



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT October 1993

	1993-94 Forecast	1993-94 7/1 - 10/31	1992-93 7/1 - 10/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	432,127,637	500,563,521
3. Loss and exempt (3%)	14.1	12,963,829	25,028,176
4. New Crop marketable (2-3)	455.9	419,163,808	475,535,345
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	<u>589.4</u>	<u>552,732,684</u>	<u>623,649,753</u>
SALABLE			
Shipments by Handlers			
7. Domestic	180.0	65,896,710	67,678,948
8. Export	<u>320.0</u>	<u>127,789,196</u>	<u>140,036,713</u>
9. Total	<u>500.0</u>	<u>193,685,906</u>	<u>207,715,661</u>
10. Estimated Carryout 06/30/94	89.4 =====	n/a	n/a
11. Computed Inventory (6-9)	n/a	<u>359,046,778</u>	<u>415,934,092</u>

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		10/1 - 10/31	7/1 - 10/31	10/1 - 10/31	7/1 - 10/31
DOMESTIC					
Shelled	kernel wt.	18,898,203	49,353,351	10,788,448	36,621,038
Manufactured	kernel wt.	5,898,648	24,360,868	7,290,044	28,806,562
Products	kernel wt.	100,115	144,799	n/a	n/a
Inshell	kernel wt.	1,373,809	1,619,562	4,462,926	6,450,466
Interhandler Transfers		(836,492)	(1,023,242)	*	*
Industry Purchases		(3,979,914)	(8,558,628)	*	*
	TOTAL	<u>21,454,369</u>	<u>65,896,710</u>	<u>19,649,667</u>	<u>67,678,948</u>
=====					
EXPORT					
Shelled	kernel wt.	32,463,552	82,441,122	31,579,214	89,857,323
Manufactured	kernel wt.	8,796,610	37,424,989	10,498,116	42,836,875
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	<u>2,374,767</u>	<u>7,923,085</u>	<u>3,446,050</u>	<u>11,720,538</u>
	TOTAL	<u>43,634,929</u>	<u>127,789,196</u>	<u>44,248,579</u> *	<u>140,036,713</u> *
=====					
EXEMPT					
	kernel wt.	<u>1,252,805</u>	<u>4,207,538</u>	<u>1,373,269</u>	<u>4,927,419</u>
=====					

Source ABC Form 25

November 15, 1993

* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

	Crop Year 1993-94 07/01/93 through 10/31/93			Crop Year 1992-93 07/01/92 through 10/31/92	
	Shelled + Manufactured	Products	Inshell	Shelled	Inshell
North America					
Canada	5,949,746	0	113,610	6,312,632	138,750
Mexico	<u>1,374,318</u>	0	0	<u>1,269,786</u>	0
Total	<u>7,324,064</u>	0	<u>113,610</u>	<u>7,582,418</u>	<u>138,750</u>
Central America					
Others	<u>16,780</u>	0	<u>455</u>	<u>33,025</u>	<u>1,900</u>
Total	<u>16,780</u>	0	<u>455</u>	<u>33,025</u>	<u>1,900</u>
Caribbean					
Others	<u>14,362</u>	0	0	<u>82,789</u>	<u>20,000</u>
Total	<u>14,362</u>	0	0	<u>82,789</u>	<u>20,000</u>
South America					
Argentina	306,500	0	55,353	1,500,136	231,650
Brazil	228,927	0	30,940	76,083	121,000
Venezuela	338,842	0	2,275	363,057	33,500
Others	<u>69,379</u>	0	<u>10,203</u>	<u>228,251</u>	<u>13,850</u>
Total	<u>943,648</u>	0	<u>98,771</u>	<u>2,167,527</u>	<u>400,000</u>
Western Europe					
Austria	797,019	0	0	1,300,707	0
Belgium	2,605,576	0	0	3,235,919	0
Denmark	3,851,511	0	0	3,898,536	0
Finland	337,651	0	0	535,966	0
France	7,188,074	0	10,272	7,643,354	484,588
Germany	40,024,933	0	91,700	41,828,415	560,000
Greece	0	0	0	210,000	0
Italy	999,750	0	61,600	2,729,000	0
Netherlands	7,177,867	0	0	9,724,347	0
Norway	1,988,575	0	0	2,559,480	0
Portugal	***	***	***	202,000	0
Spain	657,578	0	0	1,503,020	0
Sweden	4,242,287	0	0	4,689,892	0
Switzerland	2,257,522	0	0	2,365,133	0
United Kingdom	5,917,749	0	44,800	8,660,057	132,000
Others	<u>266,150</u>	0	0	<u>173,500</u>	0
Total	<u>78,312,242</u>	0	<u>208,372</u>	<u>91,259,326</u>	<u>1,176,588</u>
Eastern Europe					
Others	<u>9,989</u>	0	0	<u>47,188</u>	0
Total	<u>9,989</u>	0	0	<u>47,188</u>	0
Asia Minor					
Israel	1,925,725	0	0	1,400,696	47,500
Jordan	***	***	***	104,236	0
Kuwait	194,375	0	0	231,250	0
Lebanon	607,000	0	0	***	***
Saudi Arabia	1,395,564	0	0	1,793,598	0
Syria	593,000	0	0	***	***
United Arab Emirates	2,781,785	0	14,625	1,975,103	469,000
Others	<u>276,050</u>	0	<u>31,500</u>	<u>679,558</u>	0
Total	<u>7,773,499</u>	0	<u>46,125</u>	<u>6,184,441</u>	<u>516,500</u>
Asia Oceania					
China	***	***	***	212,000	0
Hong Kong	804,016	0	0	1,603,985	0
India	298,809	0	7,384,877	302,485	9,221,400
Japan	14,690,278	0	0	16,408,290	6,400
Malaysia/Singapore	1,090,125	0	0	1,408,234	0
South Korea	4,587,450	0	0	3,788,250	0
Taiwan	1,083,891	0	0	1,095,843	0
Others	<u>323,536</u>	0	0	<u>133,060</u>	0
Total	<u>22,878,105</u>	0	<u>7,384,877</u>	<u>24,952,147</u>	<u>9,227,800</u>
New Zealand	279,525	0	0	234,250	0
Australia	1,679,213	0	0	1,653,234	14,000
Africa					
Others	<u>594,264</u>	0	<u>70,875</u>	<u>759,241</u>	<u>225,000</u>
Total	<u>594,264</u>	0	<u>70,875</u>	<u>759,241</u>	<u>225,000</u>
Others	<u>40,420</u>	0	0	<u>2,640</u>	0
TOTAL DELIVERIES =	<u>119,866,111</u>	0	<u>7,923,085</u>	<u>134,958,226</u>	<u>11,720,538</u>

*** In Others

(Named Countries Received Almonds from Three or More Handlers)

ALMOND BOARD OF CALIFORNIA

ALMONDS RECEIVED BY HANDLERS
(Kernel Weight)

Report Period No. 3 - 07/01/93 - 10/31/93

	1993-94 Crop Year		1992-93 Crop Year	
	Total Pounds 7/1/93-10/31/93	% Total Receipts	Total Pounds 7/1/92-10/31/92	% Total Receipts
MAJOR TONNAGE				
Nonpareil	229,662,749	53.147%	247,874,922	49.519%
Mission	26,702,249	6.179%	33,861,979	6.765%
Merced	8,741,974	2.023%	12,976,985	2.592%
Nephus	11,247,372	2.603%	15,874,116	3.171%
Carmel	73,471,991	17.002%	89,052,409	17.790%
Price	17,821,987	4.124%	24,656,591	4.926%
Peerless-Shelling	3,464,204	0.802%	8,974,648	1.793%
Peerless-Bleaching (Net Wt. x 35%)	4,379,102	1.013%	n/a	n/a
TOTAL MAJOR TONNAGE	375,491,628	86.894%	433,271,650	86.557%
Mixed or Unknown	5,044,675	1.167%	5,031,191	1.005%
* Lesser Tonnage	51,591,334	11.939%	62,260,680	12.438%
TOTAL RECEIPTS	432,127,637	100.000%	500,563,521	100.000%
* Aldrich	59,954	0.014%	17,880	0.004%
Ballico	18,136	0.004%	9,623	0.002%
Bonita	10,079	0.002%	0	0.000%
Butte	12,586,287	2.913%	9,758,806	1.950%
California	11,835,745	2.739%	22,610,871	4.517%
Carrion	185,153	0.043%	97,181	0.019%
Chips Special	6,546	0.002%	4,138	0.001%
Davey	2,377	0.001%	4,609	0.001%
Dotty One	49,594	0.011%	29,316	0.006%
Drake	198,003	0.046%	276,790	0.055%
Emerald	7,981	0.002%	0	0.000%
Fritz	4,293,224	0.994%	5,417,941	1.082%
Harvey	1,246,553	0.288%	1,599,843	0.320%
Hashem	315,605	0.073%	190,789	0.038%
Hershey	0	0.000%	199,362	0.040%
IXL	22,195	0.005%	6,939	0.001%
Jeffries	341,555	0.079%	385,747	0.077%
Jordanolo	3,582	0.001%	7,053	0.001%
Kapareil	23,450	0.005%	0	0.000%
LeGrand	762,111	0.176%	633,818	0.127%
Livingston	225,628	0.052%	90,154	0.018%
Marchini	12,587	0.003%	5,263	0.001%
Milo	52,481	0.012%	0	0.000%
Mono	464,617	0.108%	674,130	0.135%
Monterey	4,615,120	1.068%	4,158,346	0.831%
Norman	302,325	0.070%	214,135	0.043%
Padre	1,157,701	0.268%	283,930	0.057%
Ripon	2,845	0.001%	0	0.000%
Rosetta	4,239	0.001%	4,447	0.001%
Ruby	3,958,163	0.916%	4,494,145	0.898%
Sauret	724,586	0.168%	716,534	0.143%
Seedling	13,029	0.003%	0	0.000%
Sonora	2,188,930	0.507%	1,188,159	0.237%
Texas	0	0.000%	23,691	0.005%
Thompson	5,426,956	1.256%	8,806,533	1.759%
Tioga	45,586	0.011%	15,612	0.003%
Tokyo	181,253	0.042%	191,698	0.038%
Valenta	0	0.000%	6,380	0.001%
White King	5,929	0.001%	0	0.000%
Wood Colony	211,185	0.049%	57,663	0.012%
Yosemite	30,044	0.007%	79,154	0.016%
TOTAL LESSER TONNAGE	51,591,334	11.94%	62,260,680	12.44%

This report is subject to further verification of handler's receipts.

11/15/93