

Almond Industry Position Report

JANUARY 2019

2018-2019 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2018-2019</u>	<u>2017-2018</u>	<u>% Change</u>
		<u>08/01 - 01/31</u> <u>Kernel Wt.</u>	<u>08/01 - 01/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2018	359.0	359,012,851	398,677,112	-9.95%
2. Crop Receipts to Date	2,450.0	2,251,393,160	2,242,586,076	0.39%
3. [2% Loss and Exempt]	(49.0)	(45,027,863)	(44,851,722)	
4. New Crop Marketable (2-3)	2,401.0	2,206,365,297	2,197,734,354	0.39%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,760.0</u>	<u>2,565,378,148</u>	<u>2,596,411,466</u>	-1.20%

Shipments by Handlers

7. Domestic	792.0	368,206,745	355,876,944	3.46%
8. Export	<u>1,608.0</u>	<u>848,821,952</u>	<u>876,286,598</u>	-3.13%
9. Total Shipments	2,400.0	<u>1,217,028,697</u>	<u>1,232,163,542</u>	-1.23%
10. Forecasted Carryout	<u>360.0</u>			
11. Computed Inventory (6-9)		<u>1,348,349,451</u>	<u>1,364,247,924</u>	-1.17%

Commitments (sold, not delivered)**

12. Domestic		249,080,303	252,782,472	-1.46%
13. Export		<u>289,568,062</u>	<u>348,839,107</u>	-16.99%
14. Total Committed Shipments		<u>538,648,365</u>	<u>601,621,579</u>	-10.47%
15. Uncommitted Inventory (11-14)		<u>809,701,086</u>	<u>762,626,345</u>	6.17%

**Handlers reporting commitments represent 96% of the 2017/2018 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2018-2019 Crop Year		2017-2018 Crop Year		
		01/01 - 01/31	08/01 - 01/31	01/01 - 01/31	08/01 - 01/31	
DOMESTIC	Shelled	47,942,769	240,938,530	38,769,556	224,461,757	
	Manufactured	26,813,141	154,662,992	24,429,215	144,449,884	
	Products	540,627	2,648,913	634,291	3,512,391	
	Inshell	125,064	2,170,657	230,404	3,791,125	
	(Interhandler Transfers)	(6,675,199)	(19,827,981)	(1,315,540)	(7,593,378)	
	(Industry Purchases)	<u>(3,451,078)</u>	<u>(12,386,366)</u>	<u>(2,564,183)</u>	<u>(12,744,835)</u>	
	Total:	<u>65,295,324</u>	<u>368,206,745</u>	<u>60,183,743</u>	<u>355,876,944</u>	29%
EXPORT	Shelled	104,982,341	538,389,081	101,405,500	536,162,904	
	Manufactured	11,915,453	72,180,318	10,837,114	73,376,325	
	Products	99,770	954,978	225,125	757,627	
	Inshell	<u>27,313,870</u>	<u>237,297,575</u>	<u>20,851,758</u>	<u>265,989,742</u>	
	Total:	<u>144,311,434</u>	<u>848,821,952</u>	<u>133,319,497</u>	<u>876,286,598</u>	71%
NET SHIPMENTS		<u>209,606,758</u>	<u>1,217,028,697</u>	<u>193,503,240</u>	<u>1,232,163,542</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>396,796</u>	<u>7,104,567</u>	<u>3,401,943</u>	<u>7,719,895</u>	

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			Current Month - January, 2019	August 1 through January 31, 2019	SHELLED 81%	NKW INSHELL 19%	Month TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%	Current Month - January, 2018	SHELLED 84%	NKW INSHELL 16%	Month TOTAL 100%	August 1 through January 31, 2018	SHELLED 70%	NKW INSHELL 30%	YTD TOTAL 100%
4%	9% 12% 10% -58% -16% 11% 13% -36% -5% -31%	NORTH AMERICA	4,912,667	31,086,574	24,836	31,111,410	4,912,667	12,705,371	0	12,705,371	4,805,438	1,205,557	6,010,995	28,471,019	37,135	28,508,154		
		Mexico	1,978,662	12,705,371	0	12,705,371	1,978,662	0	0	12,705,371	1,205,557	0	1,205,557	11,369,887	0	11,369,887		
		TIU NORTH AMERICA	6,891,329	43,800,625	24,836	43,825,461	6,891,329	12,705,371	0	12,705,371	6,010,995	0	6,010,995	39,897,866	37,135	39,935,001		
		LATIN AMERICA/CARIBBEAN	64,066	934,630	0	934,630	64,066	0	0	934,630	264,000	0	264,000	2,196,254	32,409	2,228,663		
		Brazil	389,581	2,968,681	16,290	2,984,971	389,581	0	0	2,984,971	1,056,464	0	1,056,464	3,567,314	0	3,567,314		
		Chile	174,636	1,479,796	0	1,479,796	174,636	0	0	1,479,796	173,080	0	173,080	1,328,770	0	1,328,770		
		Colombia	42,000	455,750	0	455,750	42,000	0	0	455,750	44,000	0	44,000	404,200	0	404,200		
		Costa Rica	160,000	598,112	0	598,112	160,000	0	0	598,112	180,500	0	180,500	934,000	0	934,000		
		Peru	0	302,000	0	302,000	0	0	0	302,000	133,000	0	133,000	318,500	0	318,500		
		Trinidad	1,022,578	7,487,724	76,457	7,564,181	1,022,578	0	0	7,564,181	2,170,026	0	2,170,026	10,834,055	81,954	10,916,009		
TIU LATIN AMERICA/CARIBBEAN	7,913,907	51,288,349	101,293	51,389,642	7,913,907	0	0	51,389,642	8,181,021	0	8,181,021	50,731,921	119,089	50,851,010				
-17% 1% 9% -17% -10% 87% 59% 25% -2% 66% 11% 18%	-17% 1% 9% -17% -10%	NORTHEAST ASIA	2,621,480	49,811,214	50,605,656	100,416,870	2,621,480	38,254,873	111,063	38,365,936	6,687,974	2,276,658	8,964,632	63,516,606	57,781,624	121,298,230		
		China/HongKong	9,199,978	38,254,873	0	38,254,873	9,199,978	0	0	38,254,873	7,946,429	432	7,946,861	37,804,642	160,197	37,964,839		
		Japan	6,465,866	29,356,908	0	29,356,908	6,465,866	0	0	29,356,908	4,937,357	0	4,937,357	26,885,145	0	26,885,145		
		South Korea	828,000	4,899,559	392,022	5,291,581	828,000	0	0	5,291,581	1,134,000	0	1,134,000	6,088,122	322,633	6,410,755		
		Taiwan	19,115,324	122,322,554	51,108,741	173,431,295	19,115,324	0	0	173,431,295	20,705,760	2,277,090	22,982,850	134,294,515	58,264,454	192,558,969		
		TIU NORTHEAST ASIA	532,659	2,456,075	0	2,456,075	532,659	0	0	2,456,075	286,250	0	286,250	1,316,651	0	1,316,651		
		Indonesia	814,756	4,418,434	0	4,418,434	814,756	0	0	4,418,434	408,128	0	408,128	2,777,598	0	2,777,598		
		Malaysia	69,000	347,429	0	347,429	69,000	0	0	347,429	28,332	0	28,332	278,733	0	278,733		
		Philippines	479,320	2,297,001	0	2,297,001	479,320	0	0	2,297,001	339,040	0	339,040	2,282,668	61,812	2,344,480		
		Singapore	648,200	3,232,800	326,204	3,559,004	648,200	0	0	3,559,004	317,625	0	317,625	2,139,425	0	2,139,425		
Thailand	1,820,563	17,051,939	23,282,900	40,334,839	1,820,563	0	0	40,334,839	1,110,600	1,542,101	2,652,701	7,931,903	28,389,827	36,321,730				
Vietnam	4,364,498	29,834,928	23,609,104	53,444,032	4,364,498	0	0	53,444,032	2,490,195	1,542,101	4,032,296	16,727,907	28,451,639	45,178,946				
TIU SOUTHEAST ASIA	252,000	868,500	616,869	1,485,369	252,000	0	0	1,485,369	88,000	0	88,000	349,000	25,538	374,538				
SOUTH/CENTRAL ASIA	143,000	2,956,411	140,538,078	143,494,489	143,000	0	0	143,494,489	1,068,800	13,841,752	14,910,552	4,306,301	141,024,087	145,330,388				
Afghanistan	1,362,900	3,825,550	155,331	3,980,881	1,362,900	0	0	3,980,881	1,362,900	63,000	1,425,900	4,746,300	183,083	4,929,383				
India	37,000	329,000	0	329,000	37,000	0	0	329,000	0	0	0	109,000	0	109,000				
Kazakhstan	955,769	4,608,769	3,027,106	7,635,875	955,769	0	0	7,635,875	620,000	739,294	1,359,294	3,060,800	4,869,497	7,930,297				
Nepal	2,750,669	12,656,230	144,337,384	156,993,614	2,750,669	0	0	156,993,614	3,227,700	14,644,046	17,871,746	13,496,471	146,102,205	159,598,676				
Pakistan	827,930	2,842,417	124,660	2,967,077	827,930	0	0	2,967,077	456,628	0	456,628	1,968,728	0	1,968,728				
TIU SOUTH/CENTRAL ASIA	476,575	1,691,550	1,691,550	1,691,550	476,575	0	0	1,691,550	431,520	0	431,520	2,054,835	0	2,054,835				
AUSTRALASIA/OCEANIA	1,306,619	4,548,567	124,660	4,673,227	1,306,619	0	0	4,673,227	888,148	0	888,148	4,045,768	0	4,045,768				
Australia	27,537,110	169,362,279	219,179,889	388,542,168	27,537,110	0	0	388,542,168	27,311,803	18,463,237	45,775,040	168,564,061	232,818,298	401,382,359				
New Zealand	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
TIU AUSTRALASIA/OCEANIA	32%	3%	3%	3%	32%	0	0	3%	3%	3%	3%	3%	3%	3%				

Global Percent Total Shipments	2018/19 vs. 2017/18 YTD +/-	World Region Destination	2018 - 2019 - Current				2018 - 2019 - YTD				2017 - 2018 - Current				2017 - 2018 - YTD			
			Current Month - January, 2019				August 1 through January 31, 2019				Current Month - January, 2018				August 1 through January 31, 2018			
			SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	YTD TOTAL	100%	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	100%	SHELLED	NKW INSHELL	YTD TOTAL
	-3%	TOTAL EXPORTS	116,997,564	27,313,870	144,311,434	611,524,377	237,297,575	848,821,952	112,467,739	20,851,758	133,319,497	610,296,856	265,989,742	876,286,598				
30%	3%	TOTAL DOMESTIC			65,295,324			368,206,745			60,183,743			355,876,944				
100%	-1%	GRAND TOTAL SHIPMENTS			209,606,758			1,217,028,697			193,503,240			1,232,163,542				



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2018 through January 31, 2019

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	86,970,539	86,468,268	1,808,344	3.86%	2.09%
Avalon	8,094,541	7,937,583	278,306	0.36%	3.51%
Butte	82,668,742	83,502,071	1,154,370	3.67%	1.38%
Butte/Padre	204,296,065	204,666,864	2,182,922	9.07%	1.07%
Carmel	127,799,978	125,760,931	1,437,651	5.68%	1.14%
Carrion	224,567	224,519	3,000	0.01%	1.34%
Folsom	991,059	1,024,814	26,669	0.04%	2.60%
Fritz	116,186,351	115,147,142	1,571,526	5.16%	1.36%
Independence	108,943,008	107,944,637	1,810,634	4.84%	1.68%
Livingston	4,206,344	4,237,375	85,523	0.19%	2.02%
Marcona	853,743	768,467	10,673	0.04%	1.39%
Merced	34,861	121,569	2,838	0.00%	2.33%
Mission	8,165,755	8,466,840	79,524	0.36%	0.94%
Mixed	39,500,740	52,354,577	2,936,845	1.75%	5.61%
Mono	230,959	221,986	3,360	0.01%	1.51%
Monterey	396,909,166	393,886,498	5,959,491	17.63%	1.51%
Morley	646,792	633,933	9,093	0.03%	1.43%
Neplus	474,230	438,804	8,610	0.02%	1.96%
Nonpareil	887,021,727	889,923,224	16,867,700	39.40%	1.90%
Padre	28,989,772	29,012,018	134,717	1.29%	0.46%
Peerless	2,360,385	2,340,601	14,058	0.10%	0.60%
Price	27,299,333	26,533,851	235,836	1.21%	0.89%
Ruby	2,626,515	2,608,152	56,508	0.12%	2.17%
Savana	283,264	212,275	6,127	0.01%	2.89%
Sonora	25,091,501	24,775,865	613,268	1.11%	2.48%
Supareil	5,811,687	5,785,193	126,301	0.26%	2.18%
Thompson	205,997	223,535	4,182	0.01%	1.87%
Tokyo	380,555	380,556	3,510	0.02%	0.92%
Winters	5,226,717	5,191,630	128,062	0.23%	2.47%
Wood Colony	71,149,887	71,031,703	1,055,407	3.16%	1.49%
Major Varieties Sub Total	<u>2,243,644,780</u>	<u>2,251,825,481</u>	<u>38,615,055</u>	<u>99.66%</u>	<u>1.71%</u>
Minor Varieties Sub Total	<u>7,748,380</u>	<u>3,616,996</u>	<u>63,977</u>	<u>0.34%</u>	<u>1.77%</u>
Grand Total All Varieties	<u>2,251,393,160</u>	<u>2,255,442,477</u>	<u>38,679,032</u>	<u>100.00%</u>	<u>1.71%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-0.3%	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06
September	-0.7%	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04
October	6.7%	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38
November	5.1%	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94
December	0.8%	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88
January	8.5%	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12
February			53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45
March			63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90
April			73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27
May			66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25
June			62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68
July			59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11	40.53
Total	3.47%	368.21	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68	449.50

Export	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-14.0%	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69
September	-15.2%	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24
October	-2.0%	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67
November	3.6%	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52
December	-3.5%	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60
January	8.2%	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00
February			136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05
March			130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41
April			103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40
May			92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72
June			94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08
July			83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57	71.55
Total	-3.13%	848.82	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93

Net	18/19 vs. 17/18	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10
August	-8.5%	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76
September	-11.4%	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28
October	0.3%	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05
November	4.0%	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46
December	-2.4%	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48
January	8.3%	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11
February			190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50
March			193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32
April			176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68
May			158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97
June			156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77
July			143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69	112.08
Total	-1.23%	1,217.03	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46