

Almond Industry Position Report

FEBRUARY 2015

2014-2015 Crop Year

Salable	Forecast Million Lbs.	2014-2015 8/1 - 2/28 Kernel Wt.	2013-2014 8/1 - 2/28 Kernel Wt.	% Change
1. Carryin August 1, 2014	350.6	350,563,813	317,225,517	10.51%
2. Crop Receipts to Date	2,100.0	1,854,498,056	1,990,299,716	-6.82%
3. [3% Loss and Exempt]	63.0	(55,634,942)	(59,708,991)	
4. New Crop Marketable (2-3)	2,037.0	1,798,863,114	1,930,590,725	-6.82%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,387.6	2,149,426,927	2,247,816,242	-4.38%

Shipments by Handlers

7. Domestic	693.0	365,883,638	372,447,026	-1.76%
8. Export	1,407.0	692,515,978	846,866,832	-18.23%
9. Total Shipments	2,100.0	1,058,399,616	1,219,313,858	-13.20%
10. Forecasted Carryout	287.6			
11. Computed Inventory (6-9)		1,091,027,311	1,028,502,384	6.08%

Commitments (sold, not delivered)**

12. Domestic		204,690,138	182,158,904	12.37%
13. Export		240,698,612	205,617,440	17.06%
14. Total Committed Shipments		445,388,750	387,776,344	14.86%
15. Uncommitted Inventory (11-14)		645,638,561	640,726,040	0.77%

Handlers reporting commitments represent 91% of the 2013/2014 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2014-2015 Crop Year		2013-2014 Crop Year		
		2/1 - 2/28	8/1 - 2/28	2/1 - 2/28	8/1 - 2/28	
DOMESTIC	Shelled	30,253,089	238,028,585	40,053,180	265,434,257	
	Manufactured	20,830,794	147,655,087	19,510,582	143,324,956	
	Products	1,315,848	2,726,485	493,063	2,350,955	
	Inshell	118,660	6,627,805	3,163,621	8,521,426	
	(Interhandler Transfers)	(957,919)	(10,589,146)	(3,129,293)	(20,624,700)	
	(Industry Purchases)	(2,287,236)	(18,565,178)	(5,617,603)	(26,559,868)	
	TOTAL:	49,273,236	365,883,638	54,473,550	372,447,026	31%
EXPORT	Shelled	63,447,088	455,630,793	70,026,578	580,400,754	
	Manufactured	10,754,645	70,384,392	11,832,991	90,018,359	
	Products	131,581	523,592	433	334,721	
	Inshell	16,375,856	165,977,201	13,008,460	176,112,998	
	TOTAL:	90,709,170	692,515,978	94,868,462	846,866,832	69%
NET SHIPMENTS		139,982,406	1,058,399,616	149,342,012	1,219,313,858	100%
EXEMPT/INEDIBLE SHIPMENTS		1,702,891	6,352,583	1,840,321	7,061,628	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2014/2015			2013/2014			2014/2015 vs. 2013/2014 Current Month		
			Current Month - February 2015			Current Month - February 2014					
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 2%	5%	NORTH AMERICA									
		Canada	2,650,945	6,000	2,656,945	2,169,694	0	2,169,694	22%		
		Mexico	1,060,627	0	1,060,627	831,496	0	831,496	28%		
		Ttl. NORTH AMERICA	3,721,908	6,000	3,727,908	3,001,190	0	3,001,190	24%		
		LATIN AMERICA/CARIBBEAN									
		Argentina	36,000	0	36,000	0	0	0			
		Brazil	196,500	0	196,500	201,061	0	201,061	-2%		
		Chile	268,200	0	268,200	689,400	16,461	705,861	-62%		
		Colombia	144,000	0	144,000	240,255	0	240,255	-40%		
		Peru	44,000	0	44,000	36,000	0	36,000	22%		
		Ttl. LAT AMER/CARIBBEAN	788,259	0	788,259	1,398,264	16,461	1,414,725	-44%		
TOTAL AMERICAS	4,510,167	6,000	4,516,167	4,399,454	16,461	4,415,915	2%				
ASIA-PACIFIC 18%	35%	NORTHEAST ASIA									
		China/Hong Kong	4,016,316	5,013,847	9,030,163	2,245,208	1,067,870	3,313,078	173%		
		Japan	5,799,115	0	5,799,115	6,333,820	0	6,333,820	-8%		
		South Korea	3,185,492	0	3,185,492	4,234,409	0	4,234,409	-25%		
		Taiwan	692,650	0	692,650	1,195,000	0	1,195,000	-42%		
		Ttl. NORTHEAST ASIA	13,693,573	5,013,847	18,707,420	14,008,437	1,067,870	15,076,307	24%		
		SOUTHEAST ASIA									
		Indonesia	253,000	0	253,000	132,150	0	132,150	91%		
		Malaysia	180,550	0	180,550	553,700	0	553,700	-67%		
		Singapore	404,500	0	404,500	239,805	0	239,805	69%		
		Thailand	282,500	0	282,500	114,000	0	114,000	148%		
		Vietnam	286,000	1,418,114	1,704,114	31,447	26,613	58,060	2835%		
		Ttl. SOUTHEAST ASIA	1,442,550	1,418,114	2,860,664	1,071,102	26,613	1,097,715	161%		
		SOUTH/CENTRAL ASIA									
		India	606,975	8,903,161	9,510,136	440,975	8,962,418	9,403,393	1%		
		Pakistan	0	0	0	0	119,695	119,695	-100%		
		Ttl. SOUTH/CENTRAL ASIA	606,975	8,903,161	9,510,136	440,975	9,082,113	9,523,088	0%		
		AUSTRALASIA/OCEANIA									
		Australia	158,020	0	158,020	661,970	0	661,970	-76%		
New Zealand	263,800	0	263,800	325,875	0	325,875	-19%				
Ttl. AUSTRALASIA/OCEANIA	423,438	0	423,438	987,845	0	987,845	-57%				
TOTAL ASIA-PACIFIC	16,166,536	15,335,122	31,501,658	16,508,359	10,176,596	26,684,955	18%				
WESTERN EUROPE -17%	41%	Belgium	1,272,000	0	1,272,000	2,161,509	0	2,161,509	-41%		
		Denmark	658,000	0	658,000	702,000	0	702,000	-6%		
		France	2,081,000	0	2,081,000	2,407,900	0	2,407,900	-14%		
		Germany	8,999,250	9,105	9,008,355	9,492,556	0	9,492,556	-5%		
		Greece	288,250	0	288,250	591,600	0	591,600	-51%		
		Ireland	125,860	0	125,860	0	0	0			
		Italy	3,920,350	74,143	3,994,493	4,409,850	125,428	4,535,278	-12%		
		Netherlands	3,187,000	0	3,187,000	3,204,274	0	3,204,274	-1%		
		Norway	313,431	0	313,431	294,453	0	294,453	6%		
		Portugal	44,000	0	44,000	176,000	0	176,000	-75%		
		Spain	12,062,293	197,060	12,259,353	16,810,685	583,630	17,394,315	-30%		
		Sweden	430,850	0	430,850	597,000	0	597,000	-28%		
		Switzerland	377,794	0	377,794	378,456	0	378,456	0%		
		United Kingdom	2,629,103	0	2,629,103	2,420,995	750	2,421,745	9%		
		Ttl. WESTERN EUROPE	36,515,911	280,308	36,796,219	43,727,278	709,808	44,437,086	-17%		
		CENTRAL/ EASTERN EUROPE -78%	1%	Bulgaria	78,250	1,128	79,378	215,950	0	215,950	-63%
				Croatia	86,525	0	86,525	44,000	0	44,000	97%
Czech Republic	0			0	0	86,000	0	86,000	-100%		
Estonia	0			0	0	44,000	0	44,000	0%		
Lithuania	264,000			0	264,000	264,000	0	264,000	0%		
Poland	87,700			0	87,700	214,510	0	214,510	-59%		
Russia	0			0	0	2,368,673	0	2,368,673	-100%		
Ukraine	88,000			0	88,000	396,000	0	396,000	-78%		
Ttl. CENTRAL/EASTERN EUROPE	852,475			1,128	853,603	3,853,133	0	3,853,133	-78%		
TOTAL EUROPE	37,368,386			281,436	37,649,822	47,580,411	709,808	48,290,219	-22%		
MIDDLE EAST/ AFRICA 10%	19%			MIDDLE EAST							
		Cyprus	44,000	0	44,000	168,000	0	168,000	-74%		
		Israel	398,025	0	398,025	812,500	0	812,500	-51%		
		Jordan	448,500	101,628	550,128	1,456,700	126,000	1,582,700	-65%		
		Kuwait	327,750	0	327,750	204,500	0	204,500	60%		
		Lebanon	395,500	3,480	398,980	631,000	0	631,000	-37%		
		Saudi Arabia	593,000	59,288	652,288	1,870,000	0	1,870,000	-65%		
		Turkey	2,233,800	46,211	2,280,011	1,232,000	1,605,712	2,837,712	-20%		
		United Arab Emirates	11,119,750	456,237	11,575,987	5,809,678	291,825	6,101,503	90%		
		Ttl. MIDDLE EAST	15,711,575	668,594	16,380,169	12,397,378	2,023,537	14,420,915	14%		
		NORTH AFRICA									
		Algeria	131,150	0	131,150	267,650	0	267,650	-51%		
		Egypt	71,250	84,704	155,954	219,000	82,058	301,058	-48%		
		Libya	0	0	0	0	0	0			
		Ttl. NORTH AFRICA	202,400	84,704	287,104	602,650	82,058	684,708	-58%		
		SUB-SAHARAN AFRICA									
		South Africa	374,250	0	374,250	291,750	0	291,750	28%		
		Ttl. SUB-SAHARAN AFRICA	374,250	0	374,250	371,750	0	371,750	1%		
		TOTAL MIDDLE EAST/AFRICA	16,288,225	753,298	17,041,523	13,371,778	2,105,595	15,477,373	10%		
GRAND TOTAL EXPORTS:			74,333,314	16,375,856	90,709,170	81,860,002	13,008,460	94,868,462	-4%		
			82%	18%	100%	86%	14%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

March 11, 2015



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2014 through February 28, 2015**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	44,769,467	44,664,940	618,070	2.41%	1.38%
Avalon	7,859,199	7,793,976	188,070	0.42%	2.41%
Butte	120,344,151	120,190,714	930,204	6.49%	0.77%
Butte/Padre	212,839,016	211,194,735	1,180,931	11.48%	0.56%
Merced	31,823	31,823	480	0.00%	1.51%
Carmel	157,494,158	155,340,900	1,564,799	8.49%	1.01%
Carrion	292,972	293,729	5,322	0.02%	1.81%
Folsom	560,638	661,746	10,023	0.03%	1.51%
Fritz	102,760,166	101,860,684	1,672,369	5.54%	1.64%
Hash	2,911,853	1,930,841	128,374	0.16%	6.65%
Hashem	226,999	263,161	4,229	0.01%	1.61%
Independence	7,460,016	7,722,849	143,441	0.40%	1.86%
Livingston	5,566,274	5,477,088	99,936	0.30%	1.82%
M31	18,429	18,429	134	0.00%	0.73%
Marchini	443,933	443,933	8,334	0.02%	1.88%
Marcona	678,881	673,866	7,400	0.04%	1.10%
Mission	13,951,726	14,272,244	75,438	0.75%	0.53%
Mixed	33,377,864	37,738,624	1,368,786	1.80%	3.63%
Mono	427,036	427,036	2,763	0.02%	0.65%
Monterey	268,653,325	250,573,931	3,535,863	14.49%	1.41%
Morley	2,019,260	564,510	3,508	0.11%	0.62%
Neplus	1,159,523	1,167,396	16,750	0.06%	1.43%
Nonpareil	711,067,645	698,857,270	9,680,157	38.34%	1.39%
Padre	49,164,619	50,632,089	224,352	2.65%	0.44%
Peerless	4,976,149	4,973,194	21,585	0.27%	0.43%
Price	27,639,853	27,458,827	193,308	1.49%	0.70%
Rosetta	39,741	39,741	254	0.00%	0.64%
Ruby	3,508,332	3,515,320	19,864	0.19%	0.57%
Savana	311,133	311,133	2,422	0.02%	0.78%
Sonora	24,898,883	26,733,512	526,293	1.34%	1.97%
Sterling	109,707	109,707	1,215	0.01%	1.11%
Supareil	784,829	826,380	8,311	0.04%	1.01%
Thompson	325,241	316,668	6,261	0.02%	1.98%
Tokyo	474,373	449,513	3,682	0.03%	0.82%
Winters	9,332,747	9,816,407	138,307	0.50%	1.41%
Wood Colony	37,673,791	37,429,327	334,787	2.03%	0.89%
Minor Varieties	344,304	476,896	6,380	0.02%	1.34%
Major Varieties Sub Total:	<u>1,854,153,752</u>	<u>1,824,776,243</u>	<u>22,726,022</u>	<u>99.98%</u>	<u>1.25%</u>
Minor Varieties Total:	<u>344,304</u>	<u>476,896</u>	<u>6,380</u>	<u>0.02%</u>	<u>1.34%</u>
Grand Total All Varieties	<u>1,854,498,056</u>	<u>1,825,253,139</u>	<u>22,732,402</u>	<u>100.00%</u>	<u>1.25%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Wednesday, March 11, 2015

Almond Board of California
Record Breaking History
Million Pounds

Domestic	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	0.9%	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	-2.3%	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	8.1%	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	-12.4%	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	2.1%	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	1.6%	53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	-9.5%	49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		365.88	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-6.9%	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	-10.1%	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	-17.0%	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	-32.7%	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-9.5%	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	-42.3%	62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	-4.4%	90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		692.51	1,295.57	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-4.2%	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	-8.0%	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	-10.5%	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	-26.7%	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-6.0%	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	-28.0%	115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	-6.3%	139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total		1,058.40	1,937.4	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1