



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT December 1993

	1993-94 Forecast	1993-94 7/1 - 12/31	1992-93 7/1 - 12/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	481,710,022	537,436,522
3. Loss and exempt (3%)	14.1	14,451,301	26,871,826
4. New Crop marketable (2-3)	455.9	467,258,721	510,564,696
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	<u>589.4</u>	<u>600,827,597</u>	<u>658,679,104</u>
SALABLE			
Shipments by Handlers			
7. Domestic	180.0	95,143,259	101,019,306
8. Export	<u>320.0</u>	<u>192,906,781</u>	<u>203,791,313</u>
9. Total	<u>500.0</u>	<u>288,050,040</u>	<u>304,810,619</u>
10. Estimated Carryout 6/30/94	89.4 =====	n/a	n/a
11. Computed Inventory (6-9)	n/a	<u>312,777,557</u>	<u>353,868,485</u>

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		12/1 - 12/31	7/1 - 12/31	12/1 - 12/31	7/1 - 12/31
DOMESTIC					
Shelled	kernel wt.	11,805,642	82,208,818	11,277,545	58,156,416
Manufactured	kernel wt.	5,243,495	34,859,918	5,497,277	39,747,281
Products	kernel wt.	43,735	239,954	n/a	n/a
Inshell	kernel wt.	328,371	2,747,303	542,725	8,851,460
Interhandler Transfers		(2,136,699)	(10,634,823)	*	*
Industry Purchases		(1,894,832)	(14,277,911)	*	*
TOTAL		<u>13,389,712</u>	<u>95,143,259</u>	<u>16,980,744</u>	<u>101,019,306</u>
EXPORT					
Shelled	kernel wt.	27,503,941	127,850,891	19,954,142	132,315,727
Manufactured	kernel wt.	11,353,414	55,371,425	8,397,027	57,991,784
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	<u>665,855</u>	<u>9,684,465</u>	<u>4,680,118</u>	<u>21,570,602</u>
TOTAL		<u>39,523,210</u>	<u>192,906,781</u>	<u>31,425,734</u> *	<u>203,791,313</u> *
EXEMPT					
	kernel wt.	<u>1,197,494</u>	<u>5,774,815</u>	<u>606,569</u>	<u>6,146,716</u>

Source ABC Form 25

January 13, 1994

* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

		Crop Year 1993-94 07/01/93 through 12/31/93			Crop Year 1992-93 07/01/92 through 12/31/92	
		Shelled + Manufactured	Products	Inshell	Shelled	Inshell
NORTH AMERICA	Canada	8,643,701	0	226,153	9,420,130	819,400
	Mexico	2,568,519	0	0	2,599,420	0
	Total	<u>11,212,220</u>	<u>0</u>	<u>226,153</u>	<u>12,019,550</u>	<u>819,400</u>
CENTRAL AMERICA	Costa Rica	21,577	0	0	0	0
	Others	9,845	0	8,330	35,025	1,900
	Total	<u>31,422</u>	<u>0</u>	<u>8,330</u>	<u>35,025</u>	<u>1,900</u>
CARIBBEAN	Others	21,233	0	0	94,462	20,000
	Total	<u>21,233</u>	<u>0</u>	<u>0</u>	<u>94,462</u>	<u>20,000</u>
SOUTH AMERICA	Argentina	547,400	0	55,353	1,740,869	281,650
	Brazil	245,927	0	30,940	86,848	225,500
	Chile	***	***	***	384,415	0
	Venezuela	409,375	0	2,275	464,710	33,500
	Others	224,950	0	2,328	118,970	13,850
	Total	<u>1,427,652</u>	<u>0</u>	<u>90,896</u>	<u>2,795,812</u>	<u>554,500</u>
WESTERN EUROPE	Austria	949,794	0	0	1,401,457	0
	Belgium	4,419,382	0	0	4,864,446	0
	Denmark	4,850,011	0	0	4,726,286	0
	Finland	758,939	0	0	761,480	0
	France	11,081,284	0	10,272	10,467,412	632,424
	Germany	53,555,059	0	91,700	56,209,898	582,000
	Greece	289,000	0	0	323,000	0
	Italy	1,538,400	0	61,600	3,389,606	0
	Netherlands	10,372,055	0	0	12,399,607	0
	Norway	2,604,175	0	0	2,877,563	0
	Portugal	266,150	0	0	271,000	0
	Spain	1,397,578	0	0	2,286,370	0
	Sweden	6,455,812	0	0	5,295,767	0
	Switzerland	4,006,490	0	0	4,528,626	0
	United Kingdom	9,152,671	0	44,800	12,204,199	132,000
	Others	0	0	0	212,012	0
	Total	<u>111,696,800</u>	<u>0</u>	<u>208,372</u>	<u>122,218,729</u>	<u>1,346,424</u>
EASTERN EUROPE	Others	199,017	0	0	160,090	0
	Total	<u>199,017</u>	<u>0</u>	<u>0</u>	<u>160,090</u>	<u>0</u>
ASIA MINOR	Israel	2,659,727	0	3,489	2,158,000	132,012
	Jordan	***	***	***	104,236	0
	Kuwait	527,552	0	0	432,000	0
	Lebanon	880,350	0	0	326,250	0
	Saudi Arabia	2,215,314	0	0	2,744,147	0
	Syria	731,000	0	0	432,500	0
	Turkey	101,000	0	0	143,069	0
	United Arab Emirates	4,376,744	0	14,625	3,362,598	560,358
	Others	310,859	0	31,500	363,341	0
	Total	<u>11,802,546</u>	<u>0</u>	<u>49,614</u>	<u>10,066,141</u>	<u>692,370</u>
ASIA OCEANIA	China	***	***	***	262,000	0
	Hong Kong	1,787,511	0	0	2,739,585	0
	India	365,536	0	9,029,962	317,726	18,334,300
	Japan	28,461,693	0	263	27,814,636	7,050
	Malaysia/Singapore	1,833,575	0	0	1,989,863	0
	South Korea	7,408,000	0	0	6,710,952	44,000
	Taiwan	2,344,325	0	0	2,094,470	0
	Others	437,857	0	0	223,437	3,750
Total	<u>42,638,497</u>	<u>0</u>	<u>9,030,225</u>	<u>42,152,669</u>	<u>18,389,100</u>	
NEW ZEALAND	New Zealand	289,575	0	0	258,900	0
AUSTRALIA	Australia	2,687,063	0	0	2,753,758	36,440
AFRICA	Canary Islands	106,000	0	0	***	***
	Egypt	542,250	0	70,875	470,000	65,668
	Others	485,126	0	0	761,140	225,000
	Total	<u>1,133,376</u>	<u>0</u>	<u>70,875</u>	<u>1,231,140</u>	<u>290,668</u>
OTHERS	Others	82,915	0	0	5,280	0
TOTAL DELIVERIES =		<u>183,222,316</u>	<u>0</u>	<u>9,684,465</u>	<u>193,791,556</u>	<u>22,150,802</u>

*** In Others

(Named Countries Received Almonds from Three or More Handlers)

ALMOND BOARD OF CALIFORNIA

ALMONDS RECEIVED BY HANDLERS
(Kernel Weight)

Report Period No. 5 - 07/01/93 - 12/31/93

	1993-94 Crop Year		1992-93 Crop Year	
	Total Pounds 7/1/93-12/31/93	% Total Receipts	Total Pounds 7/1/92-12/31/92	% Total Receipts
MAJOR TONNAGE				
Nonpareil	248,343,123	51.554%	261,980,732	48.746%
Mission	33,945,392	7.047%	38,732,477	7.207%
Merced	9,310,991	1.933%	14,065,022	2.617%
Neplus	12,427,542	2.580%	15,239,503	2.836%
Carmel	82,016,151	17.026%	97,534,404	18.148%
Price	19,670,565	4.083%	26,148,250	4.865%
Peerless-Shelling	3,908,178	0.811%	9,803,589	1.824%
Peerless-Bleaching (Net Wt. x 35%)	<u>2,640,396</u>	<u>0.548%</u>	n/a	n/a
TOTAL MAJOR TONNAGE	<u>412,262,338</u>	<u>85.583%</u>	<u>463,503,977</u>	<u>86.243%</u>
<u>Mixed or Unknown</u>	<u>7,261,794</u>	<u>1.508%</u>	<u>5,855,427</u>	<u>1.090%</u>
* <u>Lesser Tonnage</u>	<u>62,185,890</u>	<u>12.909%</u>	<u>68,077,118</u>	<u>12.667%</u>
TOTAL RECEIPTS	<u>481,710,022</u>	<u>100.000%</u>	<u>537,436,522</u>	<u>100.000%</u>
* Aldrich	81,700	0.017%	17,880	0.003%
Ballico	18,136	0.004%	9,623	0.002%
Bonita	10,079	0.002%	0	0.000%
Butte	14,719,565	3.056%	11,047,568	2.056%
California	14,843,148	3.081%	23,781,904	4.425%
Carrion	181,247	0.038%	97,181	0.018%
Chips Special	6,546	0.001%	4,138	0.001%
Davey	2,377	0.000%	6,136	0.001%
Dotty One	63,517	0.013%	36,891	0.007%
Drake	205,517	0.043%	293,317	0.055%
Emerald	7,981	0.002%	12,750	0.002%
Fritz	6,628,711	1.376%	6,480,489	1.206%
Harvey	1,463,866	0.304%	1,695,002	0.315%
Hashem	315,605	0.066%	190,789	0.035%
Hershey	0	0.000%	199,362	0.037%
IXL	22,360	0.005%	8,147	0.002%
Jeffries	341,555	0.071%	429,515	0.080%
Jordanolo	3,582	0.001%	7,053	0.001%
Kapareil	23,450	0.005%	0	0.000%
LeGrand	868,417	0.180%	723,502	0.135%
Livingston	251,637	0.052%	90,154	0.017%
Marchini	12,587	0.003%	5,263	0.001%
Milo	0	0.000%	72,543	0.013%
Mono	541,081	0.112%	690,924	0.129%
Monterey	6,265,462	1.301%	5,243,524	0.976%
Norman	341,755	0.071%	229,731	0.043%
Padre	1,420,880	0.295%	403,961	0.075%
Ripon	2,845	0.001%	0	0.000%
Rosetta	4,239	0.001%	4,447	0.001%
Ruby	4,972,039	1.032%	4,827,832	0.898%
Sauret	760,997	0.158%	732,165	0.136%
Seedling	13,029	0.003%	0	0.000%
Sonora	1,595,079	0.331%	1,183,111	0.220%
Texas	0	0.000%	22,775	0.004%
Thompson	5,719,695	1.187%	9,177,866	1.708%
Tioga	45,676	0.009%	15,612	0.003%
Tokyo	184,372	0.038%	191,698	0.036%
Valenta	0	0.000%	6,380	0.001%
White King	5,929	0.001%	0	0.000%
Wood Colony	211,185	0.044%	58,731	0.011%
Yosemite	<u>30,044</u>	<u>0.006%</u>	<u>79,154</u>	<u>0.015%</u>
TOTAL LESSER TONNAGE	<u>62,185,890</u>	<u>12.91%</u>	<u>68,077,118</u>	<u>12.67%</u>

This report is subject to further verification of handler's receipts.

01/13/94