



September 10, 2009

Dear Industry Members:

Attached you will find the Position Report for the month of August 2009.

Please note that the Beginning Inventory/Carry-in figure for 8/1/2009 reflects the actual Loss and Exempt (L&E) figure for the 2008/2009 crop year. The actual L&E of 2.64% versus the 3% forecasted L&E figure resulted in an upward adjustment of 5,764,755 pounds to the 8/1/2009 beginning inventory for a total of 413,734,352 pounds. Included in this report are graphs of historical L&E, along with historical receipts and shipments percentages by date.

I would also like to note that the forecasted L&E on the monthly Position Report will remain at 3%.

Best regards,

Sue Olson
Associate Director
Statistics & Compliance

Almond Industry Position Report

August 2009

2009-2010 Crop Year

Salable	Forecast Million Lbs.	2009-2010 8/1 - 08/31 Kernel Wt.	2008-2009 8/1 - 08/31 Kernel Wt.	% Change
1. Carryin August 1, 2009	413.7	413,734,352	231,151,418 *	78.99%
2. Crop Receipts to Date	1,350.0	112,090,727	114,056,689	-1.72%
3. [3% Loss and Exempt]	40.5	(3,362,722)	(3,421,701)	
4. New Crop Marketable (2-3)	1,309.5	108,728,005	110,634,988	-1.72%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,723.2	522,462,357	341,786,406	52.86%

Shipments by Handlers

7. Domestic	425.0	39,060,334	33,290,079	17.33%
8. Export	1,050.0	84,694,989	63,385,711	33.62%
9. Total Shipments	1,475.0	123,755,323	96,675,790	28.01%
10. Forecasted Carryout	248.2			
11. Computed Inventory (6-9)		398,707,034	245,110,616	62.66%

Commitments (sold, not delivered)**

12. Domestic		184,831,146	170,248,630	8.57%
13. Export		267,387,532	226,495,145	18.05%
14. Total Committed Shipments		452,218,678	396,743,775	
15. Uncommitted Inventory (11-14)		-53,511,644	-151,633,159	-64.71%

**79% of handlers reported commitments, representing 84% of the 2008/2009 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2009-2010 Crop Year		2008-2009 Crop Year	
		8/1 - 8/31	8/1 - 08/31	8/1 - 08/31	8/1 - 08/31
DOMESTIC	Shelled	28,020,837	28,020,837	22,076,828	22,076,828
	Manufactured	12,196,612	12,196,612	13,646,107	13,646,107
	Products	159,872	159,872	117,844	117,844
	Inshell	925,080	925,080	1,168,467	1,168,467
	(Interhandler Transfers)	(1,293,093)	(1,293,093)	(2,851,330)	(2,851,330)
	(Industry Purchases)	(948,974)	(948,974)	(867,837)	(867,837)
	TOTAL:	39,060,334	39,060,334	33,290,079	33,290,079
EXPORT	Shelled	63,813,748	63,813,748	42,707,534	42,707,534
	Manufactured	10,653,362	10,653,362	10,501,699	10,501,699
	Products	4,644	4,644	409	409
	Inshell	10,223,235	10,223,235	10,176,069	10,176,069
	TOTAL:	84,694,989	84,694,989	63,385,711	63,385,711
NET SHIPMENTS	123,755,323	123,755,323	96,675,381	96,675,790	100%
EXEMPT/INEDIBLE SHIPMENTS	1,317,126	1,317,126	2,574,635	2,574,635	

Destination >500,000 lbs. Current YTD are reported

EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE											
+/-	Export Ttl. %	WORLD REGION DESTINATION	2009/2010			2008/2009			2009/2010 YTD Total vs. 2008/2009 YTD	2008/2009 8/1 - 7/31 Grand Total	2009/2010 YTD vs. Grand Total 2008/2009
			Current Year-to-Date 8/1/2009 through 8/31/2009			Year-to-Date 8/1/2008 through 8/31/2008					
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total 2008			
46%	4.33%	AMERICAS									
		NORTH AMERICA									
		Canada	2,888,333	0	2,888,333	2,103,328	68	2,103,396	37.3%	40,596,817	7%
		Mexico	776,025	0	776,025	402,975	0	402,975	93%	6,500,795	12%
		Ttl. NORTH AMERICA	3,664,358	0	3,664,358	2,506,303	68	2,506,371	46%	47,104,812	8%
42%	0.62%	LATIN AMERICA/CARIBBEAN									
		Ttl. LAT AMER/CARIBBEAN	497,852	30,015	527,867	371,537	0	371,537	42%	5,138,598	10%
		TOTAL AMERICAS	4,162,210	30,015	4,192,225	2,877,840	68	2,877,908	46%	52,243,410	8%
44%	25.7%	ASIA-PACIFIC									
		NORTHEAST ASIA									
		China/Hong Kong	4,903,433	513,486	5,416,919	918,176	59,488	977,664	454%	99,700,084	5%
		Japan	3,315,832	14,230	3,330,062	1,388,450	0	1,388,450	140%	48,992,233	7%
		South Korea	1,479,200	0	1,479,200	1,270,730	0	1,270,730	16%	21,211,139	7%
		Ttl. NORTHEAST ASIA	10,002,575	527,716	10,530,291	3,744,716	59,488	3,804,204	177%	175,955,941	6%
		SOUTHEAST ASIA									
		Ttl. SOUTHEAST ASIA	581,920	29,432	611,352	641,675	27,000	668,675	-9%	9,219,137	7%
		SOUTH/CENTRAL ASIA									
		India	1,142,397	8,930,061	10,072,458	1,219,224	8,839,884	10,059,108	0%	86,851,610	12%
		Ttl. SOUTH/CENTRAL ASIA	1,142,397	8,982,021	10,124,418	1,400,674	8,839,884	10,240,558	-1%	91,666,946	11%
		TOTAL ASIA-PACIFIC	12,190,267	9,539,169	21,729,436	6,129,715	8,926,372	15,056,087	44%	280,451,899	8%
26%	54.9%	WESTERN EUROPE									
		Belgium	1,747,425	0	1,747,425	2,235,850	0	2,235,850	-22%	14,294,990	12%
		Denmark	616,000	0	616,000	352,309	0	352,309	75%	7,884,009	8%
		France	2,943,650	16,353	2,960,003	2,898,100	0	2,898,100	2%	30,831,874	10%
		Germany	12,700,211	0	12,700,211	10,579,831	0	10,579,831	20%	105,685,096	12%
		Greece	520,000	0	520,000	2,282,500	0	2,282,500	-77%	15,560,262	3%
		Italy	3,847,350	0	3,847,350	1,379,750	14,940	1,394,690	176%	37,334,185	10%
		Netherlands	2,786,050	0	2,786,050	2,886,105	0	2,886,105	-3%	32,256,604	9%
		Spain	17,524,383	39,361	17,563,744	10,762,447	0	10,762,447	63%	158,618,203	11%
		Sweden	948,000	0	948,000	1,083,407	0	1,083,407	-12%	7,169,199	13%
		United Kingdom	1,549,792	15,638	1,565,430	1,292,588	0	1,292,588	21%	26,242,046	6%
		Ttl. WESTERN EUROPE	46,441,280	71,352	46,512,632	37,022,137	14,940	37,037,077	26%	448,503,470	10%
43%	4.9%	CENTRAL/EASTERN EUROPE									
		Czech Republic	613,150	0	613,150	394,000	0	394,000	56%	3,676,760	17%
		Russia	2,666,300	0	2,666,300	1,580,050	0	1,580,050	69%	19,733,650	14%
		Ttl. CENTRAL/EASTERN EUROPE	4,165,469	0	4,165,469	2,923,100	0	2,923,100	43%	35,161,460	12%
		TOTAL EUROPE	50,606,749	71,352	50,678,101	39,945,237	14,940	39,960,177	27%	483,664,930	10%
47%	9.6%	MIDDLE EAST/AFRICA									
		MIDDLE EAST									
		Jordan	1,226,000	106,150	1,332,150	0	28,404	28,404	4590%	9,814,121	14%
		Turkey	564,003	0	564,003	44,000	993,202	1,037,202	-46%	28,688,342	2%
		United Arab Emirates	2,965,300	445,260	3,410,560	1,941,000	213,083	2,154,083	58%	68,222,959	5%
		Ttl. MIDDLE EAST	5,552,878	582,699	6,135,577	2,848,500	1,234,689	4,083,189	50%	132,328,687	5%
		NORTH AFRICA									
		Algeria	1,318,700	0	1,318,700	858,950	0	858,950	54%	14,263,900	9%
		Ttl. NORTH AFRICA	1,318,700	0	1,318,700	1,166,950	0	1,166,950	52%	27,194,628	7%
		TOTAL MIDDLE EAST/AFRICA	7,512,528	582,699	8,095,227	4,256,850	1,234,689	5,491,539	47%	161,996,102	5%
34%	100.0%	GRAND TOTAL EXPORTS:	74,471,754	10,223,235	84,694,989	53,209,642	10,176,069	63,385,712	34%	978,356,341	9%
September 10, 2009			87.9%	12.1%	100%	83.9%	16.1%	100%		2008/2009 Grand Total	
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

Destination >500,000 lbs. Current YTD are reported

		EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2009/2010 Current Month - August 2009			2008/2009 Current Month - August 2008			2009/2010 vs. 2008/2009 Current Month		
			Shelled/Mfg	NKW Inshell	Current Month August 2009	Shelled/Mfg	NKW Inshell	Current Month August 2008			
46%	4.33%	AMERICAS									
		NORTH AMERICA									
		Canada	2,888,333	0	2,888,333	2,103,328	68	2,103,396	37%		
		Mexico	776,025	0	776,025	402,975	0	402,975	93%		
		Ttl. NORTH AMERICA	<u>3,664,358</u>	<u>0</u>	<u>3,664,358</u>	<u>2,506,303</u>	<u>68</u>	<u>2,506,371</u>	46%		
42%	0.62%	LATIN AMERICA/CARIBBEAN									
		Ttl. LAT AMER/CARIBBEAN	<u>497,852</u>	<u>30,015</u>	<u>527,867</u>	<u>371,537</u>	<u>0</u>	<u>371,537</u>	42%		
		TOTAL AMERICAS	<u>4,162,210</u>	<u>30,015</u>	<u>4,192,225</u>	<u>2,877,840</u>	<u>68</u>	<u>2,877,908</u>	46%		
44%	25.7%	ASIA-PACIFIC									
		NORTHEAST ASIA									
		China/Hong Kong	4,903,433	513,486	5,416,919	918,176	59,488	977,664	454%		
		Japan	3,315,832	14,230	3,330,062	1,388,450	0	1,388,450	140%		
		South Korea	1,479,200	0	1,479,200	1,270,730	0	1,270,730	16%		
		Ttl. NORTHEAST ASIA	<u>10,002,575</u>	<u>527,716</u>	<u>10,530,291</u>	<u>3,744,716</u>	<u>59,488</u>	<u>3,804,204</u>	177%		
		SOUTHEAST ASIA									
		Ttl. SOUTHEAST ASIA	<u>581,920</u>	<u>29,432</u>	<u>611,352</u>	<u>641,675</u>	<u>27,000</u>	<u>668,675</u>	-9%		
		SOUTH/CENTRAL ASIA									
		India	1,142,397	8,930,061	10,072,458	1,219,224	8,839,884	10,059,108	0%		
Ttl. SOUTH/CENTRAL ASIA	<u>1,142,397</u>	<u>8,982,021</u>	<u>10,124,418</u>	<u>1,400,674</u>	<u>8,839,884</u>	<u>10,240,558</u>	-1%				
		TOTAL ASIA-PACIFIC	<u>12,190,267</u>	<u>9,539,169</u>	<u>21,729,436</u>	<u>6,129,715</u>	<u>8,926,372</u>	<u>15,056,087</u>	44%		
26%	54.9%	WESTERN EUROPE									
		Belgium	1,747,425	0	1,747,425	2,235,850	0	2,235,850	-22%		
		Denmark	616,000	0	616,000	352,309	0	352,309	75%		
		France	2,943,650	16,353	2,960,003	2,898,100	0	2,898,100	2%		
		Germany	12,700,211	0	12,700,211	10,579,831	0	10,579,831	20%		
		Greece	520,000	0	520,000	2,282,500	0	2,282,500	-77%		
		Italy	3,847,350	0	3,847,350	1,379,750	14,940	1,394,690	176%		
		Netherlands	2,786,050	0	2,786,050	2,886,105	0	2,886,105	-3%		
		Spain	17,524,383	39,361	17,563,744	10,762,447	0	10,762,447	63%		
		Sweden	948,000	0	948,000	1,083,407	0	1,083,407	-12%		
		United Kingdom	1,549,792	15,638	1,565,430	1,292,588	0	1,292,588	21%		
		Ttl. WESTERN EUROPE	<u>46,441,280</u>	<u>71,352</u>	<u>46,512,632</u>	<u>37,022,137</u>	<u>14,940</u>	<u>37,037,077</u>	26%		
		43%	4.9%	CENTRAL/EASTERN EUROPE							
				Czech Republic	613,150	0	613,150	394,000	0	394,000	56%
Russia	2,666,300			0	2,666,300	1,580,050	0	1,580,050	69%		
Ttl. CENTRAL/EASTERN EUROPE	<u>4,165,469</u>			<u>0</u>	<u>4,165,469</u>	<u>2,923,100</u>	<u>0</u>	<u>2,923,100</u>	43%		
		TOTAL EUROPE	<u>50,606,749</u>	<u>71,352</u>	<u>50,678,101</u>	<u>39,945,237</u>	<u>14,940</u>	<u>39,960,177</u>	27%		
47%	9.6%	MIDDLE EAST/AFRICA									
		MIDDLE EAST									
		Jordan	1,226,000	106,150	1,332,150	0	28,404	28,404	4590%		
		Turkey	564,003	0	564,003	44,000	993,202	1,037,202	-46%		
		United Arab Emirates	2,965,300	445,260	3,410,560	1,941,000	213,083	2,154,083	58%		
		Ttl. MIDDLE EAST	<u>5,552,878</u>	<u>582,699</u>	<u>6,135,577</u>	<u>2,848,500</u>	<u>1,234,689</u>	<u>4,083,189</u>	50%		
		NORTH AFRICA									
		Algeria	1,318,700	0	1,318,700	858,950	0	858,950	54%		
		Ttl. NORTH AFRICA	<u>1,778,200</u>	<u>0</u>	<u>1,778,200</u>	<u>1,166,950</u>	<u>0</u>	<u>1,166,950</u>	52%		
		TOTAL MIDDLE EAST/AFRICA	<u>7,512,528</u>	<u>582,699</u>	<u>8,095,227</u>	<u>4,256,850</u>	<u>1,234,689</u>	<u>5,491,539</u>	47%		
34%	100.0%	GRAND TOTAL EXPORTS:	<u>74,471,754</u>	<u>10,223,235</u>	<u>84,694,989</u>	<u>53,209,642</u>	<u>10,176,069</u>	<u>63,385,711</u>	34%		
			87.9%	12.1%	100%	83.9%	16.1%	100%			
September 10, 2009			Shelled/Mfg	NKW Inshell	July 2009	Shelled/Mfg	NKW	July 2008			



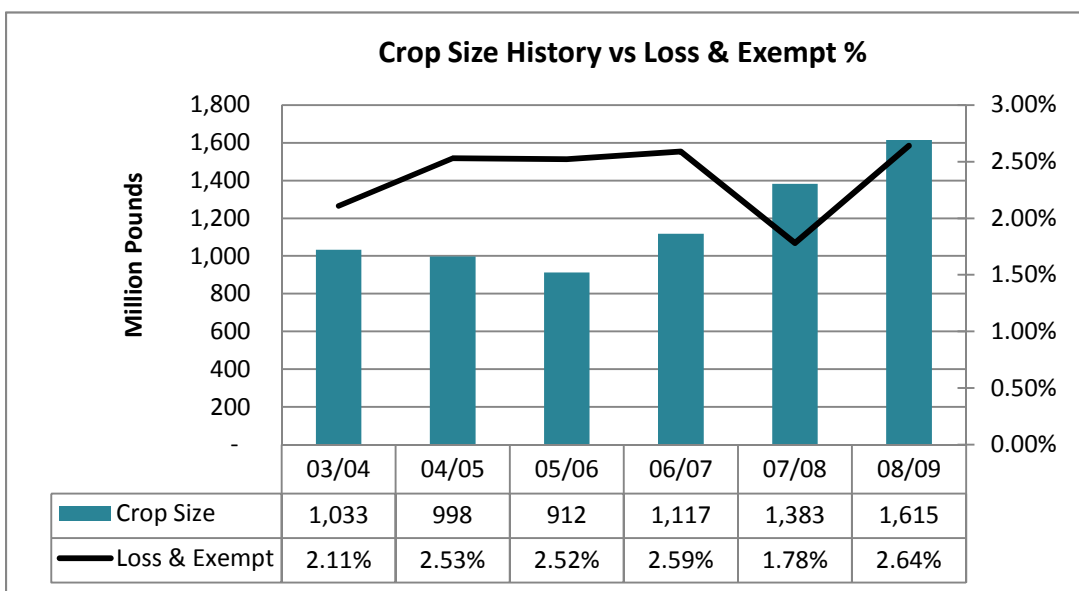
**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2009 through August 31, 2009**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	88,771	67,493	983	0.08%	1.46%
Avalon	8,846	0	0	0.01%	0.00%
Butte	231,354	0	0	0.21%	0.00%
Butte/Padre	356,726	60,328	987	0.32%	1.64%
Carmel	27,867	0	0	0.02%	0.00%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	90,437	0	0	0.08%	0.00%
Mixed	121,610	20,331	1,516	0.11%	7.46%
Mono	17,766	0	0	0.02%	0.00%
Monterey	26,855	2,812	56	0.02%	1.99%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	4,778	0	0	0.00%	0.00%
Nonpareil	108,626,505	62,031,458	977,674	96.91%	1.58%
Padre	720,798	231,967	666	0.64%	0.29%
Peerless	0	0	0	0.00%	0.00%
Price	425,408	245,332	4,728	0.38%	1.93%
Ruby	0	0	0	0.00%	0.00%
Sauret	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	325,717	16,285	226	0.29%	1.39%
Thompson	4,244	0	0	0.00%	0.00%
Tokyo	129,910	6,123	27	0.12%	0.44%
Winters	0	0	0	0.00%	0.00%
Wood Colony	762,414	589,525	23,279	0.68%	3.95%
Major Varieties Sub Total:	111,970,006	63,271,654	1,010,142	99.89%	1.60%
Minor Varieties Total:	120,721	0	0	0.11%	0.00%
Grand Total All Varieties	112,090,727	63,271,654	1,010,142	100.00%	1.60%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	04/05	05/06	06/07	07/08	08/09	AVG %
August 31	15.0%	6.7%	3.9%	11.1%	7.1%	8.8%
September 30	48.5%	38.7%	36.4%	42.9%	34.3%	40.2%
October 31	75.4%	72.9%	64.6%	72.1%	63.2%	69.7%
November 30	91.3%	90.0%	84.2%	89.0%	81.8%	87.3%
December 31	97.2%	96.7%	94.5%	95.0%	92.1%	95.1%
January 31	99.0%	98.6%	97.8%	98.1%	97.3%	98.2%
February 28	99.8%	99.6%	98.6%	99.5%	98.5%	99.2%
March 31	100.0%	99.7%	99.2%	99.6%	99.5%	99.6%
April 30	100.0%	99.9%	99.3%	99.8%	100.0%	99.8%
May 31	100.0%	100.0%	99.7%	99.8%	99.9%	99.9%
June 30	100.0%	100.0%	99.7%	99.9%	99.9%	99.9%
July 31 Lbs.(mil)	998.0	911.7	1,116.7	1,383.0	1,614.6	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	04/05	05/06	06/07	07/08	08/09	AVG %
August 31	8.0%	6.3%	5.5%	7.5%	7.0%	6.9%
September 30	19.6%	15.2%	15.9%	17.2%	16.8%	16.9%
October 31	32.8%	27.4%	30.0%	29.9%	28.2%	29.7%
November 30	43.3%	37.2%	40.4%	40.1%	36.7%	39.6%
December 31	52.4%	45.6%	49.3%	47.6%	43.4%	47.7%
January 31	60.3%	52.5%	57.2%	55.3%	50.1%	55.1%
February 28	67.3%	59.3%	64.1%	62.1%	58.5%	62.3%
March 31	75.0%	68.2%	70.7%	69.4%	66.1%	69.9%
April 30	80.9%	75.9%	77.4%	76.9%	74.2%	77.1%
May 31	87.7%	84.6%	84.6%	84.0%	82.8%	84.7%
June 30	94.4%	93.4%	92.3%	92.1%	91.3%	92.7%
July 31 Lbs.(mil)	984.1	914.2	1,066.1	1,261.2	1,389.3	100.00%



Almond Board of California

Domestic	09/10 vs. 08/09	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	17.3%	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September			36.54	33.98	32.59	26.94	31.31	26.89
October			43.30	41.28	43.99	33.99	34.74	32.39
November			31.05	41.80	35.17	28.42	31.47	25.64
December			27.75	23.96	29.35	22.40	28.02	27.24
January			25.50	29.11	24.64	20.87	24.21	21.59
February			35.52	29.25	26.13	18.83	23.57	21.76
March			36.30	32.70	28.44	25.63	27.29	27.51
April			32.14	33.09	30.11	23.64	21.87	23.88
May			33.00	27.89	31.04	26.93	27.52	27.39
June			37.21	33.57	32.12	27.86	27.73	27.60
July			39.38	33.29	27.48	23.63	24.27	25.69
Total		39.06	411.0	394.8	368.3	303.9	331.55	312.16

Export	09/10 vs. 08/09	09/10	08/09	07/08	06/07	05/06	04/05	03/04
August	33.6%	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September			100.67	88.01	77.78	54.59	83.37	71.99
October			114.28	118.67	106.39	77.94	95.10	112.52
November			87.19	87.72	76.30	61.12	71.92	71.12
December			65.87	70.58	64.84	53.92	61.16	66.36
January			67.10	68.01	60.58	42.46	53.40	55.45
February			80.95	56.72	46.95	43.32	45.49	53.94
March			69.95	58.32	42.12	55.72	48.00	54.48
April			79.64	62.49	41.00	46.50	36.24	47.46
May			86.39	60.61	45.67	52.96	39.81	41.89
June			81.23	69.15	50.16	52.52	38.38	46.14
July			81.71	66.27	54.56	36.61	30.54	48.73
Total		84.69	978.4	866.4	697.8	610.4	652.5	712.1

Net	09/10 vs. 08/09	08/09	08/09	07/08	06/07	05/06	04/05	03/04
August	28.0%	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September			137.21	121.99	110.37	81.53	114.68	98.88
October			157.58	159.95	150.38	111.93	129.84	144.91
November			118.24	129.52	111.47	89.55	103.39	96.76
December			93.63	94.54	94.19	76.32	89.18	93.61
January			92.60	97.12	85.22	63.33	77.61	77.05
February			116.47	85.98	73.07	62.15	69.06	75.70
March			106.25	91.02	70.56	81.36	75.29	81.99
April			111.78	95.58	71.11	70.14	58.11	71.34
May			119.39	88.50	76.71	79.88	67.34	69.28
June			118.44	102.72	82.29	80.38	66.11	73.73
July			121.09	99.55	82.04	60.24	54.81	74.42
		123.76	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3