



Almond Board of California

1104 12th Street Modesto, CA 95354 USA
Phone: (209) 549-8262 Fax: (209) 549-8267

ALMOND INDUSTRY POSITION REPORT

Revised

Based on Handler Redetermination Reports

1992-93 Crop Year

	1992-93 <u>Forecast</u>	1992-93 <u>Actual</u>	1991-92 <u>Actual</u>
	(million lbs., kernel weight)		
Salable			
1. Carryin 7/1/92	140.0	148.1	241.3
2. Receipts	550.0	545.9	485.9
3. Loss & Exempt (actual 5.5%)	27.0	29.9	22.7
4. New Crop Salable (2-3)	523.0	516.0	463.2
5. Reserve (0%x4)	.0	.0	.0
6. Total Supply (1+4-5)	663.0	664.1	704.5
Shipments by Handlers			
7. Domestic	185.0	186.0	178.6
8. Export	360.0	349.9	377.8
9. Total	545.0	535.9	556.4
10. Salable carryout (6/30/93)	118.0	128.2	148.1

August 18, 1993

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 6/30/93	7/1/91 thru 6/30/92	Shelled	Inshell
North America				
Canada	16,887,619	868,950	16,255,671	726,050
Mexico	4,668,878	0	2,912,002	0
Total	21,556,497	868,950	19,167,673	726,050
Central America	79,534	1,900	131,666	0
Caribbean	135,729	20,000	101,353	9,000
South America				
Argentina	2,173,119	305,150	2,417,108	507,250
Brazil	160,423	225,500	179,646	118,000
Chile	421,195	0	***	***
Colombia	304,553	0	161,650	0
Venezuela	573,115	33,500	978,391	20,000
Others	82,117	13,850	503,790	0
Total	3,714,522	578,000	4,240,585	645,250
Western Europe				
Austria	1,609,655	0	2,081,307	0
Belgium	7,651,432	0	10,871,394	0
Denmark	7,730,111	0	7,984,953	0
Finland	1,679,244	0	1,435,521	0
France	19,410,060	632,424	25,418,565	716,375
Germany	103,061,988	663,150	100,636,334	657,800
Greece	418,600	0	3,848,850	0
Ireland	***	***	291,174	0
Italy	4,891,359	0	10,580,286	11,000
Netherlands	20,882,398	0	21,645,287	0
Norway	4,569,246	0	4,493,660	0
Portugal	417,144	0	537,500	0
Spain	3,603,670	0	16,268,413	0
Sweden	9,979,500	0	10,926,961	0
Switzerland	7,464,559	0	9,668,215	0
United Kingdom	21,522,827	132,000	20,402,787	176,000
Others	212,012	0	26,799	0
Total	215,103,805	1,427,574	247,118,006	1,561,175
Asia Minor				
Israel	3,606,700	132,012	4,603,694	637,030
Jordan	104,236	0	1,097,550	77,700
Kuwait	675,372	0	629,534	0
Lebanon	796,500	0	1,067,000	2,500
Oman	200,000	0	***	***
Saudi Arabia	3,948,255	40,000	5,077,768	22,000
Syria	758,075	0	1,315,700	0
Turkey	211,069	0	233,203	0
United Arab Emirates	5,005,200	582,858	5,433,890	252,500
Others	293,734	0	704,529	0
Total	15,599,141	754,870	20,162,868	991,730
Eastern Europe				
U.S.S.R.	423,821	0	***	***
Others	363,396	0	3,396,745	0
Total	787,217	0	3,396,745	0
Asia Oceania				
China	708,950	0	452,500	0
Hong Kong	5,105,529	90,000	3,457,883	0
India	629,100	28,676,200	859,313	15,323,511
Japan	48,835,728	8,350	48,486,602	3,250
Malaysia/Singapore	3,386,406	0	3,856,541	0
Philippines	108,692	8,200	***	***
South Korea	11,510,477	44,000	10,936,400	0
Taiwan	3,853,203	0	5,161,499	0
Others	299,795	0	339,253	1,350
Total	74,437,880	28,826,750	73,549,991	15,328,111
New Zealand	568,679	0	810,073	0
Australia	4,730,405	36,440	4,791,604	0
Africa				
Egypt	798,500	65,668	1,634,364	66,500
South Africa	976,524	0	***	***
Others	178,041	225,000	813,241	3,750
Total	1,953,065	290,668	2,447,605	70,250
Others	6,288	0	43,392	0
TOTAL DELIVERIES	338,672,762	32,805,152	375,961,561	19,331,566

*** In Others

ALMOND BOARD OF CALIFORNIA
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 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
 June 1993

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-06/30</u>	<u>1991-92</u> <u>7/1-06/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	545,901,688	485,927,996
3. Loss and exempt (5%)	27.0	27,295,084	24,296,399
4. New crop marketable (2 - 3)	523.0	518,606,604	461,631,597
5. Reserve (0% x 4)	.0	n/a	23,081,579 ^{1/}
6. Total Supply (1 + 4 - 5)	663.0	666,721,012	679,909,800
Salable			
Shipments by Handlers			
7. Domestic	185.0	186,035,383	178,582,441
8. Export	360.0	349,850,621	377,879,405
9. Total	545.0	535,886,004	556,461,846
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	130,835,008	123,447,954
Commitments (sold, not delivered)			
12. Domestic		42,926,607	46,625,103
13. Export		42,670,746	49,823,143
14. Total		85,597,353	96,448,246
15. Uncommitted inventory (11 - 14)		45,237,655	26,999,708
New sales, current month			
16. Domestic		1,586,920	2,153,064
17. Export		7,976,127	6,814,597
18. Total		9,563,047	8,967,661

^{1/} computed at 5%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		06/1-06/30	7/1-06/30	06/1-06/30	7/1-06/30
Domestic					
Shelled	kernel wt	7,469,479	112,819,704	5,980,868	100,895,213
Manufactured	kernel wt	4,399,703	69,834,472	5,982,310	74,094,339
Inshell	net wt	3,945	9,393,209	647,700	10,213,715
Total	kernel wt	11,870,765	186,035,383	12,192,123	178,582,441
Export					
Shelled	kernel wt	10,889,660	220,463,008	8,926,752	248,799,501
Manufactured	kernel wt	9,457,770	109,742,970	7,227,111	117,510,467
Inshell	net wt	1,668,900	31,460,452	1,845,850	19,330,316
Total	kernel wt	21,265,850	349,850,621	17,247,466	377,879,405
Exempt	kernel wt	910,016	11,870,141	1,433,799	12,391,133

Source ABC Form 25

July 14, 1993

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 6/30/93	Inshell	7/1/91 thru 6/30/92	Inshell
North America				
Canada	16,887,619	868,950	16,255,671	726,050
Mexico	4,668,878	0	2,912,002	0
Total	21,556,497	868,950	19,167,673	726,050
Central America	79,534	1,900	131,666	0
Caribbean	135,729	20,000	101,353	9,000
South America				
Argentina	2,173,119	305,150	2,417,108	507,250
Brazil	160,423	225,500	179,646	118,000
Chile	421,195	0	***	***
Colombia	304,553	0	161,650	0
Venezuela	573,115	33,500	978,391	20,000
Others	82,117	13,850	503,790	0
Total	3,714,522	578,000	4,240,585	645,250
Western Europe				
Austria	1,609,655	0	2,081,307	0
Belgium	7,651,432	0	10,871,394	0
Denmark	7,730,111	0	7,984,953	0
Finland	1,679,244	0	1,435,521	0
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Germany	103,061,988	663,150	100,636,334	657,800
Greece	418,600	0	3,848,850	0
Ireland	***	***	291,174	0
Italy	4,891,359	0	10,580,286	11,000
Netherlands	20,882,398	0	21,645,287	0
Norway	4,569,246	0	4,493,660	0
Portugal	417,144	0	537,500	0
Spain	3,603,670	0	16,268,413	0
Sweden	9,979,500	0	10,926,961	0
Switzerland	7,464,559	0	9,668,215	0
United Kingdom	21,522,827	132,000	20,402,787	176,000
Others	212,012	0	26,799	0
Total	215,103,805	1,427,574	247,118,006	1,561,175
Asia Minor				
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Jordan	104,236	0	1,097,550	77,700
Kuwait	675,372	0	629,534	0
Lebanon	796,500	0	1,067,000	2,500
Oman	200,000	0	***	***
Saudi Arabia	3,948,255	40,000	5,077,768	22,000
Syria	758,075	0	1,315,700	0
Turkey	211,069	0	233,203	0
United Arab Emirates	5,005,200	582,858	5,433,890	252,500
Others	293,734	0	704,529	0
Total	15,599,141	754,870	20,162,868	991,730
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India	629,100	28,676,200	859,313	15,323,511
Japan	48,835,728	8,350	48,486,602	3,250
Malaysia/Singapore	3,386,406	0	3,856,541	0
Philippines	108,692	8,200	***	***
South Korea	11,510,477	44,000	10,936,400	0
Taiwan	3,853,203	0	5,161,499	0
Others	299,795	0	339,253	1,350
Total	74,437,880	28,826,750	73,549,991	15,328,111
New Zealand	568,679	0	810,073	0
Australia	4,730,405	36,440	4,791,604	0
Africa				
Egypt	798,500	65,668	1,634,364	66,500
South Africa	976,524	0	***	***
Others	178,041	225,000	813,241	3,750
Total	1,953,065	290,668	2,447,605	70,250
Others	6,288	0	43,392	0
TOTAL DELIVERIES	338,672,762	32,805,152	375,961,561	19,331,566

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ALMONDS RECEIVED BY HANDLERS
 -Kernel Weight-

	Industry Summary			
	Total Pounds 07/01/92-06/30/93	% Total Receipts	Total Pounds 07/01/91-06/30/92	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	265,360,310	48.610	257,050,115	52.899
Mission	39,748,257	7.281	33,477,937	6.889
Merced	14,251,300	2.611	12,442,210	2.561
Neplus	15,274,930	2.798	14,968,660	3.080
Carmel	99,468,213	18.221	80,240,417	16.513
Peerless	9,853,752	1.805	10,716,135	2.205
<u>Total Major Tonnage</u>	443,956,762	81.325	408,895,474	84.147
<u>Mixed or Unknown</u>	6,326,417	1.159	8,048,877	1.656
<u>Lesser Tonnage*</u>	95,618,509	17.516	68,983,645	14.196
<u>Total Receipts</u>	545,901,688	100.000	485,927,996	100.000
	=====	=====	=====	=====
* Aldrich	17,880	0.003	5,320	0.001
Ballico	9,623	0.002	0	0.000
Butte	11,138,925	2.040	7,337,362	1.510
California	24,199,134	4.433	17,778,948	3.659
Carrion	97,181	0.018	104,420	0.021
Chips Special	4,138	0.001	2,247	0.000
Davey	6,136	0.001	0	0.000
Dotty One	36,891	0.007	19,501	0.004
Drake	300,922	0.055	234,118	0.048
Emerald	12,750	0.002	0	0.000
Fritz	6,535,564	1.197	5,236,574	1.078
Harvey	1,696,804	0.311	1,221,595	0.251
Hashem	190,789	0.035	357,664	0.074
Hershey	199,362	0.037	0	0.000
IXL	8,146	0.001	8,606	0.002
Jeffries	429,515	0.079	316,537	0.065
Jordanolo	7,053	0.001	8,360	0.002
Kapareil	0	0.000	6,573	0.001
Lawrence	5,566	0.001	0	0.000
Le Grand	748,680	0.137	435,765	0.090
Livingston	90,154	0.017	4,806	0.001
Long IXL	0	0.000	0	0.000
Marchini	5,263	0.001	4,722	0.001
Milo	72,543	0.013	59,699	0.012
Mono	692,648	0.127	645,836	0.133
Monterey	5,259,735	0.963	1,791,921	0.369
N-73	0	0.000	26,384	0.005
Norman	231,909	0.042	221,340	0.046
Padre	412,930	0.076	78,417	0.016
Price	26,579,261	4.869	23,479,685	4.832
Rosetta	4,447	0.001	4,006	0.001
Ruby	4,864,581	0.891	3,041,831	0.626
Sauret	732,165	0.134	564,817	0.116
Seedling	0	0.000	11,691	0.002
Sonora	1,182,305	0.217	454,218	0.093
Texas	22,775	0.004	0	0.000
Thompson	9,432,168	1.728	5,423,690	1.116
Tioga	15,612	0.003	19,055	0.004
Tokyo	206,937	0.038	43,758	0.009
Valenta	6,380	0.001	5,650	0.001
White King	0	0.000	6,646	0.001
Wood Colony	74,169	0.014	13,085	0.003
Yosemite	87,468	0.016	8,798	0.002
	95,618,509	17.516	68,983,645	14.196

This report is subject to further verification of handler's reports.
 July 14, 1993

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QUALITY CONTROL REPORT
 INDUSTRY SUMMARY
 July 1, 1992 - June 30, 1993

Variety	ABC Form 1 Total Receipts 6/30/93	Inspection Certificates		Percent Rejects
		Total Receipts	Total Inedibles	
Nonpareil	252,909,610	253,059,945	9,125,772	3.61%
Mission	39,748,257	39,521,822	397,157	1.00%
Merced	14,251,300	14,204,542	670,824	4.72%
Replus	15,274,780	15,393,846	414,193	2.69%
Carmel	99,425,041	97,117,180	1,569,499	1.62%
Peerless	4,184,444	4,277,732	31,348	.73%
Aldrich	17,880	22,233	444	2.00%
Ballico	9,623	0	0	.00%
Butte	11,138,925	11,033,035	188,087	1.70%
California	24,199,134	23,527,030	889,418	3.78%
Carrion	97,181	135,131	13,148	9.73%
Chips Special	4,138	4,138	36	.87%
Davey	6,136	0	0	.00%
Dotty One	36,891	36,891	932	2.53%
Drake	300,922	297,222	15,814	5.32%
Emerald	12,750	12,750	87	.68%
Fritts	6,335,564	6,652,852	122,516	1.84%
Harvey	1,309,006	1,317,739	165,103	12.53%
Hashen	190,789	190,789	7,199	3.77%
Hershey	199,362	199,362	5,722	2.87%
IXL	8,146	5,716	1,083	18.95%
Jeffries	429,315	429,046	11,722	2.73%
Jordanolo	7,053	7,052	276	3.91%
Lawrence	5,566	5,566	820	14.73%
Le Grand	748,680	723,206	36,457	5.04%
Livingston	90,154	90,154	2,651	2.94%
Marchini	5,263	5,263	554	10.53%
Milo	72,543	72,543	1,293	1.78%
Mono	692,648	688,780	12,024	1.75%
Monterey	5,259,735	5,416,715	210,485	3.89%
Norman	231,909	231,837	11,578	4.99%
Padre	412,930	434,952	3,542	.81%
Price	26,057,963	25,876,244	690,120	2.67%
Rosetta	4,447	11,223	663	5.91%
Ruby	4,864,581	4,725,351	59,424	1.26%
Sauret	732,165	765,815	50,449	6.59%
Sonora	1,182,305	1,170,671	35,929	3.07%
Texas	22,775	23,691	65	.27%
Thompson	9,358,223	9,327,668	469,992	5.04%
Tioga	15,612	25,683	764	2.97%
Tokyo	206,937	207,205	6,537	4.02%
Valenta	6,380	6,380	169	2.63%
Wood Colony	74,169	74,169	1,021	1.38%
Yosemite	87,468	81,209	1,586	1.95%
Mixed & Unknown	6,326,417	6,369,858	226,541	3.56%
<hr/>				
	526,755,317	523,780,236	15,454,844	2.95%

Bleaching Stock

Peerless	5,669,308
Nonpareil	12,450,700
Replus	150
Carmel	43,172
Harvey	387,798
Price	521,298
Thompson	73,945

545,901,688