



Almond Board of California

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Almond Industry Position Report

January 2008

2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 01/31 Kernel Wt.	8/1 - 01/31 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,357,393,135	1,092,188,685	24.28%
3. [3% Loss and Exempt]	<u>39.9</u>	(40,721,794)	(32,765,661)	
4. New Crop Marketable (2-3)	1,290.1	1,316,671,341	1,059,423,024	24.28%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,450,621,016</u>	<u>1,171,644,869</u>	23.81%

Shipments by Handlers

7. Domestic	390.0	204,981,757	192,997,778	6.21%
8. Export	<u>760.0</u>	<u>492,832,405</u>	<u>417,339,973</u>	18.09%
9. Total Shipments	1,150.0	<u>697,814,162</u>	<u>610,337,751</u>	14.33%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>752,806,854</u>	<u>561,307,118</u>	34.12%

Commitments (sold, not delivered)**

12. Domestic		157,202,408	125,317,404	25.44%
13. Export		<u>171,740,388</u>	<u>127,747,004</u>	34.44%
14. Total Committed Shipments		<u>328,942,796</u>	<u>253,064,408</u>	
15. Uncommitted Inventory (11-14)		<u>423,864,058</u>	<u>308,242,710</u>	37.51%

**Handlers that reported commitments represent 88% of the 2007/2008 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2007-2008 Crop Year		2006-2007 Crop Year		
		1/1 - 1/31	8/1 - 1/31	1/1 - 1/31	8/1 - 1/31	
DOMESTIC	Shelled	22,166,584	155,567,853	20,115,211	139,406,280	
	Manufactured	10,877,881	69,130,948	10,008,174	65,964,491	
	Products	35,553	670,283	-560,503	1,320,896	
	Inshell	778,496	4,683,570	289,600	6,222,723	
	(Interhandler Transfers)	(4,660,316)	(16,608,306)	(2,349,740)	(10,299,649)	
	(Industry Purchases)	(84,864)	(8,462,591)	(2,866,541)	(9,616,963)	
	TOTAL:	<u>29,113,334</u>	<u>204,981,757</u>	<u>24,636,201</u>	<u>192,997,778</u>	32%
EXPORT	Shelled	49,533,124	355,745,910	42,898,041	301,831,994	
	Manufactured	10,219,097	62,670,409	9,137,891	59,606,816	
	Products	1,562	16,735	341	6,888	
	Inshell	<u>8,254,856</u>	<u>74,399,351</u>	<u>8,543,966</u>	<u>55,894,275</u>	
	TOTAL:	<u>68,008,639</u>	<u>492,832,405</u>	<u>60,580,239</u>	<u>417,339,973</u>	68%
NET SHIPMENTS		<u>97,121,973</u>	<u>697,814,162</u>	<u>85,216,440</u>	<u>610,337,751</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>808,832</u>	<u>8,755,221</u>	<u>129,704</u>	<u>4,302,969</u>	

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

	+/-	Crop Year 2007-2008				Crop Year 2006-2007			
		8/01/07 through 01/31/08				8/01/06 through 01/31/07			
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
North America 5.79%	23%	Canada	22,734,413	334,613	4.68%	Canada	17,464,441	404,695	4.28%
		Mexico	5,489,794	0	1.11%	Mexico	5,388,730	0	1.29%
		Total	28,224,207	334,613		Total	22,853,171	404,695	
Central America 0.03%	457%	Costa Rica	***	0	0.00%	Costa Rica	17,119	0	0.00%
		Others	131,975	13,500	0.03%	Others	9,000	0	0.00%
		Total	131,975	13,500		Total	26,119	0	
Caribbean 0.04%	34%	Trinidad	159,600	0	0.03%	Trinidad	144,953	0	0.03%
		Others	41,525	0	0.01%	Others	4,800	0	0.00%
		Total	201,125	0		Total	149,753	0	
South America 0.59%	-27%	Argentina	231,500	57,927	0.06%	Argentina	446,900	61,046	0.12%
		Brazil	235,912	98,787	0.07%	Brazil	532,385	150,386	0.16%
		Chile	1,829,800	0	0.37%	Chile	2,372,060	0	0.57%
		Venezuela	300,500	0	0.06%	Venezuela	305,750	0	0.07%
		Others	145,766	***	0.03%	Others	91,548	0	0.02%
		Total	2,743,478	156,714		Total	3,748,643	211,432	
Western Europe 52.75%	19%	Austria	440,000	0	0.09%	Austria	131,000	0	0.03%
		Belgium	12,087,689	0	2.45%	Belgium	6,966,602	0	1.67%
		Denmark	5,650,317	0	1.15%	Denmark	3,839,716	0	0.92%
		Finland	503,125	0	0.10%	Finland	558,428	0	0.13%
		France	20,139,725	0	4.09%	France	16,350,383	44,000	3.93%
		Germany	60,550,535	0	12.29%	Germany	54,908,511	29,993	13.16%
		Greece	14,747,626	123,519	3.02%	Greece	8,835,549	65,145	2.13%
		Italy	23,240,751	1,094,058	4.94%	Italy	22,537,526	794,295	5.59%
		Netherlands	15,709,816	0	3.19%	Netherlands	22,855,165	0	5.48%
		Norway	2,292,495	0	0.47%	Norway	2,713,102	0	0.65%
		Portugal	1,022,750	0	0.21%	Portugal	882,500	0	0.21%
		Spain	81,680,372	219,057	16.62%	Spain	54,866,281	18,418	13.15%
		Sweden	3,194,900	0	0.65%	Sweden	3,065,500	0	0.73%
		Switzerland	2,475,430	0	0.50%	Switzerland	2,270,592	0	0.54%
		United Kingdom	14,756,357	0	2.99%	United Kingdom	15,983,437	0	3.83%
		Others	36,567	0	0.01%	Others	223,571	0	0.05%
		Total	258,528,455	1,436,634		Total	216,987,863	951,851	
Eastern Europe 3.80%	26%	Bulgaria	335,100	0	0.07%	Bulgaria	409,500	0	0.10%
		Croatia	473,400	0	0.10%	Croatia	200,500	0	0.05%
		Czech Republic	1,618,973	0	0.33%	Czech Republic	1,530,050	0	0.37%
		Estonia	261,000	0	0.05%	Estonia	132,000	0	0.03%
		Hungary	132,000	0	0.03%	Hungary	300,000	0	0.07%
		Latvia	3,365,950	15,290	0.69%	Latvia	2,519,350	0	0.60%
		Lithuania	865,000	0	0.18%	Lithuania	387,000	0	0.09%
		Poland	981,550	0	0.20%	Poland	940,036	0	0.23%
		Romania	263,000	0	0.05%	Romania	***	0	0.00%
		Russia	9,560,000	0	1.94%	Russia	8,144,031	0	1.95%
		Ukraine	693,325	0	0.14%	Ukraine	166,000	0	0.04%
		Others	164,550	1,765	0.03%	Others	132,000	0	0.03%
		Total	18,713,848	17,055		Total	14,860,467	0	
Middle East 10.26%	45%	Bahrain	237,700	0	0.05%	Bahrain	221,125	0	0.05%
		Cyprus	1,141,500	68,672	0.25%	Cyprus	565,800	16,577	0.14%
		Iraq	216,000	0	0.04%	Iraq	***	0	0.00%
		Israel	3,278,775	268,170	0.72%	Israel	2,394,500	250,568	0.63%
		Jordan	3,524,425	565,233	0.83%	Jordan	1,680,700	473,220	0.52%
		Kuwait	874,284	39,129	0.19%	Kuwait	800,550	16,200	0.20%
		Lebanon	2,000,925	23,936	0.41%	Lebanon	1,489,150	0	0.36%
		Saudi Arabia	2,365,625	203,063	0.52%	Saudi Arabia	2,819,550	175,467	0.72%
		Turkey	2,486,500	6,287,380	1.78%	Turkey	2,383,458	2,474,000	1.16%
		United Arab Emirates	24,857,124	1,912,689	5.43%	United Arab Emirates	17,843,341	853,174	4.48%
		Others	235,000	0	0.05%	Others	342,000	0	0.08%
		Total	41,217,858	9,368,272		Total	30,540,174	4,259,206	
Asia 25.18%	10%	China	16,224,874	7,406,778	4.80%	China	18,179,221	5,773,973	5.74%
		India	2,620,056	54,471,279	11.58%	India	3,560,828	42,583,982	11.06%
		Indonesia	519,125	0	0.11%	Indonesia	456,500	63,000	0.12%
		Japan	24,138,954	204	4.90%	Japan	25,489,857	71,200	6.12%
		Malaysia	1,225,575	0	0.25%	Malaysia	1,206,175	0	0.29%
		Pakistan	1,046,300	65,813	0.23%	Pakistan	799,678	32,400	0.20%
		Philippines	61,200	0	0.01%	Philippines	95,650	0	0.02%
		Singapore	1,496,380	0	0.30%	Singapore	1,590,225	0	0.38%
		South Korea	8,487,890	0	1.72%	South Korea	6,349,320	0	1.52%
		Taiwan	3,611,142	176,579	0.77%	Taiwan	3,483,587	261,958	0.90%
		Thailand	1,220,025	0	0.25%	Thailand	1,257,725	0	0.30%
		Vietnam	662,828	645,207	0.27%	Vietnam	6,000	1,124,638	0.27%
		Others	36,000	0	0.01%	Others	34,000	0	0.01%
Total	61,350,349	62,765,860		Total	62,508,766	49,911,151			
New Zealand 0.19%	-22%	New Zealand	917,725	0	0.19%	New Zealand	1,176,425	0	0.28%
Australia 0.25%	-60%	Australia	1,209,550	0	0.25%	Australia	3,043,950	0	0.73%
Africa 1.11%	-4%	Algeria	1,045,100	0	0.21%	Algeria	1,347,600	0	0.32%
		Canary Islands	0	0	0.00%	Canary Islands	605,874	0	0.15%
		Egypt	1,847,300	306,703	0.44%	Egypt	1,489,650	155,940	0.39%
		Libya	399,000	0	0.08%	Libya	***	0	0.00%
		Morocco	446,750	0	0.09%	Morocco	625,000	0	0.15%
		South Africa	1,229,575	0	0.25%	South Africa	1,321,243	0	0.32%
		Others	183,759	0	0.04%	Others	161,000	0	0.04%
Total	5,151,484	306,703		Total	5,550,367	155,940			
Others 0.01% 100.00%	n/a	Others	43,000	0	0.01%	Others	0	0	0.00%
		TOTAL DELIVERIES	418,433,054	74,399,351	100.00%	TOTAL DELIVERIES	361,445,698	55,894,275	100.00%



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2007 through January 31, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,652,937	27,642,039	349,708	2.04%	1.27%
Avalon	4,175,616	4,147,337	72,748	0.31%	1.75%
Butte	125,725,887	122,883,028	1,073,915	9.26%	0.87%
Butte/Padre	109,355,522	109,371,243	763,617	8.06%	0.70%
Carmel	181,941,200	181,482,458	1,887,172	13.40%	1.04%
Carrion	609,649	688,034	16,321	0.04%	2.37%
Fritz	63,157,140	63,944,701	848,155	4.65%	1.33%
Harvey	379,980	330,744	19,354	0.03%	5.85%
Hashem	535,727	563,483	5,413	0.04%	0.96%
Le Grand	113,836	113,836	1,650	0.01%	1.45%
Livingston	6,477,429	6,416,672	79,857	0.48%	1.24%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	186,397	186,708	4,746	0.01%	2.54%
Mission	27,108,102	27,388,735	139,765	2.00%	0.51%
Mixed	31,571,251	32,148,303	584,558	2.33%	1.82%
Mono	1,221,258	1,078,197	7,733	0.09%	0.72%
Monterey	105,681,126	106,678,820	1,377,315	7.79%	1.29%
Morley	813,062	813,062	5,172	0.06%	0.64%
N43	230,672	230,672	2,665	0.02%	1.16%
Neplus	4,301,445	4,267,612	62,648	0.32%	1.47%
Nonpareil	519,445,495	518,213,290	7,819,095	38.27%	1.51%
Norman	44,409	44,409	1,338	0.00%	3.01%
Padre	40,720,963	41,197,831	176,431	3.00%	0.43%
Peerless	10,077,688	10,215,927	77,320	0.74%	0.76%
Price	33,742,956	33,324,275	328,499	2.49%	0.99%
Ruby	5,545,912	5,521,498	44,201	0.41%	0.80%
Sauret	270,058	284,598	3,848	0.02%	1.35%
Savana	347,044	347,044	2,916	0.03%	0.84%
Sonora	31,760,102	32,149,762	712,637	2.34%	2.22%
Thompson	1,042,876	1,044,902	27,705	0.08%	2.65%
Tokyo	795,379	690,842	4,318	0.06%	0.63%
Wood Colony	20,756,397	20,425,856	250,091	1.53%	1.22%
Major Varieties Sub Total:	1,355,936,942	1,353,985,345	16,752,454	99.89%	1.24%
Minor Varieties Total:	1,456,193	2,317,641	86,936	0.11%	3.75%
Grand Total All Varieties	1,357,393,135	1,356,302,986	16,839,390	100.00%	1.24%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

		Historical Record Breaking Shipments								
Domestic	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	
December	23.96	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	
January	29.11	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	
February		26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09	
March		28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99	
April		30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57	
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47	
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75	
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16	
	205.0	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6	

Export	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December	70.58	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January	68.01	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February		46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March		42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April		41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	492.8	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

Net	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December	94.54	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January	97.12	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February		73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March		70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April		71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	697.8	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6