



Almond Board of California
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Almond Industry Position Report

October 1997

1997-98 Crop Year

Salable	Forecast	1997-98	1996-97	% Change
	mil lbs.	8/1 - 10/31 Kernel Wt.	8/1 - 10/31 Kernel Wt.	
1. Carryin August 1, 1997	48.3	48,287,428 *	92,798,770	-47.97%
2. Crop Receipts To Date	680.0	653,119,914	470,853,876	38.71%
3. [4% Loss & Exempt]	27.2	26,124,797	18,834,155	
4. New Crop Marketable (2-3)	652.8	626,995,117	452,019,721	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	701.1	675,282,545	544,818,491	23.95%
Shipments by Handlers				
7. Domestic	160.0	57,340,302	38,499,688	48.94%
8. Export	430.0	180,888,996	174,508,300	3.66%
9. Total	590.0	238,229,298	213,007,988	
10. Estimated Salable Carryout	111.1	n/a	n/a	
11. Computed Inventory (6-9)	n/a	437,053,247	331,810,503	31.72%
Commitments (sold, not delivered)**				
12. Domestic		75,907,409	56,261,074	
13. Export		100,913,863	83,966,233	
14. Total	**	176,821,272	140,227,307	
15. Uncommitted Inventory (11 - 14)		260,231,975	191,583,196	

* Subject to verification through handler audits.

** 62% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 65% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1997-98 Crop Year		1996-97 Crop Year	
	10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31
	DOMESTIC			
Shelled	25,045,516	51,149,142	14,499,932	31,879,519
Manufactured	5,575,162	15,900,940	5,919,346	13,940,867
Products	138,420	445,411	120,996	462,223
Inshell	1,969,813	2,308,112	1,869,221	2,484,573
[Interhandler Transfers]	(2,950,398)	(5,693,051)	(1,689,957)	(2,377,730)
[Industry Purchases]	(3,687,864)	(6,770,252)	(4,203,196)	(7,889,764)
TOTAL	26,090,649	57,340,302	16,516,342	38,499,688
		24%		18%
EXPORT				
Shelled	48,527,045	131,406,695	48,619,945	121,717,967
Manufactured	11,278,968	28,737,896	14,820,968	41,670,821
Inshell	3,849,416	20,744,405	3,278,248	11,119,512
TOTAL	63,655,429	180,888,996	66,719,161	174,508,300
		76%		82%
NET SHIPMENTS	89,746,078	238,229,298	83,235,503	213,007,988
		100%		100%
EXEMPT/INEDIBLE SHIPMENTS	154,565	2,451,745	679,876	2,116,229

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

Crop Year 1997-98 08/01/97 through 10/31/97					Crop Year 1996-97 08/01/96 through 10/31/96				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%
North America	Canada	5,959,054	98,613	3.35%		Canada	4,433,351	74,196	2.58%
	Mexico	1,722,308	0	0.95%		Mexico	828,400	0	0.47%
	Total	<u>7,681,362</u>	<u>98,613</u>			Total	<u>5,261,751</u>	<u>74,196</u>	
Central America	Others	16,824	15,750	0.02%		Others	4,123	0	0.00%
	Total	<u>16,824</u>	<u>15,750</u>			Total	<u>4,123</u>	<u>0</u>	
Caribbean	Others	11,241	0	0.01%		Others	9,693	0	0.01%
	Total	<u>11,241</u>	<u>0</u>			Total	<u>9,693</u>	<u>0</u>	
South America	Argentina	1,206,793	153,238	0.75%		Argentina	169,641	132,243	0.17%
	Brazil	460,192	212,351	0.37%		Brazil	164,649	263,000	0.25%
	Venezuela	234,861	0	0.13%		Venezuela	107,771	0	0.06%
	Others	158,156	0	0.09%		Others	85,844	0	0.05%
	Total	<u>2,060,002</u>	<u>365,589</u>			Total	<u>527,905</u>	<u>395,243</u>	
Western Europe	Austria	976,233	0	0.54%		Austria	803,000	0	0.46%
	Belgium	3,908,300	0	2.16%		Belgium	3,738,049	0	2.14%
	Denmark	3,625,775	0	2.00%		Denmark	3,310,669	0	1.90%
	Finland	577,750	0	0.32%		Finland	444,600	0	0.25%
	France	10,711,036	190,943	6.03%		France	12,072,315	186,324	7.02%
	Germany	38,562,886	73,800	21.36%		Germany	47,612,013	101,670	27.34%
	Greece	1,533,850	0	0.85%		Greece	1,608,750	8,142	0.93%
	Italy	5,572,725	143,393	3.16%		Italy	6,734,166	444,967	4.11%
	Netherlands	9,599,744	0	5.31%		Netherlands	10,199,424	0	5.84%
	Norway	2,575,950	0	1.42%		Norway	2,422,034	0	1.39%
	Portugal	289,050	0	0.16%		Portugal	189,500	7,630	0.11%
	Spain	15,053,760	43,000	8.35%		Spain	17,939,063	0	10.28%
	Sweden	4,856,347	0	2.68%		Sweden	4,094,360	0	2.35%
	Switzerland	2,179,475	0	1.20%		Switzerland	1,857,788	0	1.06%
	United Kingdom	8,518,790	6,864	4.71%		United Kingdom	10,189,445	40,658	5.86%
	Others	92,925	0	0.05%		Others	46,231	0	0.03%
	Total	<u>108,634,596</u>	<u>458,000</u>			Total	<u>123,261,407</u>	<u>789,391</u>	
Eastern Europe	Russia	665,070	0	0.37%		Russia	***	0	0.00%
	Czech Republic	631,750	0	0.35%		Czech Republic	515,800	0	0.30%
	Latvia	83,462	0	0.05%		Latvia	0	0	0.00%
	Others	151,000	0	0.08%		Others	435,373	0	0.25%
	Total	<u>1,531,282</u>	<u>0</u>			Total	<u>951,173</u>	<u>0</u>	
Middle East	Bahrain	***	0	0.00%		Bahrain	***	0	0.00%
	Israel	1,574,600	164,371	0.96%		Israel	1,619,875	230,659	1.06%
	Jordan	768,500	157,150	0.51%		Jordan	109,500	31,500	0.08%
	Kuwait	764,125	0	0.42%		Kuwait	396,875	31,500	0.25%
	Lebanon	2,008,100	285,244	1.27%		Lebanon	1,334,500	119,250	0.83%
	Qatar	109,000	0	0.06%		Qatar	0	0	0.00%
	Saudi Arabia	2,981,225	15,750	1.66%		Saudi Arabia	1,790,550	15,750	1.04%
	Syria	***	0	0.00%		Syria	***	0	0.00%
	Turkey	144,502	0	0.08%		Turkey	***	0	0.00%
	United Arab Emirates	5,258,070	250,754	3.05%		United Arab Emirates	3,116,425	100,697	1.84%
	Others	446,500	0	0.25%		Others	218,000	0	0.12%
	Total	<u>14,054,622</u>	<u>873,269</u>			Total	<u>8,585,725</u>	<u>529,356</u>	
	Asia	China/Hong Kong	3,902,254	211,125	2.27%		China/Hong Kong	2,684,014	31,500
India		828,569	18,486,334	10.68%		India	126,490	8,996,896	5.23%
Indonesia		***	0	0.00%		Indonesia	***	0	0.00%
Japan		11,426,179	368	6.32%		Japan	12,956,115	438	7.42%
Malaysia		732,960	0	0.41%		Malaysia	391,200	0	0.22%
Philippines		***	***	0.00%		Philippines	***	***	0.00%
Singapore		673,875	0	0.37%		Singapore	572,550	15,456	0.34%
South Korea		2,257,950	0	1.25%		South Korea	2,088,550	0	1.20%
Taiwan		1,212,724	0	0.67%		Taiwan	1,136,693	0	0.65%
Thailand		***	0	0.00%		Thailand	***	0	0.00%
Others		513,985	101,482	0.34%		Others	461,116	75,461	0.31%
Total		<u>21,548,496</u>	<u>18,799,309</u>			Total	<u>20,416,728</u>	<u>9,119,751</u>	
New Zealand	New Zealand	259,925	0	0.14%		New Zealand	398,950	2,100	0.23%
Australia	Australia	2,556,707	0	1.41%		Australia	2,798,172	12,600	1.61%
Africa	Canary Islands	111,250	0	0.06%		Canary Islands	187,250	0	0.11%
	Egypt	1,330,500	133,875	0.81%		Egypt	656,100	149,625	0.46%
	South Africa	347,784	0	0.19%		South Africa	279,575	0	0.16%
	Others	0	0	0.00%		Others	6,236	0	0.00%
	Total	<u>1,789,534</u>	<u>133,875</u>			Total	<u>1,129,161</u>	<u>149,625</u>	
Others	Others	0	0	0.00%	Others	44,000	47,250	0.05%	
TOTAL DELIVERIES		<u>160,144,591</u>	<u>20,744,405</u>	100.00%	TOTAL DELIVERIES		<u>163,388,788</u>	<u>11,119,512</u>	100.00%

Almond Board of California

Almonds Received By Handlers

(Kernel Weight)

Report Period No. 3 - 8/1/97 through 10/31/97

	1997-98 Crop Year		1996-97 Crop Year	
	Total Pounds 8/1/97 - 10/31/97	% Total Receipts	Total Pounds 8/1/96 - 10/31/96	% Total Receipts
<u>MAJOR TONNAGE</u>				
Nonpareil	313,002,613	47.92%	208,025,526	44.18%
Carmel	131,314,934	20.11%	101,602,555	21.58%
Mission	29,130,305	4.46%	25,503,126	5.42%
Price	31,108,994	4.76%	28,004,242	5.95%
Butte	32,895,840	5.04%	20,197,831	4.29%
Neplus	<u>10,903,132</u>	<u>1.67%</u>	<u>7,076,881</u>	<u>1.50%</u>
Subtotal Major Tonnage	<u>548,355,818</u>	<u>83.96%</u>	<u>390,410,161</u>	<u>82.92%</u>
<u>LESSER TONNAGE</u>				
Aldrich	1,432,656	0.22%	254,020	0.05%
Ballico	14,967	0.00%	2,982	0.00%
Bonita	13,920	0.00%	3,822	0.00%
California	15,301,345	2.34%	11,919,031	2.53%
Carrion	326,552	0.05%	205,468	0.04%
Chips Special	0	0.00%	7,878	0.00%
Cruz	7,486	0.00%	6,645	0.00%
Davey	4,407	0.00%	1,017	0.00%
Dotty One	67,790	0.01%	28,507	0.01%
Drake	132,644	0.02%	74,241	0.02%
Fritz	13,692,736	2.10%	9,118,159	1.94%
Harvey	1,753,646	0.27%	1,176,507	0.25%
Hashem	1,112,670	0.17%	1,032,045	0.22%
IXL	19,009	0.00%	4,679	0.00%
Jeffries	492,536	0.08%	309,158	0.07%
Jordanolo	422	0.00%	437	0.00%
Kapareil	4,550	0.00%	1,979	0.00%
LeGrand	1,343,085	0.21%	1,557,837	0.33%
Livingston	810,710	0.12%	453,363	0.10%
Marchini	58,832	0.01%	27,399	0.01%
Merced	5,714,870	0.88%	5,951,417	1.26%
Milo	0	0.00%	36,280	0.01%
Mixed & Unknown	12,010,736	1.84%	7,601,888	1.61%
Mono	1,157,749	0.18%	774,095	0.16%
Monterey	13,468,907	2.06%	9,622,716	2.04%
Morley	14,651	0.00%	29,671	0.01%
Norman	300,117	0.05%	215,244	0.05%
Padre	5,903,507	0.90%	3,636,222	0.77%
Pearl	20,998	0.00%	10,484	0.00%
Peerless	8,366,774	1.28%	9,606,139	2.04%
Queens	53	0.00%	0	0.00%
Ripon	4,632	0.00%	2,953	0.00%
Robeson	4,041	0.00%	3,106	0.00%
Rosetta	54,006	0.01%	18,203	0.00%
Ruby	5,657,462	0.87%	3,868,159	0.82%
Sauret	922,728	0.14%	920,119	0.20%
Savana	12,202	0.00%	28,583	0.01%
Seedling	18,044	0.00%	9,980	0.00%
Sonora	7,171,138	1.10%	5,063,423	1.08%
Thompson	5,074,761	0.78%	5,685,302	1.21%
Tioga	10,515	0.00%	17,266	0.00%
Tokyo	306,166	0.05%	163,449	0.03%
Vesta	0	0.00%	12,204	0.00%
White King	0	0.00%	2,580	0.00%
Wood Colony	1,980,076	0.30%	920,696	0.20%
Yosemite	0	0.00%	<u>58,362</u>	<u>0.01%</u>
Subtotal Lesser Tonnage	<u>104,764,096</u>	<u>16.04%</u>	<u>80,443,715</u>	<u>17.08%</u>
<u>GRAND TOTAL RECEIPTS</u>	<u>653,119,914</u>	<u>100.00%</u>	<u>470,853,876</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.