



Almond Industry Position Report

February 2001

2000-2001 Crop Year

	Forecast	2000-2001	1999-2000	% Change
Salable	mil lbs.	8/1 - 2/28 Kernel Wt.	8/1 - 2/29 Kernel Wt.	
1. Carryin August 1, 2000	174.7	174,655,589 *	91,833,658	90.19%
2. Crop Receipts To Date	640.0	697,153,109	826,242,164	-15.62%
3. [4% Loss & Exempt]	<u>25.6</u>	<u>(27,886,124)</u>	<u>(33,049,687)</u>	
4. New Crop Marketable (2-3)	614.4	669,266,985	793,192,477	
5. [Reserve]	n/a	0	<u>(177,357,838)</u>	
6. Total Supply (1+4-5)	<u>789.1</u>	<u>843,922,574</u>	<u>707,668,297</u>	19.25%
Shipments by Handlers				
7. Domestic	220.0	131,576,680	133,665,262	-1.56%
8. Export	<u>500.0</u>	<u>354,500,087</u>	<u>344,966,558</u>	2.76%
9. Total	<u>720.0</u>	<u>486,076,767</u>	<u>478,631,820</u>	
10. Estimated Salable Carryout	<u>69.1</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>357,845,807</u>	<u>229,036,477</u>	56.24%
Commitments (sold, not delivered)**				
12. Domestic		77,900,144	78,243,085	-0.44%
13. Export		<u>71,434,955</u>	<u>77,752,362</u>	-8.13%
14. Total		<u>149,335,099</u>	<u>155,995,447</u>	
15. Uncommitted Inventory (11 - 14)		<u>208,510,708</u>	<u>73,041,030</u>	185.47%

* Subject to verification through handler audits.

** 69% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 84% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2000-2001 Crop Year		1999-2000 Crop Year		
		<u>2/1 - 2/28</u>	<u>8/1 - 2/28</u>	<u>2/1 - 2/29</u>	<u>8/1 - 2/29</u>	
<u>DOMESTIC</u>	Shelled	16,041,504	128,852,277	16,733,107	124,864,671	
	Manufactured	5,606,277	44,890,263	4,812,561	41,655,876	
	Products	160,404	2,060,551	175,069	2,854,296	
	Inshell	-128,848	7,133,954	169,769	6,367,464	
	[Interhandler Transfers]	(3,487,233)	(19,514,011)	(2,177,429)	(18,928,412)	
	[Industry Purchases]	<u>(4,177,738)</u>	<u>(31,846,354)</u>	<u>(3,619,321)</u>	<u>(23,148,633)</u>	
	TOTAL	<u>14,014,366</u>	<u>131,576,680</u>	<u>16,093,756</u>	<u>133,665,262</u>	28%
<u>EXPORT</u>	Shelled	24,821,955	239,211,241	23,931,919	252,091,163	
	Manufactured	6,264,834	66,555,857	6,822,574	55,842,454	
	Inshell	<u>1,999,738</u>	<u>48,732,989</u>	<u>4,611,926</u>	<u>37,032,941</u>	
	TOTAL	<u>33,086,527</u>	<u>354,500,087</u>	<u>35,366,419</u>	<u>344,966,558</u>	72%
<u>NET SHIPMENTS</u>		<u>47,100,893</u>	<u>486,076,767</u>	<u>51,460,175</u>	<u>478,631,820</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>346,442</u>	<u>5,289,232</u>	<u>64,520</u>	<u>4,346,326</u>	

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

Crop Year 2000-2001 08/01/00 through 2/28/01				Crop Year 1999-2000 08/01/99 through 2/29/00				
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America	Canada	13,144,142	402,614	3.82%	Canada	12,672,187	1,042,247	3.98%
	Mexico	5,495,596	15,750	1.55%	Mexico	5,258,375	1,330	1.52%
	Total	18,639,738	418,364		Total	17,930,562	1,043,577	
Central America	Others	22,099	0	0.01%	Others	101,222	543	0.03%
	Total	22,099	0		Total	101,222	543	
Caribbean	Barbados	0	0	0.00%	Barbados	***	0	0.00%
	Bermuda	***	0	0.00%	Bermuda	***	0	0.00%
	Dominican Republic	***	0	0.00%	Dominican Republic	0	0	0.00%
	Jamaica	***	0	0.00%	Jamaica	***	0	0.00%
	Trinidad	***	0	0.00%	Trinidad	***	0	0.00%
	Puerto Rico	***	0	0.00%	Puerto Rico	0	0	0.00%
	Virgin Islands	***	0	0.00%	Virgin Islands	***	0	0.00%
	Others	273,879	0	0.08%	Others	21,606	0	0.01%
Total	273,879	0		Total	21,606	0		
South America	Argentina	538,750	120,383	0.19%	Argentina	557,100	164,723	0.21%
	Brazil	519,160	133,812	0.18%	Brazil	129,706	187,262	0.09%
	Chile	761,000	0	0.21%	Chile	***	0	0.00%
	Colombia	***	0	0.00%	Colombia	***	0	0.00%
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%
	Peru	0	***	0.00%	Peru	***	***	0.00%
	Uruguay	***	***	0.00%	Uruguay	***	***	0.00%
	Venezuela	760,078	15,750	0.22%	Venezuela	556,143	0	0.16%
	Others	65,114	3,850	0.02%	Others	84,212	3,850	0.03%
	Total	2,644,102	273,795		Total	1,327,161	355,835	
Western Europe	Austria	262,000	0	0.07%	Austria	153,500	0	0.04%
	Belgium	11,446,782	0	3.23%	Belgium	7,004,880	0	2.03%
	Denmark	5,351,592	0	1.51%	Denmark	4,976,454	5,390	1.44%
	Finland	670,350	0	0.19%	Finland	640,142	0	0.19%
	France	18,189,182	19,950	5.14%	France	17,664,070	125,228	5.16%
	Germany	61,741,316	286,870	17.50%	Germany	66,894,489	332,966	19.49%
	Greece	4,315,150	63,000	1.24%	Greece	3,273,917	0	0.95%
	Ireland	191,700	0	0.05%	Ireland	160,400	0	0.05%
	Italy	12,084,200	28,000	3.42%	Italy	11,857,832	106,788	3.47%
	Netherlands	16,350,675	0	4.61%	Netherlands	16,241,180	0	4.71%
	Norway	2,271,016	0	0.64%	Norway	3,429,000	15,400	1.00%
	Portugal	761,000	0	0.21%	Portugal	***	0	0.00%
	Spain	36,107,250	0	10.19%	Spain	46,529,351	29,188	13.50%
	Sweden	4,138,246	0	1.17%	Sweden	4,395,256	36,820	1.28%
	Switzerland	3,916,349	82,385	1.13%	Switzerland	3,683,508	0	1.06%
	United Kingdom	14,262,635	44,201	4.04%	United Kingdom	16,565,392	79,880	4.83%
	Others	43,850	0	0.01%	Others	435,300	0	0.13%
	Total	192,103,293	524,406		Total	203,884,671	731,660	
	Eastern Europe	Bulgaria	***	0	0.00%	Bulgaria	188,000	0
Croatia		***	0	0.00%	Croatia	***	0	0.00%
Czech Republic		1,909,550	0	0.54%	Czech Republic	1,598,950	3,106	0.46%
Estonia		0	0	0.00%	Estonia	***	0	0.00%
Latvia		188,000	0	0.05%	Latvia	263,000	0	0.08%
Poland		347,725	0	0.10%	Poland	124,500	0	0.04%
Romania		***	0	0.00%	Romania	0	0	0.00%
Russia		1,542,475	0	0.44%	Russia	840,650	30,800	0.25%
Others		213,700	0	0.06%	Others	209,000	0	0.06%
Total		4,201,450	0		Total	3,224,100	33,906	
Middle East	Bahrain	***	***	0.00%	Bahrain	***	0	0.00%
	Israel	3,436,975	367,151	1.07%	Israel	3,977,610	621,814	1.33%
	Jordan	1,803,500	189,405	0.56%	Jordan	1,302,400	268,936	0.46%
	Kuwait	708,925	0	0.20%	Kuwait	502,405	0	0.15%
	Lebanon	2,163,200	32,300	0.62%	Lebanon	2,221,450	27,417	0.65%
	Qatar	***	0	0.00%	Qatar	***	***	0.00%
	Saudi Arabia	4,354,550	247,153	1.30%	Saudi Arabia	3,977,083	174,826	1.20%
	Turkey	1,175,500	0	0.33%	Turkey	121,850	0	0.04%
	United Arab Emirates	15,532,828	638,052	4.56%	United Arab Emirates	10,711,166	249,379	3.18%
	Others	246,750	0	0.07%	Others	379,709	80,000	0.13%
Total	29,422,228	1,474,061		Total	23,193,673	1,422,372		
Asia	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%
	China	10,137,284	12,141,500	6.28%	China	15,650,123	4,555,481	5.86%
	Fiji	***	0	0.00%	Fiji	***	0	0.00%
	French Polynesia	0	0	0.00%	French Polynesia	0	0	0.00%
	India	3,974,569	31,182,790	9.92%	India	1,533,854	28,633,779	8.75%
	Indonesia	387,950	0	0.11%	Indonesia	0	0	0.00%
	Japan	27,468,048	641	7.75%	Japan	25,082,117	76,248	7.29%
	Malaysia	1,025,000	0	0.29%	Malaysia	1,179,155	0	0.34%
	Nepal	194,800	0	0.05%	Nepal	***	0	0.00%
	Pakistan	***	0	0.00%	Pakistan	0	0	0.00%
	Philippines	46,250	0	0.01%	Philippines	***	0	0.00%
	Singapore	1,060,500	12,600	0.30%	Singapore	1,185,600	0	0.34%
	South Korea	6,324,475	0	1.78%	South Korea	5,312,725	0	1.54%
	Sri Lanka	0	0	0.00%	Sri Lanka	***	0	0.00%
	Taiwan	2,891,664	2,176,756	1.43%	Taiwan	2,799,958	0	0.81%
	Thailand	665,800	0	0.19%	Thailand	***	0	0.00%
	Vietnam	88,000	321,921	0.12%	Vietnam	0	0	0.00%
	Others	117,816	0	0.03%	Others	1,001,859	30,800	0.30%
	Total	54,382,156	45,836,208		Total	53,745,391	33,296,308	
New Zealand	New Zealand	587,275	0	0.17%	New Zealand	581,075	0	0.17%
Australia	Australia	1,013,600	7,525	0.29%	Australia	1,757,666	0	0.51%
Africa	Canary Islands	***	0	0.00%	Canary Islands	***	0	0.00%
	Egypt	1,337,300	198,630	0.43%	Egypt	1,065,100	148,740	0.35%
	Kenya	***	0	0.00%	Kenya	0	0	0.00%
	Mauritius	***	0	0.00%	Mauritius	***	0	0.00%
	Morocco	***	0	0.00%	Morocco	0	0	0.00%
	South Africa	792,978	0	0.22%	South Africa	911,683	0	0.26%
	Tunisia	0	0	0.00%	Tunisia	***	0	0.00%
	Others	347,000	0	0.10%	Others	154,507	0	0.04%
Total	2,477,278	198,630		Total	2,131,290	148,740		
Other	Others	0	0	0.00%	Others	35,200	0	0.01%
TOTAL DELIVERIES	305,767,098	48,732,989	100.00%	TOTAL DELIVERIES	307,933,617	37,032,941	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California

Quality Control Report

Industry Summary

(Kernel Weight)

Report Period No. 7 - 8/1/00 through 2/28/01

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates Total Receipts	Total Inedibles	% Total Receipts	% Rejects
Aldrich	4,092,455	4,003,128	61,317	0.59%	1.53%
Avalon	2,030	28,257	577	0.00%	2.04%
B&B	13,484	11,188	42	0.00%	0.38%
Ballico	1,947	1,947	19	0.00%	0.98%
Bonita	5,881	5,881	86	0.00%	1.46%
Butte	64,408,773	64,160,410	1,088,767	9.24%	1.70%
California	12,914,779	14,476,498	328,931	1.85%	2.27%
Carmel	135,797,000	136,414,538	2,674,752	19.48%	1.96%
Carrion	200,101	267,814	8,257	0.03%	3.08%
Chips Special	26,802	26,802	230	0.00%	0.86%
Cruz	7,627	7,627	1,492	0.00%	0.00%
Davey	1,028	1,028	4	0.00%	0.39%
Dotty One	48,694	48,694	1,149	0.01%	2.36%
Drake	63,195	75,093	2,839	0.01%	3.78%
Fritz	24,064,865	23,532,527	616,738	3.45%	2.62%
Harvey	1,095,197	1,101,621	46,441	0.16%	4.22%
Hashem	645,659	1,226,117	90,980	0.09%	7.42%
IXL	3,313	3,096	392	0.00%	12.66%
Jeffries	74,745	74,744	759	0.01%	1.02%
Kapareil	13,786	13,786	37	0.00%	0.27%
Le Grand	683,641	669,870	28,532	0.10%	4.26%
Livingston	1,764,215	1,767,303	48,154	0.25%	2.72%
Marchini	46,078	46,078	2,360	0.01%	5.12%
Merced	1,699,461	1,729,420	115,603	0.24%	6.68%
Milo	11,944	11,944	159	0.00%	1.33%
Mission	31,651,882	31,816,154	343,714	4.54%	1.08%
Mixed & Unknown	17,695,092	16,689,552	555,200	2.54%	3.33%
Mono	1,005,243	1,013,303	18,515	0.14%	1.83%
Monterey	30,404,988	30,663,489	871,218	4.36%	2.84%
Morley	230,228	178,051	1,307	0.03%	0.73%
N43	288,945	288,945	6,113	0.04%	0.00%
Neplus	7,805,243	7,817,298	225,804	1.12%	2.89%
Nonpareil	273,032,480	272,245,023	7,128,420	39.16%	2.62%
Norman	185,098	185,099	5,680	0.03%	3.07%
Padre	23,077,206	22,834,398	169,350	3.31%	0.74%
Peerless	9,988,677	10,109,585	56,638	1.43%	0.56%
Price	27,441,581	27,500,332	484,377	3.94%	1.76%
Ripon	1,205	1,205	81	0.00%	6.72%
Robeson	7,765	7,765	85	0.00%	1.09%
Rosetta	23,200	27,196	830	0.00%	3.05%
Royal Kern	-	1,352	64	0.00%	4.73%
Ruby	4,627,485	4,635,417	73,904	0.66%	1.59%
Sauret	747,550	747,532	38,974	0.11%	5.21%
Savana	288,150	239,269	1,345	0.04%	0.56%
Seedling	7,448	7,448	40	0.00%	0.54%
Sonora	13,852,493	13,964,827	451,725	1.99%	3.23%
Texas	47,539	18,003	46	0.01%	0.26%
Theresa	-	-	-	0.00%	0.00%
Thompson	2,561,494	2,493,613	117,134	0.37%	4.70%
Tioga	19,738	19,738	263	0.00%	1.33%
Titan	4,514	4,514	87	0.00%	1.93%
Tokyo	151,556	174,730	3,382	0.02%	1.94%
Wood Colony	4,319,609	4,310,074	69,982	0.62%	1.62%
Yosemite	-	-	-	0.00%	0.00%
GRAND TOTAL RECEIPTS	697,153,109	697,699,323	15,742,895	100.00%	2.26%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.