



Almond Board of California

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Almond Industry Position Report

April 2008

2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 04/30 Kernel Wt.	8/1 - 04/30 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,379,658,016	1,109,011,580	24.40%
3. [3% Loss and Exempt]	<u>39.9</u>	(41,389,740)	(33,270,347)	
4. New Crop Marketable (2-3)	1,290.1	1,338,268,276	1,075,741,233	24.40%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,472,217,951</u>	<u>1,187,963,078</u>	23.93%

Shipments by Handlers

7. Domestic	390.0	300,026,532	277,680,635	8.05%
8. Export	<u>760.0</u>	<u>670,364,576</u>	<u>547,405,528</u>	22.46%
9. Total Shipments	1,150.0	<u>970,391,108</u>	<u>825,086,163</u>	17.61%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>501,826,843</u>	<u>362,876,915</u>	38.29%

Commitments (sold, not delivered)**

12. Domestic		112,531,503	79,478,720	41.59%
13. Export		<u>132,354,336</u>	<u>79,931,004</u>	65.59%
14. Total Committed Shipments		<u>244,885,839</u>	<u>159,409,724</u>	
15. Uncommitted Inventory (11-14)		<u>256,941,004</u>	<u>203,467,191</u>	26.28%

**72% of handlers reported commitments, representing 82.6% of the 2007/2008 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2007-2008 Crop Year		2006-2007 Crop Year		
		4/1 - 4/30	8/1 - 4/30	4/1 - 4/30	8/1 - 4/30	
<u>DOMESTIC</u>	Shelled	26,670,088	237,540,277	23,826,801	204,725,033	
	Manufactured	10,542,226	98,334,652	11,074,203	99,033,729	
	Products	61,453	893,483	111,613	1,560,700	
	Inshell	62,053	5,022,492	112,318	6,217,332	
	(Interhandler Transfers)	(2,953,827)	(27,615,252)	(2,926,076)	(17,952,840)	
	(Industry Purchases)	(<u>1,293,512</u>)	(<u>14,149,120</u>)	(<u>2,087,741</u>)	(<u>15,903,319</u>)	
	TOTAL:	<u>33,088,481</u>	<u>300,026,532</u>	31%	<u>30,111,118</u>	<u>277,680,635</u>
<u>EXPORT</u>	Shelled	48,127,205	492,882,076	30,630,211	397,890,115	
	Manufactured	10,034,450	90,226,592	8,846,613	85,151,544	
	Products	1,001	20,805	195	9,273	
	Inshell	<u>4,329,275</u>	<u>87,235,103</u>	<u>1,522,941</u>	<u>64,354,576</u>	
	TOTAL:	<u>62,491,931</u>	<u>670,364,576</u>	69%	<u>40,999,960</u>	<u>547,405,528</u>
<u>NET SHIPMENTS</u>	<u>95,580,412</u>	<u>970,391,108</u>	100%	<u>71,111,078</u>	<u>825,086,163</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>	<u>1,212,952</u>	<u>11,494,826</u>		<u>982,067</u>	<u>6,922,177</u>	

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

+/-	Crop Year 2007-2008				Crop Year 2006-2007						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 5.64%	21%	Canada	30,403,070	334,613	4.59%	Canada	24,136,833	438,629	4.49%		
		Mexico	7,049,173	0	1.05%	Mexico	6,748,345	0	1.23%		
		Total	37,452,243	334,613		Total	30,885,178	438,629			
Central America 0.03%	213%	Costa Rica	189,875	0	0.03%	Costa Rica	48,719	0	0.01%		
		Others	22,500	13,500	0.01%	Others	23,500	0	0.00%		
		Total	212,375	13,500		Total	72,219	0			
Caribbean 0.03%	-14%	Trinidad	159,600	0	0.02%	Trinidad	185,178	0	0.03%		
		Others	41,525	0	0.01%	Others	48,800	0	0.01%		
		Total	201,125	0		Total	233,978	0			
South America 0.64%	-10%	Argentina	314,000	57,927	0.06%	Argentina	482,900	61,046	0.10%		
		Brazil	345,712	110,827	0.07%	Brazil	622,635	150,386	0.14%		
		Chile	2,916,000	0	0.43%	Chile	2,876,460	0	0.53%		
		Colombia	***	0	0.00%	Colombia	204,000	0	0.04%		
		Venezuela	300,500	0	0.04%	Venezuela	347,750	0	0.06%		
		Others	240,266	***	0.04%	Others	3,096	0	0.00%		
		Total	4,116,478	168,754		Total	4,536,841	211,432			
Western Europe 53.20%	24%	Austria	440,000	0	0.07%	Austria	131,000	0	0.02%		
		Belgium	16,602,739	0	2.48%	Belgium	11,272,652	0	2.06%		
		Denmark	7,675,093	0	1.14%	Denmark	5,363,186	0	0.98%		
		Finland	635,575	0	0.09%	Finland	829,078	0	0.15%		
		France	29,095,621	0	4.34%	France	23,185,048	44,000	4.24%		
		Germany	81,188,048	0	12.11%	Germany	70,732,866	29,993	12.93%		
		Greece	17,804,326	123,519	2.67%	Greece	11,858,869	65,145	2.18%		
		Italy	34,623,801	1,478,726	5.39%	Italy	26,372,726	928,464	4.99%		
		Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%		
		Netherlands	21,266,116	0	3.17%	Netherlands	28,466,409	0	5.20%		
		Norway	2,800,554	0	0.42%	Norway	3,367,636	0	0.62%		
		Portugal	1,090,250	0	0.16%	Portugal	882,500	0	0.16%		
		Spain	114,110,345	263,751	17.06%	Spain	75,820,666	18,418	13.85%		
		Sweden	4,220,925	0	0.63%	Sweden	4,242,200	0	0.77%		
		Switzerland	3,583,476	0	0.53%	Switzerland	3,885,022	0	0.71%		
		United Kingdom	19,517,495	0	2.91%	United Kingdom	20,439,482	0	3.73%		
		Others	98,817	0	0.01%	Others	223,571	0	0.04%		
		Total	354,753,181	1,865,996		Total	287,072,911	1,086,020			
Eastern Europe 4.16%	22%	Bulgaria	680,100	0	0.10%	Bulgaria	671,200	0	0.12%		
		Croatia	781,400	0	0.12%	Croatia	296,500	0	0.05%		
		Czech Republic	1,882,973	0	0.28%	Czech Republic	1,809,800	0	0.33%		
		Estonia	305,000	0	0.05%	Estonia	176,000	0	0.03%		
		Hungary	132,000	0	0.02%	Hungary	476,000	0	0.09%		
		Latvia	5,106,950	15,290	0.76%	Latvia	3,737,850	0	0.68%		
		Lithuania	1,027,000	0	0.15%	Lithuania	431,000	0	0.08%		
		Poland	1,195,050	0	0.18%	Poland	977,295	0	0.18%		
		Romania	371,000	0	0.06%	Romania	175,000	0	0.03%		
		Russia	14,679,852	0	2.19%	Russia	13,669,881	0	2.50%		
		Ukraine	1,408,025	0	0.21%	Ukraine	290,000	0	0.05%		
		Others	287,750	1,765	0.04%	Others	66,000	0	0.01%		
		Total	27,857,100	17,055		Total	22,776,526	0			
Middle East 10.10%	45%	Bahrain	383,450	0	0.06%	Bahrain	292,125	0	0.05%		
		Cyprus	1,430,900	68,672	0.22%	Cyprus	797,300	31,580	0.15%		
		Iraq	216,000	0	0.03%	Iraq	0	0	0.00%		
		Israel	4,328,650	299,093	0.69%	Israel	3,393,000	282,518	0.67%		
		Jordan	4,151,425	637,296	0.71%	Jordan	2,688,700	699,409	0.62%		
		Kuwait	1,555,784	39,129	0.24%	Kuwait	1,299,370	32,400	0.24%		
		Lebanon	3,093,298	23,936	0.47%	Lebanon	2,504,150	0	0.46%		
		Qatar	189,250	0	0.03%	Qatar	0	0	0.00%		
		Saudi Arabia	4,220,600	230,156	0.66%	Saudi Arabia	4,318,050	175,467	0.82%		
		Syria	217,000	0	0.03%	Syria	0	0	0.00%		
		Turkey	4,542,500	8,055,911	1.88%	Turkey	3,015,500	3,760,121	1.24%		
		United Arab Emirates	31,577,974	2,358,971	5.06%	United Arab Emirates	22,122,116	973,902	4.22%		
		Others	106,000	0	0.02%	Others	378,500	0	0.07%		
	Total	56,012,831	11,713,164		Total	40,808,811	5,955,397				
Asia 24.38%	17%	China	25,537,194	8,694,887	5.11%	China	21,751,682	5,925,672	5.06%		
		India	3,125,288	63,085,975	9.88%	India	2,686,083	48,982,568	9.44%		
		Indonesia	708,625	0	0.11%	Indonesia	720,250	63,000	0.14%		
		Japan	36,346,102	204	5.42%	Japan	38,475,646	71,200	7.04%		
		Malaysia	2,046,375	0	0.31%	Malaysia	1,581,800	0	0.29%		
		Pakistan	1,118,300	100,576	0.18%	Pakistan	835,678	32,400	0.16%		
		Philippines	101,575	0	0.02%	Philippines	87,275	0	0.02%		
		Singapore	1,809,980	0	0.27%	Singapore	1,784,225	0	0.33%		
		South Korea	12,899,540	0	1.92%	South Korea	8,651,450	0	1.58%		
		Taiwan	4,415,589	176,579	0.69%	Taiwan	5,071,557	261,958	0.97%		
		Thailand	1,519,025	0	0.23%	Thailand	1,623,975	0	0.30%		
		Vietnam	1,020,828	698,029	0.26%	Vietnam	6,000	1,151,604	0.21%		
		Others	36,000	0	0.01%	Others	34,000	0	0.01%		
	Total	90,684,421	72,756,250		Total	83,309,621	56,488,402				
New Zealand 0.19%	-20%	New Zealand	Total	1,247,025	0	0.19%	New Zealand	Total	1,567,075	0	0.29%
Australia 0.26%	-50%	Australia	Total	1,765,550	0	0.26%	Australia	Total	3,549,850	0	0.65%
Africa 1.36%	9%	Algeria	2,246,100	0	0.34%	Algeria	1,716,600	0	0.31%		
		Canary Islands	0	0	0.00%	Canary Islands	605,874	0	0.11%		
		Egypt	3,055,300	365,771	0.51%	Egypt	2,704,150	174,696	0.53%		
		Libya	778,000	0	0.12%	Libya	***	0	0.00%		
		Morocco	534,750	0	0.08%	Morocco	842,650	0	0.15%		
		South Africa	1,933,735	0	0.29%	South Africa	2,207,668	0	0.40%		
		Others	236,259	0	0.04%	Others	161,000	0	0.03%		
	Total	8,784,144	365,771		Total	8,237,942	174,696				
Others 0.01%	n/a	Others	Total	43,000	0	0.01%	Others	Total	0	0	0.00%
100.00%		TOTAL DELIVERIES	583,129,473	87,235,103	100.00%	TOTAL DELIVERIES	483,050,952	64,354,576	100.00%		



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2007 through April 30, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,745,655	27,787,268	351,845	2.01%	1.27%
Avalon	4,192,128	4,193,068	73,247	0.30%	1.75%
Butte	126,005,753	124,633,534	1,099,546	9.13%	0.88%
Butte/Padre	113,995,563	113,937,801	795,103	8.26%	0.70%
Carmel	183,064,226	182,443,220	1,902,577	13.27%	1.04%
Carrion	609,649	688,034	16,321	0.04%	2.37%
Fritz	64,921,234	65,400,122	872,686	4.71%	1.33%
Harvey	379,120	330,744	19,384	0.03%	5.86%
Hashem	562,912	563,483	5,413	0.04%	0.96%
Le Grand	113,836	113,836	1,650	0.01%	1.45%
Livingston	6,427,999	6,421,177	79,631	0.47%	1.24%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	188,533	188,844	4,765	0.01%	2.52%
Mission	28,308,037	27,973,102	143,080	2.05%	0.51%
Mixed	34,030,637	34,139,405	665,463	2.47%	1.95%
Mono	1,204,498	1,078,197	7,733	0.09%	0.72%
Monterey	112,881,784	113,281,030	1,474,241	8.18%	1.30%
Morley	813,062	813,062	5,172	0.06%	0.64%
N43	230,672	230,672	2,665	0.02%	1.16%
Neplus	4,318,009	4,313,775	63,705	0.31%	1.48%
Nonpareil	522,411,333	522,335,784	7,863,083	37.87%	1.51%
Norman	44,409	44,409	1,338	0.00%	3.01%
Padre	40,780,423	41,341,053	178,601	2.96%	0.43%
Peerless	10,263,730	10,294,315	79,031	0.74%	0.77%
Price	33,735,661	33,666,142	332,617	2.45%	0.99%
Ruby	5,664,550	5,565,186	45,131	0.41%	0.81%
Sauret	250,395	284,598	3,848	0.02%	1.35%
Savana	347,044	347,044	2,916	0.03%	0.84%
Sonora	32,226,994	32,512,519	728,308	2.34%	2.24%
Thompson	1,043,707	1,045,733	27,833	0.08%	2.66%
Tokyo	690,842	690,842	4,318	0.05%	0.63%
Wood Colony	20,580,126	20,457,995	249,527	1.49%	1.22%
Major Varieties Sub Total:	1,378,181,948	1,377,265,421	17,102,321	99.89%	1.24%
Minor Varieties Total:	1,476,068	2,332,462	87,149	0.11%	3.74%
Grand Total All Varieties	1,379,658,016	1,379,597,883	17,189,470	100.00%	1.25%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

		Historical Record Breaking Shipments								
Domestic	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	
December	23.96	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	
January	29.11	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	
February	29.25	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09	
March	32.70	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99	
April	33.09	30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57	
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47	
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75	
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16	
	300.0	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6	

Export	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December	70.58	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January	68.01	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February	56.72	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March	58.32	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April	62.49	41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	670.4	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

Net	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December	94.54	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January	97.12	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February	85.98	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March	91.02	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April	95.58	71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	970.4	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6

May 8, 2008

Almond Board of California

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	02/03	03/04	04/05	05/06	06/07	AVG %
August 31	7.8%	4.5%	15.0%	6.7%	3.9%	7.6%
September 30	39.1%	38.7%	48.5%	38.7%	36.4%	40.3%
October 31	71.1%	71.2%	75.4%	72.9%	64.6%	71.1%
November 30	87.9%	88.5%	91.3%	90.0%	84.2%	88.4%
December 31	96.3%	95.5%	97.2%	96.7%	94.5%	96.0%
January 31	99.1%	98.3%	99.0%	98.6%	97.8%	98.6%
February 28	99.4%	99.2%	99.8%	99.6%	98.6%	99.3%
March 31	99.6%	99.8%	100.0%	99.7%	99.2%	99.6%
April 30	99.9%	100.0%	100.0%	99.9%	99.3%	99.8%
May 31	99.9%	100.0%	100.0%	100.0%	99.7%	99.9%
June 30	100.0%	100.0%	100.0%	100.0%	99.7%	99.9%
July 31 Lbs.(mil)	1,083.7	1,032.9	998.0	998.0	1,116.7	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	02/03	03/04	04/05	05/06	06/07	AVG %
August 31	5.5%	6.5%	8.0%	6.3%	5.5%	6.4%
September 30	16.9%	16.2%	19.6%	15.2%	15.9%	16.8%
October 31	29.9%	30.3%	32.8%	27.4%	30.0%	30.1%
November 30	41.3%	39.8%	43.3%	37.2%	40.4%	40.4%
December 31	50.4%	48.9%	52.4%	45.6%	49.3%	49.3%
January 31	58.7%	56.4%	60.3%	52.5%	57.2%	57.0%
February 28	65.5%	63.8%	67.3%	59.3%	64.1%	64.0%
March 31	72.0%	71.8%	75.0%	68.2%	70.7%	71.5%
April 30	79.3%	78.8%	80.9%	75.9%	77.4%	78.5%
May 31	86.4%	85.5%	87.7%	84.6%	84.6%	85.8%
June 30	93.9%	92.7%	94.4%	93.4%	92.3%	93.4%
July 31 Lbs.(mil)	982.4	1,024.3	984.1	914.2	1,066.1	100.00%

