



**Almond Board of California**

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

February 8, 2005

Dear Industry Members,

Attached is the January 2005 position report. I want to bring to your attention several corrections made in this month's report reflecting inaccurate reporting by a number of handlers in December's reported year-to-date industry shipments. The handler errors came to light during our review of the redetermination reports covering shipments from 8/1/04 through 12/31/04.

The corrections are:

- A reduction in domestic shelled year-to-date shipments of 2.5 million lbs.
- A reduction in domestic in-shell year-to-date shipments of 900,000 lbs.
- An increase in year-to-date interhandler transfers of 2.1 million lbs.
- A reduction in year-to-date industry purchases of 4.4 million lbs.

Should you have any questions concerning these corrections, please do not hesitate to call Sue Olson (209-343.3224) or me (209)343.3215 at the Almond Board.

Sincerely,

Richard Waycott



**Almond Board of California**

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**Almond Industry Position Report**

**January 2005**

**2004-2005 Crop Year**

Salable	Forecast Million Lbs.	2004-2005 8/1 - 01/31 Kernel Wt.	2003-2004 8/1 - 01/31 Kernel Wt.	% Change
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	988,411,651	1,015,317,846	-2.65%
3. [4% Loss Exempt]	43.2	( 39,536,466 )	( 40,612,714 )	
4. New Crop Marketable (2-3)	1,036.8	948,875,185	974,705,132	-2.65%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,185.7	1,097,814,962	1,136,750,099	-3.43%
<b>Shipments by Handlers</b>				
7. Domestic	300.0	179,305,541	158,338,123	13.24%
8. Export	750.0	414,063,894	419,482,311	-1.29%
9. Total Shipments	1,050.0	593,369,435	577,820,434	2.69%
10. Forecasted Carryout	135.7			
11. Computed Inventory (6-9)		504,445,527	558,929,665	-9.75%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		115,998,417	105,139,008	10.33%
13. Export		115,388,442	132,508,216	-12.92%
14. Total Committed Shipments		231,386,859	237,647,224	
15. Uncommitted Inventory (11-14)		273,058,668	321,282,441	-15.01%

\* Subject to verification through handler audits

\*\*78% of handlers reported commitments, representing 88% of 04/05 Crop

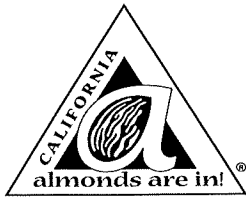
		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2004-2005 Crop Year		2003-2004 Crop Year	
		01/1 - 01/31	8/1 - 01/31	01/1 - 01/31	8/1 - 01/31
<b>DOMESTIC</b>	Shelled	23,597,298	147,377,079	20,760,012	125,092,502
	Manufactured	8,679,685	63,989,139	7,590,232	57,757,345
	Products	233,368	1,579,216	291,798	1,512,567
	Inshell	-553,488	3,229,131	241,608	3,051,223
	(Interhandler Transfers)	( 9,193,783 )	( 21,721,364 )	( 4,593,148 )	( 14,090,064 )
	(Industry Purchases)	-1,445,486	( 15,147,660 )	( 2,696,288 )	( 14,985,450 )
	<b>TOTAL:</b>	<b>24,208,566</b>	<b>179,305,541</b>	<b>21,594,214</b>	<b>158,338,123</b>
			30%		27%
<b>EXPORT</b>	Shelled	37,826,196	297,312,519	42,831,860	314,112,664
	Manufactured	8,495,903	63,451,240	8,948,503	58,507,689
	Inshell	7,081,608	53,300,135	3,674,216	46,861,958
	<b>TOTAL:</b>	<b>53,403,707</b>	<b>414,063,894</b>	<b>55,454,579</b>	<b>419,482,311</b>
			70%		73%
<b>NET SHIPMENTS</b>		<b>77,612,273</b>	<b>593,369,435</b>	<b>77,048,793</b>	<b>577,820,434</b>
			100%		100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<b>383,771</b>	<b>4,449,630</b>	<b>261,717</b>	<b>3,452,467</b>

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004						
	08/01/04 through 01/31/05				08/01/03 through 01/31/04						
	Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%			
North America 5.43%	6.4%	Canada	16,982,122	265,704	4.17%	Canada	14,867,678	501,718	3.66%		
		Mexico	5,245,552	0	1.27%	Mexico	5,767,834	0	1.37%		
		<b>Total</b>	<b>22,227,674</b>	<b>265,704</b>		<b>Total</b>	<b>20,635,512</b>	<b>501,718</b>			
Central America 0.00%	n/a	Costa Rica	***	0	0.00%	Costa Rica	39,525	0	0.01%		
		Guatemala	0	0	0.00%	Guatemala	4,600	2,915	0.00%		
		Others	***	0	0.00%	Others	47,991	0	0.01%		
	<b>Total</b>	<b>0</b>	<b>0</b>		<b>Total</b>	<b>92,116</b>	<b>2,915</b>				
Caribbean 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
		<b>Total</b>	<b>0</b>	<b>0</b>		<b>Total</b>	<b>0</b>	<b>0</b>			
South America 0.34%	-12.9%	Argentina	7,202	24,393	0.01%	Argentina	***	***	0.00%		
		Brazil	0	***	0.00%	Brazil	173,200	72,669	0.06%		
		Chile	977,118	0	0.24%	Chile	566,250	59,666	0.15%		
		Venezuela	255,000	0	0.06%	Venezuela	524,375	0	0.13%		
		Others	46,187	96,769	0.03%	Others	164,995	54,775	0.05%		
	<b>Total</b>	<b>1,285,507</b>	<b>121,162</b>		<b>Total</b>	<b>1,428,820</b>	<b>187,110</b>				
Western Europe 57.55%	-0.8%	Belgium	11,435,305	0	2.76%	Belgium	12,675,130	0	3.02%		
		Denmark	4,997,253	0	1.21%	Denmark	5,305,699	0	1.26%		
		Finland	509,980	0	0.12%	Finland	502,359	0	0.12%		
		France	21,926,796	51,925	5.31%	France	24,679,707	62,563	5.90%		
		Germany	49,611,384	29,779	11.99%	Germany	50,811,669	46,200	12.12%		
		Greece	10,928,429	152,113	2.68%	Greece	11,760,832	431,394	2.91%		
		Italy	29,814,889	784,156	7.39%	Italy	25,041,039	1,037,994	6.22%		
		Netherlands	20,778,068	0	5.02%	Netherlands	14,312,711	14,432	3.42%		
		Norway	2,737,239	0	0.66%	Norway	3,229,857	0	0.77%		
		Portugal	1,504,200	0	0.36%	Portugal	898,000	0	0.21%		
		Spain	65,097,371	707,640	15.89%	Spain	70,222,146	15,750	16.74%		
		Sweden	2,900,157	0	0.70%	Sweden	2,965,044	0	0.71%		
		Switzerland	2,839,590	0	0.69%	Switzerland	2,754,673	0	0.66%		
		United Kingdom	11,327,780	0	2.74%	United Kingdom	12,977,288	0	3.09%		
		Others	160,950	0	0.04%	Others	353,119	0	0.08%		
	<b>Total</b>	<b>236,569,391</b>	<b>1,725,613</b>		<b>Total</b>	<b>238,489,273</b>	<b>1,608,333</b>				
Eastern Europe 4.01%	-5.9%	Bulgaria	527,000	0	0.13%	Bulgaria	574,000	0	0.14%		
		Czech Republic	1,347,875	2,470	0.33%	Czech Republic	3,733,878	0	0.89%		
		Estonia	255,600	0	0.06%	Estonia	***	0	0.00%		
		Hungary	396,000	0	0.10%	Hungary	602,851	0	0.14%		
		Latvia	2,164,600	0	0.52%	Latvia	1,757,900	0	0.42%		
		Lithuania	590,628	0	0.14%	Lithuania	444,000	0	0.11%		
		Poland	1,528,773	0	0.37%	Poland	1,211,718	0	0.29%		
		Romania	72,496	33,217	0.03%	Romania	0	0	0.00%		
		Russia	9,375,875	15,400	2.27%	Russia	8,985,500	21,938	2.15%		
		Others	287,545	0	0.07%	Others	313,716	0	0.07%		
	<b>Total</b>	<b>16,546,392</b>	<b>51,087</b>		<b>Total</b>	<b>17,623,563</b>	<b>21,938</b>				
Middle East 6.33%	-14.0%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
		Cyprus	191,500	37,129	0.06%	Cyprus	***	***	0.00%		
		Israel	3,283,252	319,884	0.87%	Israel	3,748,525	639,949	1.05%		
		Jordan	1,165,250	207,897	0.33%	Jordan	1,257,000	136,887	0.33%		
		Kuwait	412,000	32,400	0.11%	Kuwait	978,548	0	0.23%		
		Lebanon	2,203,050	0	0.53%	Lebanon	2,579,550	0	0.61%		
		Saudi Arabia	2,222,200	206,058	0.59%	Saudi Arabia	4,023,100	255,926	1.02%		
		Turkey	530,000	648,000	0.28%	Turkey	1,479,370	987,840	0.59%		
		United Arab Emirates	14,001,835	460,759	3.49%	United Arab Emirates	13,127,300	955,956	3.36%		
		Others	286,995	0	0.07%	Others	279,745	9,448	0.07%		
	<b>Total</b>	<b>24,296,082</b>	<b>1,912,127</b>		<b>Total</b>	<b>27,473,136</b>	<b>2,986,006</b>				
Asia 24.92%	2.0%	China	8,802,011	4,871,099	3.30%	China	10,403,220	6,590,783	4.05%		
		India	1,168,377	43,886,514	10.88%	India	543,734	34,587,161	8.37%		
		Indonesia	233,130	0	0.06%	Indonesia	221,625	0	0.05%		
		Japan	29,998,189	2,099	7.25%	Japan	34,312,949	64,591	8.20%		
		Malaysia	1,178,250	0	0.28%	Malaysia	1,408,800	0	0.34%		
		Pakistan	144,000	0	0.03%	Pakistan	255,500	0	0.06%		
		Philippines	106,475	0	0.03%	Philippines	192,125	0	0.05%		
		Singapore	1,536,000	53,875	0.38%	Singapore	1,058,625	0	0.25%		
		South Korea	6,256,761	0	1.51%	South Korea	6,998,750	0	1.67%		
		Taiwan	3,312,355	216,663	0.85%	Taiwan	3,284,921	271,960	0.85%		
		Thailand	1,377,200	0	0.33%	Thailand	819,950	68	0.20%		
		Others	31,500	0	0.01%	Others	128,000	0	0.03%		
		<b>Total</b>	<b>54,144,248</b>	<b>49,030,250</b>		<b>Total</b>	<b>59,628,199</b>	<b>41,514,563</b>			
New Zealand 0.22%	-9.67%	New Zealand	Total	912,426	423	0.22%	New Zealand	Total	1,010,625	0	0.24%
		<b>Total</b>	<b>912,426</b>	<b>423</b>		<b>Total</b>	<b>1,010,625</b>	<b>0</b>			
Australia 0.54%	-33.56%	Australia	Total	2,219,900	0	0.54%	Australia	Total	3,333,250	7,875	0.80%
		<b>Total</b>	<b>2,219,900</b>	<b>0</b>		<b>Total</b>	<b>3,333,250</b>	<b>7,875</b>			
Africa 0.65%	-5.54%	Algeria	478,000	0	0.12%	Algeria	1,244,200	0	0.30%		
		Canary Islands	***	0	0.00%	Canary Islands	115,750	0	0.03%		
		Egypt	776,600	193,769	0.23%	Egypt	464,400	31,500	0.12%		
		South Africa	874,893	0	0.21%	South Africa	922,243	0	0.22%		
		Others	369,587	0	0.09%	Others	72,786	0	0.02%		
	<b>Total</b>	<b>2,499,080</b>	<b>193,769</b>		<b>Total</b>	<b>2,819,379</b>	<b>31,500</b>				
Others 0.02% 100.00%	n/a	Others	Total	63,059	0	0.02%	Others	Total	86,478	0	0.02%
		<b>TOTAL DELIVERIES</b>	<b>360,763,759</b>	<b>53,300,135</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>372,620,353</b>	<b>46,861,958</b>	<b>100.00%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2004 through January 31, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,395,397	14,537,243	190,216	1.46%	1.31%
Avalon	920,409	954,290	13,494	0.09%	1.41%
Butte	121,989,383	120,574,034	1,190,008	12.34%	0.99%
Butte/Padre	50,138,296	50,973,051	263,171	5.07%	0.52%
Carmel	153,157,786	152,472,091	1,630,427	15.50%	1.07%
Carrion	558,824	565,614	24,494	0.06%	4.33%
Fritz	42,611,341	42,665,178	912,962	4.31%	2.14%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	167,102	505,118	12,673	0.02%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,269,251	5,221,805	67,097	0.53%	1.28%
Marchini	101,511	102,459	1,353	0.01%	1.32%
Merced	412,837	385,696	10,566	0.04%	2.74%
Mission	28,288,594	27,673,778	144,115	2.86%	0.52%
Mixed	23,005,257	23,612,617	825,119	2.33%	3.49%
Mono	852,262	846,005	12,736	0.09%	1.51%
Monterey	63,149,408	62,943,757	1,242,939	6.39%	1.97%
Morley	614,620	616,911	6,564	0.06%	1.06%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,808,169	3,836,158	120,869	0.49%	3.15%
Nonpareil	355,518,058	355,049,852	6,086,164	35.97%	1.71%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	45,428,858	46,410,704	224,332	4.60%	0.48%
Peerless	7,651,869	7,674,970	63,489	0.77%	0.83%
Price	28,125,033	27,750,973	346,163	2.85%	1.25%
Ruby	5,470,958	5,688,797	52,215	0.55%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	171,521	159,170	2,208	0.02%	1.39%
Sonora	19,531,458	19,603,912	579,930	1.98%	2.96%
Thompson	1,535,308	1,545,263	32,838	0.16%	2.13%
Tokyo	514,299	514,009	3,415	0.05%	0.66%
Wood Colony	12,198,948	12,336,002	270,551	1.23%	2.19%
<b>Major Varieties Sub Total:</b>	<b>987,735,107</b>	<b>986,380,893</b>	<b>14,358,438</b>	<b>99.93%</b>	<b>1.46%</b>
<b>Minor Varieties Total:</b>	<b>676,544</b>	<b>391,494</b>	<b>5,830</b>	<b>0.07%</b>	<b>1.49%</b>
<b>Grand Total All Varieties</b>	<b>988,411,651</b>	<b>986,772,387</b>	<b>14,364,268</b>	<b>100.00%</b>	<b>1.46%</b>

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates