



Almond Board of California

1104 12th Street Modesto, CA 95354 USA
 Phone: (209) 549-8262 Fax: (209) 549-8267

ALMOND INDUSTRY POSITION REPORT January 1994

	1993-94 Forecast	1993-94 7/1 - 1/31	1992-93 7/1 - 1/31
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	482,126,811	537,436,522
3. Loss and exempt (3%)	14.1	14,463,804	26,871,826
4. New Crop marketable (2-3)	455.9	467,663,007	510,564,696
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	589.4	601,231,883	658,679,104
SALABLE			
Shipments by Handlers			
7. Domestic	180.0	108,030,784	118,747,162
8. Export	320.0	217,625,456	234,049,314
9. Total	500.0	325,656,240	352,796,476
10. Estimated Carryout 6/30/94	89.4	n/a	n/a
	=====		
11. Computed Inventory (6-9)	n/a	275,575,643	305,882,628

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

Monthly report of salable handler shipments:

		1993-94		1992-93	
		1/1 - 1/31	7/1 - 1/31	1/1 - 1/31	7/1 - 1/31
DOMESTIC					
Shelled	kernel wt.	11,862,465	94,071,283	11,071,131	70,242,030
Manufactured	kernel wt.	3,873,609	38,733,527	5,573,165	45,222,135
Products	kernel wt.	69,498	309,452	n/a	n/a
Inshell	kernel wt.	50,822	2,798,125	261,250	9,112,710
Interhandler Transfers		(1,400,778)	(12,035,601)	*	*
Industry Purchases		(1,568,091)	(15,846,002)	*	*
	TOTAL	12,887,525	108,030,784	16,811,684	118,747,162
		=====	=====	=====	=====
EXPORT					
Shelled	kernel wt.	17,622,128	145,473,019	17,556,910	152,455,174
Manufactured	kernel wt.	6,585,351	61,956,776	8,793,150	66,868,534
Products	kernel wt.	0	0	n/a	n/a
Inshell	kernel wt.	511,196	10,195,661	2,062,500	23,633,102
	TOTAL	24,718,675	217,625,456	27,591,864	234,049,314
		=====	=====	=====	=====
EXEMPT	kernel wt.	837,779	6,612,594	921,488	7,109,390
		=====	=====	=====	=====

Source ABC Form 25

* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

February 14, 1994

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

		Crop Year 1993-94 07/01/93 through 1/31/94			Crop Year 1992-93 07/01/92 through 1/31/92	
		Shelled + Manufactured	Products	Inshell	Shelled	Inshell
NORTH AMERICA	Canada	9,630,126	0	226,153	10,713,864	819,400
	Mexico	3,423,577	0	0	3,115,716	0
	Total	<u>13,053,703</u>	<u>0</u>	<u>226,153</u>	<u>13,829,580</u>	<u>819,400</u>
CENTRAL AMERICA	Costa Rica	25,767	0	0	0	0
	Others	11,145	0	8,330	37,970	1,900
	Total	<u>36,912</u>	<u>0</u>	<u>8,330</u>	<u>37,970</u>	<u>1,900</u>
CARIBBEAN	Others	24,233	0	0	100,970	20,000
	Total	<u>24,233</u>	<u>0</u>	<u>0</u>	<u>100,970</u>	<u>20,000</u>
SOUTH AMERICA	Argentina	653,900	0	55,353	1,813,869	281,650
	Brazil	280,927	0	30,940	96,848	225,500
	Chile	***	***	***	384,415	0
	Columbia	***	***	***	150,152	0
	Venezuela	449,750	0	2,275	497,760	33,500
	Others	258,950	0	2,328	48,439	13,850
	Total	<u>1,643,527</u>	<u>0</u>	<u>90,896</u>	<u>2,991,493</u>	<u>554,500</u>
WESTERN EUROPE	Austria	1,161,419	0	0	1,522,655	0
	Belgium	5,107,982	0	0	5,671,651	0
	Denmark	5,309,511	0	0	5,545,436	0
	Finland	905,361	0	0	930,380	0
	France	12,952,444	0	10,272	12,169,360	632,424
	Germany	59,700,736	0	91,700	67,423,918	582,000
	Greece	600,850	0	0	323,000	0
	Italy	2,356,900	0	61,600	4,105,606	0
	Netherlands	12,290,339	0	0	14,154,357	0
	Norway	2,672,830	0	0	3,225,063	0
	Portugal	315,900	0	0	380,000	0
	Spain	1,772,948	0	0	2,748,370	0
	Sweden	6,870,312	0	0	6,002,167	0
	Switzerland	4,448,690	0	0	5,080,760	0
	United Kingdom	10,241,499	0	44,800	14,458,643	132,000
	Others	0	0	0	212,012	0
	Total	<u>126,707,721</u>	<u>0</u>	<u>208,372</u>	<u>143,953,378</u>	<u>1,346,424</u>
EASTERN EUROPE	Others	345,017	0	0	160,427	0
	Total	<u>345,017</u>	<u>0</u>	<u>0</u>	<u>160,427</u>	<u>0</u>
ASIA MINOR	Israel	2,869,059	0	3,489	2,490,850	132,012
	Jordan	***	***	***	104,236	0
	Kuwait	554,770	0	0	523,998	0
	Lebanon	1,094,750	0	0	399,250	0
	Saudi Arabia	2,325,314	0	0	2,982,239	40,000
	Syria	799,000	0	0	469,000	0
	Turkey	101,000	0	0	211,069	0
	United Arab Emirates	4,766,744	0	14,625	3,903,253	560,358
	Others	310,859	0	31,500	380,571	0
	Total	<u>12,821,496</u>	<u>0</u>	<u>49,614</u>	<u>11,464,466</u>	<u>732,370</u>
ASIA OCEANIA	China	***	***	***	287,000	0
	Hong Kong	2,307,327	0	0	3,040,851	0
	India	559,298	0	9,541,141	456,726	20,536,300
	Japan	31,878,393	0	280	31,067,161	7,050
	Malaysia/Singapore	1,889,825	0	0	2,371,715	0
	South Korea	8,476,000	0	0	7,773,552	44,000
	Taiwan	2,675,943	0	0	2,499,419	0
	Others	486,265	0	0	266,828	3,750
Total	<u>48,273,051</u>	<u>0</u>	<u>9,541,421</u>	<u>47,763,252</u>	<u>20,591,100</u>	
NEW ZEALAND	New Zealand	291,575	0	0	268,900	0
AUSTRALIA	Australia	2,851,182	0	0	2,981,508	36,440
AFRICA	Canary Islands	106,000	0	0	***	***
	Egypt	578,750	0	70,875	543,000	65,668
	Others	613,263	0	0	663,119	225,000
Total	<u>1,298,013</u>	<u>0</u>	<u>70,875</u>	<u>1,206,119</u>	<u>290,668</u>	
OTHERS	Others	83,365	0	0	5,280	0
TOTAL DELIVERIES =		<u>207,429,795</u>	<u>0</u>	<u>10,195,661</u>	<u>224,763,333</u>	<u>24,392,802</u>

*** In Others

(Named Countries Received Almonds from Three or More Handlers)



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QUALITY CONTROL REPORT INDUSTRY SUMMARY JULY 1, 1993 - JANUARY 31, 1994

	ABC FORM 1	USDA INSPECTION CERTIFICATES		
	TOTAL RECEIPTS	TOTAL RECEIPTS	TOTAL INEDIBLES	% REJECTS
Nonpareil	242,536,513	239,088,176	6,342,878	2.65%
Mission	34,026,693	33,611,040	253,198	0.75%
Merced	9,323,077	9,470,394	397,341	4.20%
Neplus	12,412,299	12,303,354	313,980	2.55%
Carmel	81,980,147	79,688,762	826,382	1.04%
Price	19,489,974	19,042,669	212,609	1.12%
Peerless-Shelling	3,912,775	7,543,329	28,934	0.38%
Aldrich	81,700	57,906	361	0.62%
Ballico	18,136	18,136	91	0.50%
Bonita	10,079	10,079	133	1.32%
Butte	14,778,409	12,954,589	77,989	0.60%
California	14,841,041	13,602,070	243,688	1.79%
Carrion	181,247	172,220	2,677	1.55%
Chips Special	6,546	6,546	44	0.67%
Davey	2,377	2,377	31	1.30%
Dotty One	63,517	58,940	531	0.90%
Drake	205,517	170,110	4,269	2.51%
Emerald	7,981	7,981	30	0.38%
Fritz	6,628,527	6,323,441	165,782	2.62%
Harvey	1,351,034	1,143,555	7,417	0.65%
Hashem	315,605	268,683	9,301	3.46%
IXL	22,360	18,554	932	5.02%
Jeffries	341,555	337,033	5,534	1.64%
Jordanolo	3,582	3,582	188	5.25%
Kapareil	23,450	23,450	535	2.28%
LeGrand	875,802	827,505	31,447	3.80%
Livingston	251,637	226,929	3,648	1.61%
Marchini	12,587	12,587	213	1.69%
Mono	541,081	472,559	5,087	1.08%
Monterey	6,275,410	5,974,220	92,421	1.55%
Norman	341,755	324,291	6,106	1.88%
Padre	1,420,880	1,281,471	2,971	0.23%
Ripon	2,845	2,845	28	0.98%
Rosetta	4,239	0	0	0.00%
Ruby	4,971,848	4,480,575	34,006	0.76%
Sauret	760,997	673,456	21,626	3.21%
Seedling	13,029	13,029	95	0.73%
Sonora	1,595,079	1,477,933	31,073	2.10%
Thompson	5,696,818	5,274,468	133,793	2.54%
Tioga	45,676	45,586	415	0.91%
Tokyo	184,372	183,158	1,807	0.99%
Valenta	5,799	5,799	72	1.24%
White King	5,929	5,929	52	0.88%
Wood Colony	211,185	178,524	475	0.27%
Yosemite	30,044	30,044	439	1.46%
Mixed & Unknown	<u>7,328,703</u>	<u>11,000,922</u>	<u>205,350</u>	<u>1.87%</u>
TOTALS:	<u>473,139,856</u>	<u>468,418,806</u>	<u>9,465,979</u>	<u>2.02%</u>
INSHELL:				
Peerless	2,640,396			
Nonpareil	5,965,186			
Carmel	13,030			
Harvey	116,967			
Price	229,077			
Thompson	<u>22,299</u>			
	<u>482,126,811</u>			