

Almond Industry Position Report

October 2004

2004-2005 Crop Year

Salable	Forecast Million Lbs.	2004-2005		2003-2004		% Change
		8/1 - 10/31	Kernel Wt.	8/1 - 10/31	Kernel Wt.	
1. Carryin August 1, 2004	148.9		148,939,777 *		162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0		752,658,517		735,072,211	2.39%
3. [4% Loss Exempt]	43.2		(30,106,341)		(29,402,888)	
4. New Crop Marketable (2-3)	1,036.8		722,552,176		705,669,323	2.39%
5. [Reserve]	n/a		0		0	
6. Total Supply (1+4-5)	1,185.7		871,491,953		867,714,290	0.44%
Shipments by Handlers						
7. Domestic	300.0		95,607,963		83,856,810	14.01%
8. Export	750.0		227,580,045		226,548,617	0.46%
9. Total Shipments	1,050.0		323,188,008		310,405,427	4.12%
10. Forecasted Carryout	135.7					
11. Computed Inventory (6-9)			548,303,945		557,308,863	-1.62%
Commitments (sold, not delivered)**						
12. Domestic			154,687,559		134,151,603	15.31%
13. Export			159,379,915		178,309,500	-10.62%
14. Total Committed Shipments			314,067,474		312,461,103	
15. Uncommitted Inventory (11-14)			234,236,471		244,847,760	-4.33%

* Subject to verification through handler audits

**76% of handlers reported commitments, representing 93% of 04/05 Crop

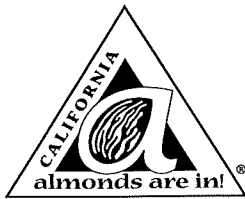
MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS						
		2004-2005 Crop Year		2003-2004 Crop Year		
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31	
DOMESTIC	Shelled	28,886,763	71,740,139	24,553,208	61,329,104	
	Manufactured	12,276,186	36,203,445	11,469,834	30,115,233	
	Products	361,669	935,909	267,244	812,641	
	Inshell	756,636	3,074,579	1,859,918	2,511,594	
	(Interhandler Transfers)	(3,804,265)	(8,131,915)	(3,063,480)	(4,830,754)	
	(Industry Purchases)	(3,739,322)	(8,214,194)	(2,699,508)	(6,081,008)	
	TOTAL:	34,737,667	95,607,963	32,387,216	83,856,810	27%
EXPORT	Shelled	71,814,154	158,530,554	88,781,862	167,545,454	
	Manufactured	12,828,740	34,515,473	12,377,986	31,380,912	
	Inshell	10,454,826	34,534,018	11,360,886	27,622,251	
	TOTAL:	95,097,720	227,580,045	112,520,734	226,548,617	73%
NET SHIPMENTS		129,835,387	323,188,008	144,907,950	310,405,427	100%
EXEMPT/INEDIBLE SHIPMENTS		504,782	2,835,220	719,579	2,264,847	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2004-2005				Crop Year 2003-2004					
		08/01/04 through 10/31/04				08/01/03 through 10/31/03					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.44%	4.9%	Canada	8,867,422	139,218	3.96%	Canada	7,903,100	325,934	3.63%		
		Mexico	3,365,833	0	1.48%	Mexico	3,567,720	0	1.57%		
		Total	12,233,255	139,218		Total	11,470,820	325,934			
Central America 0.00%	0.0%	Guatemala	0	0	0.00%	Guatemala	4,600	2,915	0.00%		
		Others	***	0	0.00%	Others	72,516	0	0.03%		
		Total	0	0		Total	77,116	2,915			
Caribbean 0.00%	0.0%	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
South America 0.14%	0.0%	Brazil	0	***	0.00%	Brazil	149,000	72,669	0.10%		
		Chile	197,118	***	0.09%	Chile	376,250	0	0.17%		
		Venezuela	***	***	0.00%	Venezuela	208,750	0	0.09%		
		Others	1,343	121,162	0.05%	Others	69,045	39,025	0.05%		
		Total	198,461	121,162		Total	803,045	111,694			
Western Europe 58.06%	-1.0%	Belgium	5,654,910	0	2.48%	Belgium	6,460,850	0	2.85%		
		Denmark	3,497,234	0	1.54%	Denmark	3,928,226	0	1.73%		
		Finland	402,071	0	0.18%	Finland	***	0	0.00%		
		France	11,963,472	51,925	5.28%	France	11,211,257	58,683	4.97%		
		Germany	27,314,728	29,779	12.02%	Germany	28,333,053	46,200	12.53%		
		Greece	4,960,490	121,662	2.23%	Greece	5,418,248	354,241	2.55%		
		Italy	19,149,039	547,121	8.65%	Italy	15,220,439	496,263	6.94%		
		Netherlands	10,962,953	0	4.82%	Netherlands	8,077,116	0	3.57%		
		Norway	2,383,250	0	1.05%	Norway	2,893,877	0	1.28%		
		Portugal	746,200	0	0.33%	Portugal	195,000	0	0.09%		
		Spain	35,546,738	507,038	15.84%	Spain	40,815,986	15,750	18.02%		
		Sweden	1,521,207	0	0.67%	Sweden	1,519,575	0	0.67%		
		Switzerland	933,750	0	0.41%	Switzerland	1,260,523	0	0.56%		
		United Kingdom	5,675,848	0	2.49%	United Kingdom	6,743,857	0	2.98%		
		Others	160,950	0	0.07%	Others	354,478	0	0.16%		
			Total	130,872,840	1,257,525		Total	132,432,485	971,137		
	Eastern Europe	-17.7%	Bulgaria	262,500	0	0.12%	Bulgaria	244,000	0	0.11%	
		Czech Republic	1,068,225	0	0.47%	Czech Republic	2,786,566	0	1.23%		
		Hungary	176,000	0	0.08%	Hungary	322,485	0	0.14%		
		Latvia	772,000	0	0.34%	Latvia	962,900	0	0.43%		
		Lithuania	338,000	0	0.15%	Lithuania	120,000	0	0.05%		
		Poland	822,540	0	0.36%	Poland	637,101	0	0.28%		
		Russia	4,110,325	0	1.81%	Russia	4,319,350	3,850	1.91%		
		Others	285,545	17,483	0.13%	Others	147,000	0	0.06%		
		Total	7,835,135	17,483		Total	9,539,402	3,850			
Middle East 6.86%		17.6%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%	
		Cyprus	70,000	6,234	0.03%	Cyprus	***	***	0.00%		
		Israel	1,174,950	0	0.52%	Israel	1,525,775	195,885	0.76%		
		Jordan	872,550	123,028	0.44%	Jordan	953,750	80,083	0.46%		
		Kuwait	***	0	0.00%	Kuwait	336,673	0	0.15%		
		Lebanon	1,389,200	0	0.61%	Lebanon	1,232,600	0	0.54%		
		Saudi Arabia	1,469,200	189,730	0.73%	Saudi Arabia	1,907,350	171,270	0.92%		
		Turkey	78,000	0	0.03%	Turkey	542,370	0	0.24%		
		United Arab Emirates	9,461,525	459,954	4.36%	United Arab Emirates	5,537,400	590,046	2.70%		
		Others	296,453	32,400	0.14%	Others	206,370	6,601	0.09%		
	Total	14,811,878	811,346		Total	12,242,288	1,043,885				
Asia 24.89%	5.5%	China	4,805,151	2,084,708	3.03%	China	6,757,585	3,059,073	4.33%		
		India	323,780	29,965,287	13.31%	India	683,992	21,903,144	9.97%		
		Indonesia	153,005	0	0.07%	Indonesia	154,900	0	0.07%		
		Japan	11,947,549	1,599	5.25%	Japan	13,627,705	64,591	6.04%		
		Malaysia	675,975	0	0.30%	Malaysia	1,261,600	0	0.56%		
		Singapore	794,200	53,875	0.37%	Singapore	720,700	0	0.32%		
		South Korea	3,549,411	0	1.56%	South Korea	3,596,350	0	1.59%		
		Taiwan	1,373,255	66,065	0.63%	Taiwan	1,186,221	128,085	0.58%		
		Thailand	726,875	0	0.32%	Thailand	406,825	68	0.18%		
		Others	116,875	0	0.05%	Others	154,450	0	0.07%		
	Total	24,466,076	32,171,534		Total	28,550,328	25,154,961				
New Zealand 0.14%	-42.01%	New Zealand	Total	308,300	0	0.14%	New Zealand	Total	531,650	0	0.23%
		Australia	Total	1,208,100	0	0.53%	Australia	Total	2,120,500	7,875	0.94%
Africa 0.49%	1.17%	Algeria	***	0	0.00%	Algeria	131,200	0	0.06%		
		Canary Islands	***	0	0.00%	Canary Islands	115,750	0	0.05%		
		Egypt	267,100	15,750	0.12%	Egypt	244,400	0	0.11%		
		South Africa	402,350	0	0.18%	South Africa	496,918	0	0.22%		
		Others	418,587	0	0.18%	Others	102,786	0	0.05%		
	Total	1,088,037	15,750		Total	1,091,054	0				
Others 0.01%	n/a	Others	Total	23,945	0	0.01%	Others	Total	67,678	0	0.03%
		TOTAL DELIVERIES	193,046,027	34,534,018	100.00%	TOTAL DELIVERIES	198,926,366	27,622,251	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through October 31, 2004**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	11,914,007	12,064,614	135,171	1.58%	1.12%
Avalon	739,059	741,945	9,074	0.10%	1.22%
Butte	82,259,040	82,882,670	818,146	10.93%	0.99%
Butte/Padre	34,592,205	34,598,010	154,259	4.60%	0.45%
Carmel	120,520,944	120,097,228	1,153,591	16.01%	0.96%
Carrion	428,496	430,655	18,612	0.06%	4.32%
Fritz	28,188,716	27,055,398	412,468	3.75%	1.52%
Harvey	205,435	205,434	9,010	0.03%	4.39%
Hashem	128,574	316,352	10,607	0.02%	3.35%
Le Grand	208,575	208,575	5,615	0.03%	2.69%
Livingston	3,928,731	3,861,044	45,836	0.52%	1.19%
Marchini	65,712	66,265	958	0.01%	1.45%
Merced	356,542	326,891	7,450	0.05%	2.28%
Mission	20,741,791	19,261,673	68,101	2.76%	0.35%
Mixed	16,407,092	16,741,609	476,600	2.18%	2.85%
Mono	988,481	567,367	10,614	0.13%	1.87%
Monterey	45,932,307	45,646,291	796,427	6.10%	1.74%
Morley	514,241	515,548	5,580	0.07%	1.08%
N43	0	0	0	0.00%	0.00%
Neplus	4,367,670	3,356,930	103,212	0.58%	3.07%
Nonpareil	291,677,761	286,741,329	4,843,521	38.75%	1.69%
Norman	120,858	107,004	3,774	0.02%	3.53%
Padre	27,249,134	27,743,182	125,752	3.62%	0.45%
Peerless	6,972,711	6,568,645	54,337	0.93%	0.83%
Price	22,829,345	21,865,849	272,427	3.03%	1.25%
Ruby	3,695,644	3,979,101	27,646	0.49%	0.69%
Sauret	229,073	251,802	7,175	0.03%	2.85%
Savana	171,521	159,170	2,208	0.02%	1.39%
Sonora	14,816,345	14,850,622	426,083	1.97%	2.87%
Thompson	1,411,580	1,393,349	29,168	0.19%	2.09%
Tokyo	353,351	464,752	2,593	0.05%	0.56%
Wood Colony	10,110,743	9,961,554	206,922	1.34%	2.08%
Major Varieties Sub Total:	752,125,684	743,030,858	10,242,937	99.93%	1.38%
Minor Varieties Total:	532,833	326,296	4,370	0.07%	1.34%
Grand Total All Varieties	752,658,517	743,357,154	10,247,307	100.00%	1.38%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates