



Almond Board of California

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Almond Industry Position Report

June 2006

2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006	2004-2005	% Change
		8/1 - 06/30 Kernel Wt.	8/1 - 06/30 Kernel Wt.	
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	911,526,844	997,965,626	-8.66%
3. [4% Loss Exempt]	35.2	(36,461,074)	(39,918,625)	
4. New Crop Marketable (2-3)	844.8	875,065,770	958,047,001	-8.66%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	982.5	1,012,749,802	1,106,986,778	-8.51%

Shipments by Handlers

7. Domestic	300.0	280,229,850	307,287,063	-8.81%
8. Export	550.0	573,769,839	621,982,906	-7.75%
9. Total Shipments	850.0	853,999,689	929,269,969	-8.10%
10. Forecasted Carryout	132.5			
11. Computed Inventory (6-9)		158,750,113	177,716,809	-10.67%

Commitments (sold, not delivered)**

12. Domestic		39,598,336	46,222,131	-14.33%
13. Export		56,116,956	38,318,288	46.45%
14. Total Committed Shipments		95,715,292	84,540,419	
15. Uncommitted Inventory (11-14)		63,034,821	93,176,390	-32.35%

* Subject to verification through handler audits

**78% of handlers reported commitments, representing 92% of 04/05 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2005-2006 Crop Year		2004-2005 Crop Year			
		06/1 - 06/30	8/1 - 06/30	06/1 - 06/30	8/1 - 06/30		
DOMESTIC	Shelled	24,822,920	217,347,296	19,576,299	244,498,028		
	Manufactured	10,561,034	114,748,471	11,878,741	115,500,316		
	Products	220,521	3,066,305	235,260	2,978,272		
	Inshell	105,061	3,942,703	711,905	4,313,527		
	(Interhandler Transfers)	(4,836,450)	(32,495,603)	(2,633,888)	(32,801,691)		
	(Industry Purchases)	(3,013,528)	(26,379,322)	(2,033,624)	(27,201,389)		
	TOTAL:	27,859,558	280,229,850	33%	27,734,693	307,287,063	33%
EXPORT	Shelled	38,408,641	430,372,110	26,352,534	452,698,513		
	Manufactured	12,868,009	97,638,181	10,302,775	104,609,126		
	Products	0	14,120	0	0		
	Inshell	1,241,151	45,745,428	1,721,180	64,675,267		
	TOTAL:	52,517,801	573,769,839	67%	38,376,489	621,982,906	67%
NET SHIPMENTS		80,377,359	853,999,689	100%	66,111,182	929,269,969	100%
EXEMPT/INEDIBLE SHIPMENTS		784,531	7,244,674		115,490	6,085,489	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2005-2006				Crop Year 2004-2005					
			08/01/05 through 06/30/06				08/01/04 through 06/30/05				
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	-9.8%	Canada	24,667,337	310,695	4.35%	Canada	27,849,066	283,293	4.52%		
		Mexico	6,973,068	0	1.22%	Mexico	7,279,692	0	1.17%		
		Total	31,640,405	310,695		Total	35,128,758	283,293			
Central America	80.1%	Costa Rica	91,819	0	0.02%	Costa Rica	55,300	0	0.01%		
		Guatemala	13,350	0	0.00%	Guatemala	***	0	0.00%		
		Others	2,000	0	0.00%	Others	4,195	0	0.00%		
Total	107,169	0		Total	59,495	0					
Caribbean	0.03%	Trinidad	***	0	0.00%	Trinidad	80,298	0			
		Others	***	0	0.00%	Others	44,200	0	0.01%		
Total	154,118	0		Total	124,498	0					
South America	52.3%	Argentina	6,333	55,524	0.01%	Argentina	7,202	24,393	0.01%		
		Brazil	268,697	156,952	0.07%	Brazil	36,000	96,769	0.02%		
		Chile	2,718,250	0	0.47%	Chile	1,948,818	0	0.31%		
		Venezuela	582,625	0	0.10%	Venezuela	322,000	0	0.05%		
		Others	80,179	0	0.01%	Others	104,187	0	0.02%		
Total	3,656,084	212,476		Total	2,418,207	121,162					
Western Europe	-4.1%	Belgium	13,357,292	0	2.33%	Belgium	16,399,231	0	2.64%		
		Denmark	7,027,787	0	1.22%	Denmark	7,759,775	0	1.25%		
		Finland	819,725	0	0.14%	Finland	979,905	0	0.16%		
		France	36,850,423	0	6.42%	France	36,712,247	51,925	5.91%		
		Germany	73,125,911	51,982	12.75%	Germany	76,683,541	29,779	12.33%		
		Greece	15,729,210	70,646	2.75%	Greece	16,893,760	291,196	2.76%		
		Italy	38,272,175	1,132,133	6.87%	Italy	40,417,516	1,128,719	6.68%		
		Malta & Gozo	58,405	0	0.01%	Malta & Gozo	***	0	0.00%		
		Netherlands	33,598,019	0	5.86%	Netherlands	32,465,383	0	5.22%		
		Norway	3,697,169	0	0.64%	Norway	3,641,045	0	0.59%		
		Portugal	888,400	0	0.15%	Portugal	1,589,200	0	0.26%		
		Spain	93,297,173	91,060	16.28%	Spain	97,395,138	1,168,890	15.85%		
		Sweden	4,870,141	0	0.85%	Sweden	5,504,285	0	0.88%		
		Switzerland	4,245,328	0	0.74%	Switzerland	3,894,315	0	0.63%		
		United Kingdom	20,030,287	61,550	3.50%	United Kingdom	19,141,811	0	3.08%		
Others	219,000	0	0.04%	Others	62,659	0	0.01%				
Total	346,085,625	1,407,371		Total	359,539,811	2,670,509					
Eastern Europe	-19.6%	Bulgaria	598,000	0	0.10%	Bulgaria	1,044,000	0	0.17%		
		Czech Republic	930,600	0	0.16%	Czech Republic	2,258,458	2,470	0.36%		
		Estonia	261,550	0	0.05%	Estonia	381,400	0	0.06%		
		Hungary	346,150	0	0.06%	Hungary	659,000	0	0.11%		
		Latvia	3,971,000	0	0.69%	Latvia	4,393,500	0	0.71%		
		Lithuania	667,879	0	0.12%	Lithuania	916,500	0	0.15%		
		Poland	1,259,800	0	0.22%	Poland	1,783,773	0	0.29%		
		Romania	***	0	0.00%	Romania	72,496	33,217	0.02%		
		Russia	11,862,850	14,700	2.07%	Russia	13,480,925	15,400	2.17%		
		Slovenia	***	0	0.00%	Slovenia	80,584	0	0.01%		
		Ukraine	194,000	0	0.03%	Ukraine	124,200	0	0.02%		
Others	393,399	0	0.07%	Others	251,434	0	0.04%				
Total	20,485,228	14,700		Total	25,446,270	51,087					
Middle East	-4.4%	Bahrain	440,875	0	0.08%	Bahrain	350,120	0	0.06%		
		Cyprus	726,050	53,078	0.14%	Cyprus	264,000	37,129	0.05%		
		Israel	8,270,755	745,139	1.57%	Israel	4,518,377	448,491	0.80%		
		Jordan	1,391,875	274,299	0.29%	Jordan	1,513,800	265,497	0.29%		
		Kuwait	1,346,850	15,750	0.24%	Kuwait	784,150	32,400	0.13%		
		Lebanon	1,852,050	5,323	0.32%	Lebanon	2,733,550	0	0.44%		
		Saudi Arabia	2,835,750	84,524	0.51%	Saudi Arabia	3,219,736	206,058	0.55%		
		Turkey	2,324,100	2,364,022	0.82%	Turkey	1,198,000	3,617,303	0.77%		
		United Arab Emirates	17,973,631	773,054	3.27%	United Arab Emirates	23,292,958	983,433	3.90%		
		Others	199,500	0	0.03%	Others	117,000	0	0.02%		
Total	37,361,436	4,315,189		Total	37,991,691	5,590,311					
Asia	-19.1%	China	13,835,100	2,117,043	2.78%	China	11,305,886	5,304,270	2.67%		
		India	1,467,796	36,841,815	6.68%	India	1,422,702	49,945,560	8.26%		
		Indonesia	557,225	0	0.10%	Indonesia	495,380	0	0.08%		
		Japan	40,613,082	212,000	7.12%	Japan	50,753,128	2,099	8.16%		
		Malaysia	1,601,480	0	0.28%	Malaysia	2,450,275	0	0.39%		
		Pakistan	268,012	33,120	0.05%	Pakistan	218,100	0	0.04%		
		Philippines	245,740	0	0.04%	Philippines	148,900	0	0.02%		
		Singapore	1,603,510	0	0.28%	Singapore	1,979,775	53,875	0.33%		
		South Korea	9,617,600	0	1.68%	South Korea	11,166,061	0	1.80%		
		Taiwan	4,313,403	48,040	0.76%	Taiwan	5,004,410	216,663	0.84%		
		Thailand	1,549,825	0	0.27%	Thailand	1,855,700	0	0.30%		
		Vietnam	101,200	25,608	0.02%	Vietnam	***	0	0.00%		
		Others	160,100	0	0.03%	Others	31,500	0	0.01%		
Total	75,934,073	39,277,626		Total	86,831,817	55,522,467					
New Zealand	-26.5%	New Zealand	Total	1,284,230	0	0.22%	New Zealand	Total	1,585,501	162,423	0.28%
Australia	6.0%	Australia	Total	3,659,375	0	0.64%	Australia	Total	3,452,710	0	0.56%
Africa	57.2%	Algeria	1,712,500	0	0.30%	Algeria	958,000	0	0.15%		
		Canary Islands	183,700	0	0.03%	Canary Islands	80,000	0	0.01%		
		Egypt	1,905,900	207,371	0.37%	Egypt	1,409,281	274,015	0.27%		
		Mauritius	76,278	0	0.01%	Mauritius	0	0	0.00%		
		Morocco	482,000	0	0.08%	Morocco	***	0	0.00%		
		South Africa	2,529,762	0	0.44%	South Africa	1,951,243	0	0.31%		
		Tunisia	383,000	0	0.07%	Tunisia	0	0	0.00%		
Others	382,817	0	0.07%	Others	328,206	0	0.05%				
Total	7,655,957	207,371		Total	4,726,730	274,015					
Others	n/a	Others	Total	711	0	0.00%	Others	Total	2,151	0	0.00%
TOTAL DELIVERIES		TOTAL DELIVERIES	528,024,411	45,745,428	99.97%	TOTAL DELIVERIES	557,307,639	64,675,267	99.99%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2005 through June 30, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	13,991,868	12,828,416	238,130	1.53%	1.86%
Avalon	1,520,505	1,532,959	31,050	0.17%	2.03%
Butte	113,383,195	114,907,120	1,290,099	12.44%	1.12%
Butte/Padre	63,527,413	60,178,523	412,520	6.97%	0.69%
Carmel	139,767,933	139,971,515	1,751,810	15.33%	1.25%
Carrion	450,809	432,028	11,017	0.05%	2.55%
Fritz	46,195,480	47,417,339	805,300	5.07%	1.70%
Harvey	328,989	328,989	11,814	0.04%	3.59%
Hashem	207,421	571,396	18,956	0.02%	3.32%
Le Grand	141,201	141,201	9,416	0.02%	6.67%
Livingston	4,584,961	4,584,963	115,946	0.50%	2.53%
Marchini	107,806	107,806	1,990	0.01%	1.85%
Merced	173,884	167,211	3,879	0.02%	2.32%
Mission	26,910,142	24,868,706	138,208	2.95%	0.56%
Mixed	22,018,323	24,618,380	502,489	2.42%	2.04%
Mono	940,625	940,615	17,194	0.10%	1.83%
Monterey	74,408,586	74,389,226	1,817,670	8.16%	2.44%
Morley	687,802	708,708	4,448	0.08%	0.63%
N43	146,467	146,467	2,397	0.02%	1.64%
Neplus	2,800,006	2,801,569	96,129	0.31%	3.43%
Nonpareil	281,878,510	282,114,229	6,970,498	30.92%	2.47%
Norman	138,461	138,461	5,911	0.02%	4.27%
Padre	36,189,921	37,726,435	340,525	3.97%	0.90%
Peerless	9,473,896	9,460,746	65,728	1.04%	0.69%
Price	27,502,594	27,207,056	423,260	3.02%	1.56%
Ruby	5,640,966	5,640,474	51,332	0.62%	0.91%
Sauret	220,772	220,632	9,717	0.02%	4.40%
Savana	271,054	289,835	1,643	0.03%	0.57%
Sonora	23,465,744	23,582,287	563,238	2.57%	2.39%
Thompson	1,186,486	1,103,723	35,850	0.13%	3.25%
Tokyo	625,074	625,072	5,685	0.07%	0.91%
Wood Colony	12,040,441	11,857,345	283,689	1.32%	2.39%
Major Varieties Sub Total:	910,927,335	911,609,432	16,037,538	99.93%	1.76%
Minor Varieties Total:	599,509	401,533	10,342	0.07%	2.58%
Grand Total All Varieties	911,526,844	912,010,965	16,047,880	100.00%	1.76%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**