

Almond Industry Position Report

November 2009

2009-2010 Crop Year

| Salable | Forecast Million Lbs. | 2009-2010 8/1 - 11/30 Kernel Wt. | 2008-2009 8/1 - 11/30 Kernel Wt. | % Change |
|------------------------------|--------------------------|----------------------------------------|----------------------------------------|----------|
| 1. Carryin August 1, 2009 | 413.7 | 413,734,352 | 231,151,418 * | 78.99% |
| 2. Crop Receipts to Date | 1,350.0 | 1,224,641,059 | 1,320,937,226 | -7.29% |
| 3. [3% Loss and Exempt] | 40.5 | (36,739,232) | (39,628,117) | |
| 4. New Crop Marketable (2-3) | 1,309.5 | 1,187,901,827 | 1,281,309,109 | -7.29% |
| 5. [Reserve] | n/a | 0 | 0 | |
| 6. Total Supply (1+4-5) | 1,723.2 | 1,601,636,179 | 1,512,460,527 | 5.90% |

Shipments by Handlers

| | | | | |
|------------------------------|---------|---------------|---------------|--------|
| 7. Domestic | 425.0 | 153,415,610 | 144,181,982 | 6.40% |
| 8. Export | 1,050.0 | 418,132,542 | 365,518,655 | 14.39% |
| 9. Total Shipments | 1,475.0 | 571,548,152 | 509,700,637 | 12.13% |
| 10. Forecasted Carryout | 248.2 | | | |
| 11. Computed Inventory (6-9) | | 1,030,088,027 | 1,002,759,890 | 2.73% |

Commitments (sold, not delivered)**

| | | | | |
|-----------------------------------|--|-------------|-------------|--------|
| 12. Domestic | | 198,336,816 | 187,356,232 | 5.86% |
| 13. Export | | 248,918,307 | 179,005,407 | 39.06% |
| 14. Total Committed Shipments | | 447,255,123 | 366,361,639 | |
| 15. Uncommitted Inventory (11-14) | | 582,832,904 | 636,398,251 | -8.42% |

**79% of handlers reported commitments, representing 86% of the 2008/2009 crop

| | | MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS | | | | | |
|----------------------------------|--------------------------|---------------------------------------------|---------------|---------------------|----------------|-------------|------|
| | | 2009-2010 Crop Year | | 2008-2009 Crop Year | | | |
| | | 11/1 - 11/30 | 8/1 - 11/30 | 11/1 - 11/30 | 8/1 - 11/30 | | |
| DOMESTIC | Shelled | 26,804,586 | 112,448,073 | 24,732,013 | 107,868,538 | | |
| | Manufactured | 13,126,937 | 51,873,311 | 10,673,421 | 50,196,660 | | |
| | Products | 274,732 | 638,226 | 69,879 | 420,917 | | |
| | Inshell | 802,830 | 4,501,576 | 721,359 | 12,044,654 | | |
| | (Interhandler Transfers) | (3,475,687) | (9,220,544) | (3,505,000) | (20,713,015) | | |
| | (Industry Purchases) | (1,593,215) | (6,825,032) | (1,639,122) | (5,635,772) | | |
| | TOTAL: | 35,940,183 | 153,415,610 | 27% | 31,052,550 | 144,181,982 | 28% |
| EXPORT | Shelled | 70,458,992 | 286,162,295 | 63,127,582 | 254,062,650 | | |
| | Manufactured | 9,433,564 | 46,147,985 | 7,507,852 | 38,178,796 | | |
| | Products | 3,526 | 27,372 | 383 | 30,680 | | |
| | Inshell | 29,628,550 | 85,794,890 | 16,551,512 | 73,246,529 | | |
| TOTAL: | 109,524,632 | 418,132,542 | 73% | 87,187,329 | 365,518,655 | 72% | |
| NET SHIPMENTS | | 145,464,815 | 571,548,152 | 100% | 118,239,879 | 509,700,637 | 100% |
| EXEMPT/INEDIBLE SHIPMENTS | | 601,317 | 3,335,101 | 707,532 | 4,832,157 | | |

Destination >500,000 lbs. Current YTD are reported

| | | EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE | | | | | | | | | |
|---------------------------------|-------------------|-------------------------------------------------|--------------------------------------------------------|-----------------------------------|--------------------|------------------------------------------------|-----------------------------------|--------------------|------------------------------------------------|----------------------------------------|--------------------------------------------------|
| +/- | Export Ttl. % | WORLD REGION DESTINATION | 2009/2010 | | | 2008/2009 | | | 2009/2010 YTD Total vs. 2008/2009 YTD | 2008/2009 8/1 - 7/31 Grand Total | 2009/2010 YTD vs. Grand Total 2008/2009 |
| | | | Current Year-to-Date 8/1/2009 through 11/30/2009 | NKW Year-to-Date Total 2009 | Inshell | Year-to-Date 8/1/2008 through 11/30/2008 | NKW Year-to-Date Total 2008 | Inshell | | | |
| 18% | 4.87% | NORTH AMERICA | | | | | | | | | |
| | | Canada | 16,775,006 | 271,209 | 17,046,215 | 14,620,110 | 159,967 | 14,780,077 | 15.3% | 40,596,817 | 42% |
| | | Mexico | 3,325,268 | 0 | 3,325,268 | 2,465,100 | 0 | 2,465,100 | 35% | 6,500,795 | 51% |
| | | Ttl. NORTH AMERICA | 20,103,874 | 271,209 | 20,375,083 | 17,087,610 | 159,967 | 17,247,577 | 18% | 47,104,812 | 43% |
| | | LATIN AMERICA/CARIBBEAN | | | | | | | | | |
| 52% | 0.66% | Chile | 1,702,500 | 0 | 1,702,500 | 964,000 | 0 | 964,000 | 77% | 3,058,700 | 56% |
| | | Ttl. LAT AMER/CARIBBEAN | 2,621,031 | 119,312 | 2,740,343 | 1,704,962 | 94,819 | 1,799,781 | 52% | 5,138,598 | 53% |
| | | TOTAL AMERICAS | 22,724,905 | 390,521 | 23,115,426 | 18,792,572 | 254,786 | 19,047,358 | 21% | 52,243,410 | 44% |
| | | ASIA-PACIFIC | | | | | | | | | |
| | | 21% | 35.6% | NORTHEAST ASIA | | | | | | | |
| | | China/Hong Kong | 46,680,048 | 29,845,479 | 76,525,527 | 30,586,136 | 15,866,205 | 46,452,341 | 65% | 99,700,084 | 77% |
| | | Japan | 15,734,442 | 29,208 | 15,763,650 | 15,484,405 | 0 | 15,484,405 | 2% | 48,992,233 | 32% |
| | | South Korea | 8,037,810 | 0 | 8,037,810 | 5,141,555 | 0 | 5,141,555 | 56% | 21,211,139 | 38% |
| | | Taiwan | 2,134,087 | 241,928 | 2,376,015 | 2,256,588 | 319,441 | 2,576,029 | -8% | 6,052,485 | 39% |
| | | Ttl. NORTHEAST ASIA | 72,586,387 | 30,116,615 | 102,703,002 | 53,468,684 | 16,185,646 | 69,654,330 | 47% | 175,955,941 | 58% |
| | | SOUTHEAST ASIA | | | | | | | | | |
| | | Malaysia | 1,575,161 | 0 | 1,575,161 | 809,050 | 0 | 809,050 | 95% | 2,616,447 | 60% |
| | | Singapore | 736,689 | 0 | 736,689 | 581,025 | 0 | 581,025 | 27% | 2,061,383 | 36% |
| | | Thailand | 1,051,799 | 492,784 | 1,544,583 | 818,250 | 0 | 818,250 | 89% | 2,106,827 | 73% |
| | | Vietnam | 540,700 | 2,108,062 | 2,648,762 | 285,000 | 127,837 | 412,837 | 542% | 913,988 | 290% |
| | | Ttl. SOUTHEAST ASIA | 4,327,624 | 2,600,846 | 6,928,470 | 2,946,575 | 127,837 | 3,074,412 | 125% | 9,219,137 | 75% |
| | | SOUTH/CENTRAL ASIA | | | | | | | | | |
| | | India | 1,771,977 | 34,252,096 | 36,024,073 | 3,391,489 | 44,091,742 | 47,483,231 | -24% | 86,851,610 | 41% |
| | | Pakistan | 739,000 | 671,743 | 1,410,743 | 1,126,950 | 104,807 | 1,231,757 | 15% | 4,285,336 | 33% |
| | | Ttl. SOUTH/CENTRAL ASIA | 2,510,977 | 34,923,839 | 37,434,816 | 4,562,439 | 44,196,549 | 48,758,988 | -23% | 91,666,946 | 41% |
| AUSTRALASIA/OCEANIA | | | | | | | | | | | |
| Australia | 743,200 | 0 | 743,200 | 1,111,700 | 0 | 1,111,700 | -33% | 2,230,450 | 33% | | |
| New Zealand | 896,450 | 0 | 896,450 | 398,825 | 0 | 398,825 | 125% | 1,374,425 | 65% | | |
| Ttl. AUSTRALASIA/OCEANIA | 1,642,150 | 0 | 1,642,150 | 1,510,525 | 0 | 1,510,525 | 9% | 3,609,875 | 45% | | |
| TOTAL ASIA-PACIFIC | 81,067,138 | 67,641,300 | 148,708,438 | 62,488,223 | 60,510,032 | 122,998,255 | 21% | 280,451,899 | 53% | | |
| WESTERN EUROPE | | | | | | | | | | | |
| 8% | 41.9% | Belgium | 7,304,055 | 0 | 7,304,055 | 5,367,190 | 0 | 5,367,190 | 36% | 14,294,990 | 51% |
| | | Denmark | 3,028,915 | 0 | 3,028,915 | 2,182,419 | 0 | 2,182,419 | 39% | 7,884,009 | 38% |
| | | France | 9,823,350 | 31,698 | 9,855,048 | 8,794,700 | 0 | 8,794,700 | 12% | 30,831,874 | 32% |
| | | Germany | 43,272,305 | 127,976 | 43,400,281 | 39,864,711 | 16,034 | 39,880,745 | 9% | 105,685,096 | 41% |
| | | Greece | 5,665,298 | 161,269 | 5,826,567 | 8,039,117 | 137,739 | 8,176,856 | -29% | 15,560,262 | 37% |
| | | Italy | 13,532,124 | 524,579 | 14,056,703 | 13,184,874 | 685,898 | 13,870,772 | 1% | 37,334,185 | 38% |
| | | Netherlands | 13,250,105 | 0 | 13,250,105 | 10,906,492 | 0 | 10,906,492 | 21% | 32,256,604 | 41% |
| | | Norway | 2,665,148 | 0 | 2,665,148 | 2,302,308 | 0 | 2,302,308 | 16% | 4,591,103 | 58% |
| | | Portugal | 1,299,700 | 0 | 1,299,700 | 766,000 | 0 | 766,000 | 70% | 1,478,550 | 88% |
| | | Spain | 60,168,600 | 459,920 | 60,628,520 | 52,957,242 | 255,359 | 53,212,601 | 14% | 158,618,203 | 38% |
| | | Sweden | 2,124,200 | 0 | 2,124,200 | 3,085,287 | 0 | 3,085,287 | -31% | 7,169,199 | 30% |
| | | Switzerland | 1,934,900 | 0 | 1,934,900 | 1,663,261 | 0 | 1,663,261 | 16% | 4,596,441 | 42% |
| | | United Kingdom | 8,975,171 | 46,209 | 9,021,380 | 11,772,160 | 0 | 11,772,160 | -23% | 26,242,046 | 34% |
| | | Ttl. WESTERN EUROPE | 173,755,031 | 1,351,651 | 175,106,682 | 161,621,920 | 1,095,030 | 162,716,950 | 8% | 448,503,470 | 39% |
| | | CENTRAL/EASTERN EUROPE | | | | | | | | | |
| 4% | 3.4% | Croatia | 801,475 | 875 | 802,350 | 554,000 | 0 | 554,000 | 45% | 1,160,150 | 69% |
| | | Czech Republic | 2,265,950 | 0 | 2,265,950 | 1,823,700 | 0 | 1,823,700 | 24% | 3,256,760 | 62% |
| | | Lithuania | 924,012 | 0 | 924,012 | 570,700 | 0 | 570,700 | 62% | 1,271,850 | 73% |
| | | Poland | 563,350 | 0 | 563,350 | 657,750 | 0 | 657,750 | -14% | 1,523,280 | 37% |
| | | Russia | 7,910,008 | 0 | 7,910,008 | 6,304,050 | 0 | 6,304,050 | 25% | 19,733,650 | 40% |
| | | Ttl. CENTRAL/EASTERN EUROPE | 14,017,214 | 875 | 14,018,089 | 13,416,250 | 0 | 13,416,250 | 4% | 35,161,460 | 40% |
| | | TOTAL EUROPE | 187,772,245 | 1,352,526 | 189,124,771 | 175,038,170 | 1,095,030 | 176,133,200 | 7% | 483,664,930 | 39% |
| MIDDLE EAST/AFRICA | | | | | | | | | | | |
| 21% | 13.7% | MIDDLE EAST | | | | | | | | | |
| | | Israel | 1,690,325 | 192,956 | 1,883,281 | 2,645,253 | 266,657 | 2,911,910 | -35% | 7,037,276 | 27% |
| | | Jordan | 3,207,125 | 588,494 | 3,795,619 | 2,009,000 | 192,278 | 2,201,278 | 72% | 9,814,121 | 39% |
| | | Kuwait | 532,100 | 30,848 | 562,948 | 602,500 | 15,935 | 618,435 | -9% | 2,148,935 | 26% |
| | | Lebanon | 2,607,400 | 0 | 2,607,400 | 2,421,250 | 0 | 2,421,250 | 8% | 7,925,825 | 33% |
| | | Saudi Arabia | 1,793,500 | 191,877 | 1,985,377 | 1,279,400 | 0 | 1,279,400 | 55% | 6,017,356 | 33% |
| | | Turkey | 3,674,430 | 11,028,624 | 14,703,054 | 2,226,338 | 8,034,726 | 10,261,064 | 43% | 28,688,342 | 51% |
| | | United Arab Emirates | 19,806,920 | 4,058,922 | 23,865,842 | 17,509,792 | 2,664,683 | 20,174,475 | 18% | 68,222,959 | 35% |
| | | Ttl. MIDDLE EAST | 33,953,749 | 16,093,945 | 50,047,694 | 29,569,008 | 11,200,921 | 40,769,929 | 23% | 132,328,687 | 38% |
| | | NORTH AFRICA | | | | | | | | | |
| | | Algeria | 2,062,700 | 0 | 2,062,700 | 2,071,050 | 0 | 2,071,050 | 0% | 14,263,900 | 14% |
| | | Egypt | 2,729,100 | 316,598 | 3,045,698 | 2,518,375 | 185,760 | 2,704,135 | 13% | 10,218,725 | 30% |
| | | Morocco | 616,000 | 0 | 616,000 | 439,000 | 0 | 439,000 | 40% | 912,753 | 67% |
| | | Tunisia | 599,000 | 0 | 599,000 | 72,000 | 0 | 72,000 | 732% | 717,000 | 84% |
| | | Ttl. NORTH AFRICA | 6,006,800 | 316,598 | 6,323,398 | 5,564,175 | 185,760 | 5,749,935 | 10% | 27,194,628 | 23% |
| SUB-SAHARAN AFRICA | | | | | | | | | | | |
| South Africa | 742,815 | 0 | 742,815 | 748,879 | 0 | 748,879 | -1% | 2,323,187 | 32% | | |
| Ttl. SUB-SAHARAN AFRICA | 812,815 | 0 | 812,815 | 819,979 | 0 | 819,979 | -1% | 2,472,787 | 33% | | |
| TOTAL MIDDLE EAST/AFRICA | 40,773,364 | 16,410,543 | 57,183,907 | 35,953,162 | 11,386,681 | 47,339,843 | 21% | 161,996,102 | 35% | | |
| 14% | 100.0% | GRAND TOTAL EXPORTS: | 332,337,652 | 85,794,890 | 418,132,542 | 292,272,127 | 73,246,529 | 365,518,656 | 14% | 978,356,341 | 43% |
| | | | 79.5% | 20.5% | 100% | 80.0% | 20.0% | 100% | 2008/2009 Grand Total | | |
| December 8, 2009 | | | Shelled/Mfg | NKW Inshell | Year-to-Date | Shelled/Mfg | NKW | Year-to-Date | | | |

| +/- | Export Ttl. % | WORLD REGION DESTINATION | EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON | | | | | | 2009/2010 vs. 2008/2009 Current Month |
|------------------|------------------|------------------------------------|-------------------------------------------------------------|-------------------|--------------------|--------------------------------------------|-------------------|-------------------|------------------------------------------------|
| | | | 2009/2010 Current Month - November 2009 | | | 2008/2009 Current Month - November 2008 | | | |
| | | | Shelled/Mfg | NKW Inshell | Current Month | Shelled/Mfg | NKW Inshell | Current Month | |
| -7% | 4.27% | AMERICAS | | | | | | | |
| | | NORTH AMERICA | | | | | | | |
| | | Canada | 3,720,470 | 36,032 | 3,756,502 | 4,052,032 | 107,628 | 4,159,660 | -10% |
| | | Mexico | 916,050 | 0 | 916,050 | 879,250 | 0 | 879,250 | 4% |
| | | Ttl. NORTH AMERICA | 4,636,520 | 36,032 | 4,672,552 | 4,931,282 | 107,628 | 5,038,910 | -7% |
| 92% | 0.57% | LATIN AMERICA/CARIBBEAN | | | | | | | |
| | | Chile | 475,000 | 0 | 475,000 | 205,000 | 0 | 205,000 | 132% |
| | | Ttl. LAT AMER/CARIBBEAN | 620,952 | 6,641 | 627,593 | 363,550 | (36,100) | 327,450 | 92% |
| | | TOTAL AMERICAS | 5,257,472 | 42,673 | 5,300,145 | 5,294,832 | 71,528 | 5,366,360 | -1% |
| | | ASIA-PACIFIC | | | | | | | |
| 50% | 45.1% | NORTHEAST ASIA | | | | | | | |
| | | China/Hong Kong | 16,101,072 | 13,905,747 | 30,006,819 | 10,121,737 | 6,009,373 | 16,131,110 | 86% |
| | | Japan | 5,082,116 | 0 | 5,082,116 | 4,914,460 | 0 | 4,914,460 | 3% |
| | | South Korea | 2,120,580 | 0 | 2,120,580 | 1,096,720 | 0 | 1,096,720 | 93% |
| | | Taiwan | 755,675 | 64,665 | 820,340 | 702,550 | 79,017 | 781,567 | 5% |
| | | Ttl. NORTHEAST ASIA | 24,059,443 | 13,970,412 | 38,029,855 | 16,835,467 | 6,088,390 | 22,923,857 | 66% |
| | | SOUTHEAST ASIA | | | | | | | |
| | | Malaysia | 643,300 | 0 | 643,300 | 114,950 | 0 | 114,950 | 460% |
| | | Singapore | 256,000 | 0 | 256,000 | 180,900 | 0 | 180,900 | 42% |
| | | Thailand | 300,500 | 184,037 | 484,537 | 109,000 | 0 | 109,000 | 345% |
| | | Vietnam | 196,500 | 1,077,054 | 1,273,554 | 87,000 | 43,304 | 130,304 | 877% |
| | | Ttl. SOUTHEAST ASIA | 1,448,500 | 1,261,091 | 2,709,591 | 577,475 | 43,304 | 620,779 | 336% |
| | | SOUTH/CENTRAL ASIA | | | | | | | |
| | | India | 126,650 | 7,631,824 | 7,758,474 | 41,751 | 8,826,393 | 8,868,144 | -13% |
| | | Pakistan | 205,000 | 188,571 | 393,571 | 144,000 | 58,520 | 202,520 | 94% |
| | | Ttl. SOUTH/CENTRAL ASIA | 331,650 | 7,820,395 | 8,152,045 | 185,751 | 8,884,913 | 9,070,664 | -10% |
| | | AUSTRALASIA/OCEANIA | | | | | | | |
| | | Australia | 210,200 | 0 | 210,200 | 80,000 | 0 | 80,000 | 103% |
| | | New Zealand | 241,000 | 0 | 241,000 | 134,800 | 0 | 134,800 | 79% |
| | | Ttl. AUSTRALASIA/OCEANIA | 451,200 | 0 | 451,200 | 214,800 | 0 | 214,800 | 110% |
| | | TOTAL ASIA-PACIFIC | 26,290,793 | 23,051,898 | 49,342,691 | 17,813,493 | 15,016,607 | 32,830,100 | 50% |
| | | WESTERN EUROPE | | | | | | | |
| -3% | 31.9% | | | | | | | | |
| | | Belgium | 1,935,050 | 0 | 1,935,050 | 981,000 | 0 | 981,000 | 97% |
| | | Denmark | 704,337 | 0 | 704,337 | 953,001 | 0 | 953,001 | -26% |
| | | France | 1,869,850 | 0 | 1,869,850 | 1,609,800 | 0 | 1,609,800 | 16% |
| | | Germany | 8,829,699 | 64,377 | 8,894,076 | 8,636,255 | 0 | 8,636,255 | 3% |
| | | Greece | 1,251,174 | 0 | 1,251,174 | 1,072,800 | 0 | 1,072,800 | 17% |
| | | Italy | 2,656,634 | 134,798 | 2,791,432 | 3,421,107 | 87,325 | 3,508,432 | -20% |
| | | Netherlands | 3,060,600 | 0 | 3,060,600 | 1,887,687 | 0 | 1,887,687 | 62% |
| | | Norway | 494,923 | 0 | 494,923 | 80,000 | 0 | 80,000 | 519% |
| | | Portugal | 246,000 | 0 | 246,000 | 348,000 | 0 | 348,000 | -29% |
| | | Spain | 10,082,517 | 169,135 | 10,251,652 | 12,216,477 | 89,141 | 12,305,618 | -17% |
| | | Sweden | 281,000 | 0 | 281,000 | 597,250 | 0 | 597,250 | -53% |
| | | Switzerland | 512,600 | 0 | 512,600 | 628,742 | 0 | 628,742 | -18% |
| | | United Kingdom | 2,483,916 | 15,189 | 2,499,105 | 3,248,944 | 0 | 3,248,944 | -23% |
| | | Ttl. WESTERN EUROPE | 34,546,192 | 383,499 | 34,929,691 | 35,751,388 | 176,466 | 35,927,854 | -3% |
| | | CENTRAL/EASTERN EUROPE | | | | | | | |
| -3% | 1.8% | | | | | | | | |
| | | Croatia | 246,500 | 875 | 247,375 | 132,000 | 0 | 132,000 | 87% |
| | | Czech Republic | 88,000 | 0 | 88,000 | 85,800 | 0 | 85,800 | 3% |
| | | Lithuania | 220,000 | 0 | 220,000 | 175,700 | 0 | 175,700 | 132% |
| | | Poland | 44,000 | 0 | 44,000 | 44,000 | 0 | 44,000 | 0% |
| | | Russia | 1,093,550 | 0 | 1,093,550 | 748,000 | 0 | 748,000 | 46% |
| | | Ttl. CENTRAL/EASTERN EUROPE | 1,948,050 | 875 | 1,948,925 | 1,942,500 | 0 | 1,942,500 | 0% |
| | | TOTAL EUROPE | 36,494,242 | 384,374 | 36,878,616 | 37,693,888 | 176,466 | 37,870,354 | -3% |
| | | MIDDLE EAST/AFRICA | | | | | | | |
| 62% | 16.4% | MIDDLE EAST | | | | | | | |
| | | Israel | 295,250 | 66,235 | 361,485 | 760,330 | 61,378 | 821,708 | -56% |
| | | Jordan | 352,500 | 90,129 | 442,629 | 577,500 | 25,599 | 603,099 | -27% |
| | | Kuwait | 205,850 | 0 | 205,850 | 116,000 | 0 | 116,000 | 77% |
| | | Lebanon | 705,000 | 0 | 705,000 | 767,250 | 0 | 767,250 | -8% |
| | | Saudi Arabia | 672,000 | 35,877 | 707,877 | 353,400 | 0 | 353,400 | 100% |
| | | Turkey | 1,116,000 | 4,325,819 | 5,441,819 | 1,122,000 | 218,789 | 1,340,789 | 306% |
| | | United Arab Emirates | 6,761,300 | 1,508,801 | 8,270,101 | 4,095,500 | 961,703 | 5,057,203 | 64% |
| | | Ttl. MIDDLE EAST | 10,270,925 | 6,029,085 | 16,300,010 | 8,133,105 | 1,286,911 | 9,420,016 | 73% |
| | | NORTH AFRICA | | | | | | | |
| | | Algeria | 0 | 0 | 0 | 540,500 | 0 | 540,500 | -100% |
| | | Egypt | 861,000 | 120,520 | 981,520 | 826,000 | 0 | 826,000 | 19% |
| | | Morocco | 220,000 | 0 | 220,000 | 43,000 | 0 | 43,000 | 412% |
| | | Tunisia | 371,000 | 0 | 371,000 | 72,000 | 0 | 72,000 | 415% |
| | | Ttl. NORTH AFRICA | 1,452,000 | 120,520 | 1,572,520 | 1,591,000 | 0 | 1,591,000 | -1% |
| | | SUB-SAHARAN AFRICA | | | | | | | |
| | | South Africa | 130,650 | 0 | 130,650 | 109,500 | 0 | 109,500 | 19% |
| | | Ttl. SUB-SAHARAN AFRICA | 130,650 | 0 | 130,650 | 109,500 | 0 | 109,500 | 19% |
| | | TOTAL MIDDLE EAST/AFRICA | 11,853,575 | 6,149,605 | 18,003,180 | 9,833,605 | 1,286,911 | 11,120,516 | 62% |
| 25.6% | 100.0% | GRAND TOTAL EXPORTS: | 79,896,082 | 29,628,550 | 109,524,632 | 70,635,818 | 16,551,512 | 87,187,329 | 26% |
| December 8, 2009 | | | 72.9% | 27.1% | 100% | 81.0% | 19.0% | 100% | |
| | | | Shelled/Mfg | NKW Inshell | September 2009 | Shelled/Mfg | NKW | September 2008 | |



**Almond Board of California
Quality Control Receipts Report
Industry Summary**

August 1, 2009 through November 30, 2009

| Variety Name | From ABC Form 1 Total Receipts | From USDA Inspection Certificates | | % of Total Receipts | % Rejects |
|-----------------------------------|-----------------------------------|-----------------------------------|--------------------------|------------------------|---------------------|
| | | Total Receipts | Total Inedibles | | |
| Aldrich | 26,720,220 | 22,257,602 | 339,370 | 2.18% | 1.52% |
| Avalon | 4,301,314 | 3,271,751 | 104,210 | 0.35% | 3.19% |
| Butte | 110,584,775 | 84,703,386 | 896,317 | 9.03% | 1.06% |
| Butte/Padre | 126,947,822 | 95,099,392 | 649,811 | 10.37% | 0.68% |
| Carmel | 131,022,608 | 107,669,170 | 1,283,816 | 10.70% | 1.19% |
| Carrion | 374,035 | 296,953 | 3,731 | 0.03% | 1.26% |
| Fritz | 59,833,357 | 40,373,766 | 796,396 | 4.89% | 1.97% |
| Harvey | 56,272 | 54,403 | 1,460 | 0.00% | 2.68% |
| Hashem | 452,656 | 449,505 | 5,471 | 0.04% | 1.22% |
| Le Grand | 24,065 | 24,065 | 420 | 0.00% | 1.75% |
| Livingston | 4,885,183 | 3,366,024 | 96,458 | 0.40% | 2.87% |
| Marchini | 209,186 | 55,900 | 3,654 | 0.02% | 6.54% |
| Merced | 99,458 | 89,300 | 5,113 | 0.01% | 5.73% |
| Mission | 17,379,150 | 11,316,478 | 74,038 | 1.42% | 0.65% |
| Mixed | 21,757,030 | 14,534,860 | 437,729 | 1.78% | 3.01% |
| Mono | 600,451 | 448,933 | 6,416 | 0.05% | 1.43% |
| Monterey | 118,058,577 | 92,160,670 | 1,581,085 | 9.64% | 1.72% |
| Morley | 868,041 | 675,596 | 6,142 | 0.07% | 0.91% |
| N43 | 75,157 | 75,157 | 1,603 | 0.01% | 2.13% |
| Neplus | 2,024,374 | 1,631,438 | 30,631 | 0.17% | 1.88% |
| Nonpareil | 481,180,107 | 438,167,667 | 6,503,858 | 39.29% | 1.48% |
| Padre | 38,085,910 | 29,521,492 | 122,832 | 3.11% | 0.42% |
| Peerless | 5,391,426 | 4,457,425 | 22,608 | 0.44% | 0.51% |
| Price | 22,420,931 | 19,287,879 | 166,268 | 1.83% | 0.86% |
| Ruby | 4,400,955 | 2,440,290 | 28,892 | 0.36% | 1.18% |
| Sauret | 105,642 | 80,541 | 931 | 0.01% | 1.16% |
| Savana | 332,389 | 208,438 | 985 | 0.03% | 0.47% |
| Sonora | 24,011,602 | 20,637,475 | 516,170 | 1.96% | 2.50% |
| Thompson | 599,070 | 414,654 | 9,448 | 0.05% | 2.28% |
| Tokyo | 422,133 | 351,327 | 5,540 | 0.03% | 1.58% |
| Winters | 3,022,865 | 2,578,468 | 44,632 | 0.25% | 1.73% |
| Wood Colony | 17,798,376 | 15,580,799 | 182,594 | 1.45% | 1.17% |
| Major Varieties Sub Total: | <u>1,224,045,137</u> | <u>1,012,280,804</u> | <u>13,928,629</u> | <u>99.95%</u> | <u>1.38%</u> |
| Minor Varieties Total: | <u>595,922</u> | <u>440,379</u> | <u>9,857</u> | <u>0.05%</u> | <u>2.24%</u> |
| Grand Total All Varieties | <u>1,224,641,059</u> | <u>1,012,721,183</u> | <u>13,938,486</u> | <u>100.00%</u> | <u>1.38%</u> |

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Million Pounds

| Domestic | 09/10 vs. 08/09 | 09/10 | 08/09 | 07/08 | 06/07 | 05/06 | 04/05 | 03/04 |
|-----------------|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| August | 17.3% | 39.06 | 33.29 | 34.85 | 27.27 | 24.72 | 29.56 | 24.58 |
| September | -6.9% | 34.04 | 36.54 | 33.98 | 32.59 | 26.94 | 31.31 | 26.89 |
| October | 2.5% | 44.38 | 43.30 | 41.28 | 43.99 | 33.99 | 34.74 | 32.39 |
| November | 15.7% | 35.94 | 31.05 | 41.80 | 35.17 | 28.42 | 31.47 | 25.64 |
| December | | | 27.75 | 23.96 | 29.35 | 22.40 | 28.02 | 27.24 |
| January | | | 25.50 | 29.11 | 24.64 | 20.87 | 24.21 | 21.59 |
| February | | | 35.52 | 29.25 | 26.13 | 18.83 | 23.57 | 21.76 |
| March | | | 36.30 | 32.70 | 28.44 | 25.63 | 27.29 | 27.51 |
| April | | | 32.14 | 33.09 | 30.11 | 23.64 | 21.87 | 23.88 |
| May | | | 33.00 | 27.89 | 31.04 | 26.93 | 27.52 | 27.39 |
| June | | | 37.21 | 33.57 | 32.12 | 27.86 | 27.73 | 27.60 |
| July | | | 39.38 | 33.29 | 27.48 | 23.63 | 24.27 | 25.69 |
| Total | | 153.41 | 411.0 | 394.8 | 368.3 | 303.9 | 331.55 | 312.16 |

| Export | 09/10 vs. 08/09 | 09/10 | 08/09 | 07/08 | 06/07 | 05/06 | 04/05 | 03/04 |
|---------------|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| August | 33.6% | 84.69 | 63.39 | 59.85 | 31.45 | 32.72 | 49.12 | 42.03 |
| September | -0.4% | 100.24 | 100.67 | 88.01 | 77.78 | 54.59 | 83.37 | 71.99 |
| October | 8.2% | 123.67 | 114.28 | 118.67 | 106.39 | 77.94 | 95.10 | 112.52 |
| November | 25.6% | 109.52 | 87.19 | 87.72 | 76.30 | 61.12 | 71.92 | 71.12 |
| December | | | 65.87 | 70.58 | 64.84 | 53.92 | 61.16 | 66.36 |
| January | | | 67.10 | 68.01 | 60.58 | 42.46 | 53.40 | 55.45 |
| February | | | 80.95 | 56.72 | 46.95 | 43.32 | 45.49 | 53.94 |
| March | | | 69.95 | 58.32 | 42.12 | 55.72 | 48.00 | 54.48 |
| April | | | 79.64 | 62.49 | 41.00 | 46.50 | 36.24 | 47.46 |
| May | | | 86.39 | 60.61 | 45.67 | 52.96 | 39.81 | 41.89 |
| June | | | 81.23 | 69.15 | 50.16 | 52.52 | 38.38 | 46.14 |
| July | | | 81.71 | 66.27 | 54.56 | 36.61 | 30.54 | 48.73 |
| Total | | 418.13 | 978.4 | 866.4 | 697.8 | 610.4 | 652.5 | 712.1 |

| Net | 09/10 vs. 08/09 | 08/09 | 08/09 | 07/08 | 06/07 | 05/06 | 04/05 | 03/04 |
|------------|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| August | 28.0% | 123.76 | 96.68 | 94.70 | 58.71 | 57.44 | 78.68 | 66.62 |
| September | -2.1% | 134.28 | 137.21 | 121.99 | 110.37 | 81.53 | 114.68 | 98.88 |
| October | 6.6% | 168.05 | 157.58 | 159.95 | 150.38 | 111.93 | 129.84 | 144.91 |
| November | 23.0% | 145.46 | 118.24 | 129.52 | 111.47 | 89.55 | 103.39 | 96.76 |
| December | | | 93.63 | 94.54 | 94.19 | 76.32 | 89.18 | 93.61 |
| January | | | 92.60 | 97.12 | 85.22 | 63.33 | 77.61 | 77.05 |
| February | | | 116.47 | 85.98 | 73.07 | 62.15 | 69.06 | 75.70 |
| March | | | 106.25 | 91.02 | 70.56 | 81.36 | 75.29 | 81.99 |
| April | | | 111.78 | 95.58 | 71.11 | 70.14 | 58.11 | 71.34 |
| May | | | 119.39 | 88.50 | 76.71 | 79.88 | 67.34 | 69.28 |
| June | | | 118.44 | 102.72 | 82.29 | 80.38 | 66.11 | 73.73 |
| July | | | 121.09 | 99.55 | 82.04 | 60.24 | 54.81 | 74.42 |
| | | 571.55 | 1,389.3 | 1,261.2 | 1,066.1 | 914.2 | 984.1 | 1,024.3 |